

**MORGANTOWN  
WEST VIRGINIA**

**City of Morgantown  
389 Spruce Street  
Morgantown, WV 26505**

Jim Manilla, Mayor



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**DRAFT**

**CONSOLIDATED ANNUAL  
PERFORMANCE  
EVALUATION REPORT  
(CAPER)**

**FY 2011**

**For Submission to HUD**



**CITY OF MORGANTOWN,  
WEST VIRGINIA**

**THE OFFICE OF  
COMMUNITY DEVELOPMENT**



## TABLE OF CONTENTS

A.	EXECUTIVE SUMMARY .....	3
B.	GENERAL QUESTIONS.....	15
	1. Assessment of the One-Year Goals and Objectives .....	15
	2. Changes to the Program.....	16
	3. Affirmatively Furthering Fair Housing .....	17
	4. Obstacles to Meeting Underserved Needs.....	19
	5. Leveraging Resources .....	19
C.	MANAGING THE PROCESS.....	22
	1. Actions Taken to Ensure Compliance .....	22
D.	CITIZEN PARTICIPATION .....	23
	1. Summary of Citizen Comments.....	23
	2. Distribution of Federal Funds Available.....	24
E.	INSTITUTIONAL STRUCTURE .....	26
	1. Improving the Institutional Structure.....	26
F.	MONITORING .....	27
	1. Monitoring Activity .....	27
	2. Results of Monitoring .....	28
	3. Self Evaluation .....	28
G.	LEAD-BASED PAINT.....	31
	1. Actions Taken to Reduce Lead-Based Paint Hazards .....	31
H.	HOUSING NEEDS.....	33
	1. Actions Taken To Foster and Maintain Affordable Housing .....	33
I.	SPECIFIC HOUSING OBJECTIVES .....	35
	1. Meeting Specific Affordable Housing Objectives.....	35
	2. Section 215 Affordable Housing.....	36
	3. Addressing “Worst-Case” Housing and Housing for the Disabled. 36	
J.	PUBLIC HOUSING STRATEGY .....	38
	1. Public Housing and Resident Initiatives .....	38
K.	BARRIERS TO AFFORDABLE HOUSING .....	39
	1. Elimination of Barriers to Affordable Housing.....	39
L.	HOME/AMERICAN DREAM DOWN PAYMENT INITIATIVE (ADDI).....	41
	1. Assessment of Goals and Objectives.....	41
	2. HOME Match Report.....	41
	3. HOME MBE and WBE Report.....	41
	4. Assessments.....	41



M.	HOMELESS NEEDS.....	42
1.	Addressing the Needs of Homeless Persons.....	42
2.	Transition to Permanent Housing.....	42
3.	New Federal Resources Obtained .....	42
N.	SPECIFIC HOMELESS PREVENTION HOMELESSNESS.....	43
1.	Actions taken to Prevent Homelessness.....	43
O.	EMERGENCY SHELTER GRANTS (ESG) .....	45
1.	Emergency Shelter and Transitional Housing.....	45
2.	Assessment of Goals and Objectives.....	45
3.	Matching Resources .....	45
4.	State Method of Distribution.....	46
5.	Activity and Beneficiary Data .....	46
P.	COMMUNITY DEVELOPMENT.....	47
1.	Assessment of Goals and Objectives.....	47
2.	Changes in Program Objectives.....	50
3.	Carrying Out Planned Actions.....	50
4.	Funds Not Used for National Objectives .....	50
5.	Anti-displacement and Relocation.....	51
6.	Low/Mod Job Activities.....	51
7.	Low/Mod Limited Clientele Activities .....	51
8.	Program Income Received.....	51
9.	Prior Period Adjustments .....	52
10.	Loans and Other Receivables.....	52
11.	Lump Sum Agreements .....	52
12.	Housing Rehabilitation .....	52
13.	Neighborhood Revitalization Strategies .....	53
Q.	ANTIPOVERTY STRATEGY .....	54
1.	Persons Living Below Poverty Level .....	54
R.	NON-HOMELESS SPECIAL NEEDS .....	55
1.	Actions to Address Non-Homeless Special Needs.....	55
S.	SPECIFIC HOPWA OBJECTIVES .....	55
1.	Overall Assessment .....	56
2.	HOPWA Executive Summary.....	56
T.	SECTION 3 REPORT .....	57
U.	IDIS REPORTS .....	58



## A. EXECUTIVE SUMMARY

In accordance with the Federal regulations found in 24 CFR Part 570, the City of Morgantown, West Virginia has prepared this Consolidated Annual Performance and Evaluation Report (CAPER) for the period of July 1, 2011 to June 30, 2012. The CAPER describes the activities undertaken during this time period for funding from the U.S. Department of Housing and Urban Development (HUD) under the Community Development Block Grant Program (CDBG). The projects/activities and accomplishments described in this CAPER principally benefit low- and moderate-income persons and the funding has been targeted to neighborhoods where there is the highest percentage of low- and moderate-income residents in the City of Morgantown. The following is the overall program narrative based on the Five Year Consolidated Plan and Annual Action Plans, as amended.

The FY 2009-2013 Consolidated Plan's third year objectives are to increase the supply of affordable housing that is available to low- and moderate-income families and individuals. This was done through continued partnership with existing social service providers to provide support services to special needs populations with the most urgent needs (identified through the citizen participation process).

The City of Morgantown completed its third year of its FY 2009-2013 Five Year Consolidated Plan for the Community Development Block Grant (CDBG) Program. The City used its CDBG Entitlement Program funds to fund projects that resulted in:

- Securing decent housing
- Providing a suitable living environment
- Expanding economic development opportunities

### Funds Received –

The City of Morgantown has received the following funds during the time period of July 1, 2011 through June 30, 2012:

	CDBG	Total
Entitlement Grants	\$ 486,076.00	\$ 486,076.00
Program Income *	\$ 67,741.62	\$ 67,741.62
<b>Total Funds Received</b>	<b>\$ 553,817.62</b>	<b>\$ 553,817.62</b>

\* Program Income is from proceeds from the State CDBG funds that the City received from payoffs of old rehabilitation loans the City gave before it was a federal entitlement community. This is a onetime program income because the program is closed.



This chart only includes funds received during July 1, 2011 through June 30, 2012. Any previous program year funds that were not spent or which might have been spent during this time period are not included.

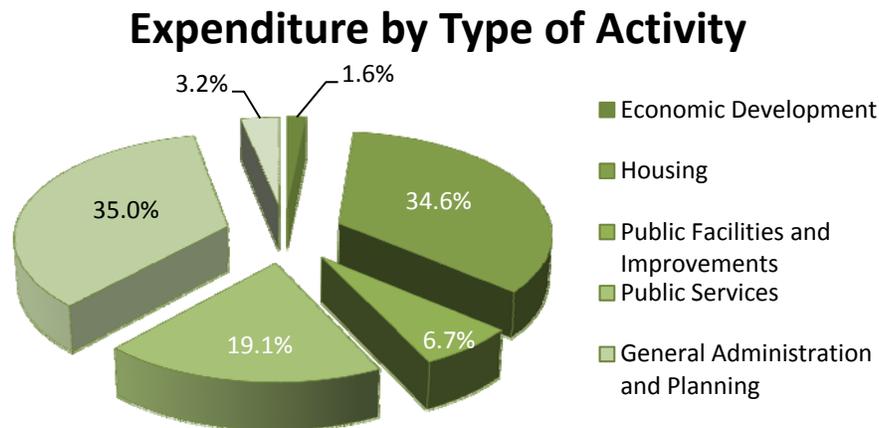
The City of Morgantown also receives program income through the rehabilitation loan program that the Fairmont/Morgantown Housing Authority administers. The program income remains with the Housing Authority for use in the program administration and to provide additional rehabilitation loans. During this CAPER period program income received was \$41,726.64. Since this program income is received by the Fairmont/Morgantown Housing Authority and remains with the Housing Authority it is not counted in the City's PR 26.

### Funds Expended –

The funds shown in this chart are funds that were expended during the time period of July 1, 2011 through June 30, 2012. These expenditures consist of previous program year funds that were not drawn down until this time period and also includes any reprogrammed funds from previous years.

Funding Sources	Total Funds Expended
Community Development Block Grant (CDBG)	\$ 364,331.74
<b>Total</b>	<b>\$ 364,331.74</b>

The City's CDBG expenditures by type of activity are shown below.





Type of Activity	Expenditure	Percentage
Economic Development	\$ 5,797.70	1.6%
Housing	\$ 125,884.77	34.6%
Public Facilities and Improvements	\$ 24,261.00	6.7%
Public Services	\$ 69,422.34	19.1%
General Administration and Planning	\$ 127,324.57	35.0%
Other	\$ 11,641.36	3.2%
<b>Total</b>	<b>\$ 364,331.74</b>	<b>100.00%</b>

**Regulatory Caps –**

**CDBG Program Administration Expense Cap:**

The City of Morgantown CDBG program administration expenditures were within the regulatory cap. This is shown in the chart below:

	CDBG
FY 2011 Entitlement Grant	\$ 486,076.00
FY 2011 Program Income	\$ 67,741.62
Administrative Cap Allowance	20%
Maximum Allowable Expenditures	\$ 110,763.52
Total Administration Funds Actually Expended	\$ 127,324.57
Total Planning and Administration Obligations After Adjustments	\$ 97,112.00
<b>Administrative Percentage</b>	<b>17.54%</b>

The City of Morgantown’s administrative expenditure after adjustments was \$97,112.00, which is 17.54%, below the 20% cap on administrative expenditures. The adjustments were made after subtracting previous obligations at the end of the program year.



**CDBG Public Service Activity Cap:**

	<b>CDBG</b>
FY 2011 Entitlement Grant	\$ 486,076.00
FY 2010 Program Income	\$ 0.00
Public Service Cap Allowable	15%
Maximum Allowable Expenditures	\$ 72,911.40
Total Public Services Funds Actually Expended	\$ 69,422.34
Total Public Services Obligations After Adjustments	\$ 65,854.05
<b>Public Service Percentage</b>	<b>13.55%</b>

The City of Morgantown public services expenditure after adjustments \$65,854.05, which was 13.55% of the allowable expenditures and is below the 15% cap on public services. The City offset the 1.45% surplus of public service expenditures in 2010, by decreasing the cap allowable to 13.55%. This will also be offset by the program income that was received during the FY 2010 program year but was not recorded in IDIS until the 2011 program year.

**Summary of Priority Goals and Expenditures:**

The City of Morgantown’s 2009-2013 Five Year Consolidated Plan established six (6) categories of strategic initiatives to be addressed using CDBG funds. The following are the goals and objectives:

<b>Affordable Housing Strategy</b>
<p><b>Five Year Objectives:</b> The Housing Authority of the City of Morgantown (MHA) has been actively involved in the delivery of housing services to residents of Morgantown for many years. The Fairmont/Morgantown Housing Authority commissioned a Comprehensive Housing Study of the Greater Morgantown Area to establish the condition of existing housing, to identify housing needs, and to establish recommendations as to future housing intervention. The housing study identified several key housing needs of the City. Among the recommendations are;</p> <ol style="list-style-type: none"> <li>1. The need for increased homeownership in the City</li> <li>2. Assist housing affordability</li> <li>3. Improve housing conditions (through code enforcement)</li> </ol>



4. Initiate neighborhood revitalization, redevelopment and rehabilitation

**Measure:** Number of affordable housing units acquired and rehabilitated.

**Goal 1:** Establish a fund to purchase multiunit rental housing to rehabilitate and turnover to homeless shelter agencies to administer as affordable housing units.

**Measure:** Number of housing units rehabilitated and preserved.

**Goal 2:** A Home-Improvement Rehabilitation Program to assist low- and moderate-income homeowners in repairing and improving their homes. Many low- and moderate-income homeowners in Morgantown are facing the difficulty of maintaining and improving their homes due to increasing costs and the lack of financial resources. This is particularly true for the elderly and families living on fixed income. The lack of home maintenance has contributed to the deterioration of the city's housing stock and stability of neighborhoods.

**Goal 3:** An Emergency Repair Program designed to provide eligible applicants a means to address emergency conditions that threaten the health, safety, and well-being of the resident and prohibit habitability.

**Goal 4:** A Rental Rehabilitation Program designed to increase the availability and quality of affordable rental property of low- and moderate-income persons through the rehabilitation of existing properties. The program will also provide qualifying property owners a financial incentive to improve the exterior condition and appearance of their unit. The Rental Rehabilitation Program will provide qualifying landlords low-interest loans for up to \$10,000 to improve/repair a rental unit that at a minimum, will meet the Morgantown City rental code and HUD Housing Quality Standard (HQS) requirements. Repairs/improvements may include mechanical systems, structural repairs, health and safety issues and interior improvements. The term of the loan is 10 years and the unit must be made affordable for the life of the loan. The landlord must certify that the unit will be leased to persons meeting the income requirements of the CDBG program. As an incentive to improve the exterior condition and appearance of the rental unit, the applicant will be eligible for a \$2500 grant. To be eligible the owner must borrow at least \$5000 for other improvements. Exterior improvements must improve the exterior appearance and condition and will be limited to painting, siding, landscaping or other activities as approved by program personnel.

**Goal 5:** A Barrier Free Program to aid elderly and disabled residents. Many of these individuals reside in homes and apartments that are not accessible or do not have the necessary adaptive amenities that would promote initial or continued occupancy. Many disabled persons cannot find rental units that meet their needs and promote independence. To increase the availability and accessibility of quality housing for the disabled, the Barrier Free Program will provide an owner occupied household or rental property owners who rent or wish to rent to the elderly or disabled, to modify the residential unit a one-time grant of up to \$5,000 for qualified improvements.

**Goal 6:** Fund the purchase of vacant or abandoned property and clear for the construction of residential housing for low and moderate-income qualified applicants.



**Goal 7:** Work with the Fairmont/Morgantown Housing Authority and the WV Housing Fund to purchase multi-unit apartments, rehabbing them, then providing the units to a homeless agency creating affordable housing.

**Measure:** Number of persons assisted in attaining homeownership.

**Goal 8:** The Down Payment Assistance Program will assist low-income first time homebuyers with a \$2,500 grant for assistance on a down payment when purchasing property in the City of Morgantown. Homebuyers will need a 3-5 % down payment from savings, which could average \$2,778 for low-income household. By removing the down payment barrier, this grant could make the difference in a family's quest for homeownership.

## Homelessness Strategy

**Five-Year Goal:** Work to tie special needs services to affordable housing development and/or job creation for special needs populations, particularly individuals with substance abuse problems, individuals with severe, persistent mental illnesses, and homeless families. Prioritize activities that help individuals move toward self-sufficiency.

**Measure:** Number of persons with special needs served through projects that are tied to the provision of affordable housing.

**Measure:** Number of persons with special needs served through projects that are tied to self-sufficiency.

**Goal 1:** Establish a work program for day work and community work through BOPARC, Mainstreet Morgantown, local businesses and the Bartlett House and Monongalia County Mental Health Association.

**Goal 2:** Transportation for low-income and shift workers in off hours and unusual locations is a real need. Buses stop running before many get off work and the bus does not access places the homeless and extremely poor need to be.

**Goal 3:** Assist service agencies providing services to low- and moderate-income individuals and families in preventing homelessness.

**Measure:** Overall number of persons served who have special needs.

**Measure:** Number of persons served who have substance abuse problems and/or severe, persistent mental illnesses.

**Measure:** Number of homeless families served.

**Goal 4:** Assist the homeless health clinic expand services. They are recording 800 visits a year, 144 of which are unduplicated and unsheltered. Some patients are on Medicaid but cannot see their doctor as soon as they need. Treatments include, treating mental illness, frostbite, asthma, heart problems, diabetes etc. A number of these individuals would have died without the urgent care received.

**Measure:** A system is developed to ensure that City funded programs utilize existing services and do not duplicate existing services



**Goal 5:** Assist the Mon Valley Homeless Initiative CoC in a needs/gaps analysis of the current programs for homelessness.

**Goal 6:** Assist the Mon Valley Homeless Initiative CoC in a street count for homelessness.

### Anti-Poverty Strategy

**Measure:** Number of individuals and families assisted with services needed to prevent poverty or homelessness.

**Goal 1:** The City will work with supporting agencies that are identifying and resolving barriers to independent living and promoting self-sufficiency for individuals and families of low- to moderate-income through job training, literacy programs, medical treatment, barrier removal and rehabilitation, and transportation.

**Goal 2:** The City will work with supporting agencies to enhance, maintain, and support existing out-of-school time (OST) programs, to increase awareness and availability of out-of-school time services for school-based pre-K families.

**Goal 3:** The City will work with agencies working to educate and eliminate alcohol and substance abuse, and gang related activities among the youth population.

### Infrastructure Strategy

**Goal 1:** Provide sidewalk/infrastructure improvements or new sidewalks each year in targeted low-income areas. Support sidewalk improvements by providing funding each year on neighborhood and downtown sidewalk improvements and infrastructure changes that would make accessibility possible. Areas that can be included to improve accessibility and quality of life are downtown sidewalk improvements, Woodburn, Sunnyside, Wiles Hill, Jerome Park, and Greenmont Neighborhoods, to improve accessibility and quality of life.

**Goal 2:** The City is committed to removing barriers at all public facilities in order to make all City Facilities (including all parks and recreation sites) ADA compliant. This does not only include removing physical barriers for people with mobility handicaps, but to support removing barriers from public facilities for sight and hearing disabilities.

### Parks and Recreation Strategy

**Goal 1:** Support BOPARC to improve parks, playgrounds, and other recreational opportunities that primarily serve low- and moderate-income neighborhoods

**Goal 2:** Support BOPARC to expand green space throughout low-income neighborhoods to provide pocket parks to include playground, trails and picnic areas

**Goal 3:** Support BOPARC in identifying a location along the Decker’s Creek Trail for a pedestrian bridge across Decker’s Creek connecting the Greenmont Neighborhood with trail access

### Lead-Based Paint Strategy

**Five-year Objectives:** In West Virginia, childhood, blood-lead test results and information are reported to the State’s Children’s Reportable Disease Program. Currently, childhood blood-lead surveillance has focused on identifying children ages 6 months to 6 years of age



who are at risk for lead poisoning and encourage testing. In order to determine the risk in West Virginia for childhood lead poisoning, the first three predictors, identified by the National and Nutrition Studies (NHANES) were singled out.

**Goal 1:** Support the Code Enforcement Division of the Public Works Department and the Fairmont/Morgantown Housing Authority in expanding services that lead to lead-based paint removal and tracking lead based paint hazards in rental units and other older building throughout Morgantown.

The following CDBG activities were undertaken during the FY 2011 program year to address the needs identified in the City of Morgantown’s FY 2009-2013 Consolidated Plan Strategic Initiative Goals and Objectives:

<b>Affordable Housing Strategy</b>	
<b>Goal 1</b>	
Activity 2011-8	Housing Rehabilitation Program – A Rental Rehabilitation Program (Single and Multi-Unit) was established.
<b>Goal 2 -</b>	
Activity 2011-8	Housing Rehabilitation Program – The housing rehabilitation loan program was established.
<b>Goal 3 -</b>	
Activity 2011-8	Housing Rehabilitation Program – An Emergency Repair component of the program was established.
<b>Goal 4 -</b>	
Activity 2011-8	Housing Rehabilitation Program – A Rental Rehabilitation Program (Single and Multi-Unit) component was established.
<b>Goal 5 -</b>	
Activity 2011-8	Housing Rehabilitation Program - Home Adaptations were incorporated into the program.
<b>Goal 6 -</b>	
Activity 2011-10	Habitat for Humanity – was funded.
<b>Goal 8 -</b>	
Activity 2011-8	Housing Rehabilitation Program – Down Payment Assistance Program was incorporated into the program.



<b>Homelessness Strategy</b>	
<b>Goal 1 -</b>	
Activity 2011-2	Bartlett House - Night Shelter Case Management Program was funded.
<b>Goal 3 -</b>	
Activity 2011-2	Bartlett House - Night Shelter Case Management Program was funded.
<b>Anti-Poverty Strategy</b>	
<b>Goal 1 -</b>	
Activity 2011-4	Court Appointed Special Advocates (CASA) was funded.
Activity 2011-6	The Connecting Link, Inc. was funded.
Activity 2011-7	Main Street Morgantown was funded.
Activity 2011-13	United Way Agency Rehabilitation was funded.
<b>Goal 3 -</b>	
Activity 2011-3	Morgantown Area Youth Services Project was funded.
Activity 2011-5	Mountaineer Boys & Girls Club (Clubs Education & Targeted Teen Programs) was funded.
<b>Infrastructure Strategy</b>	
<b>Goal 1 -</b>	
Activity 2011-9	Public Works ADA Sidewalk Compliance – was funded.
Activity 2011-12	ADA Accessibility – Sidewalks was funded.
<b>Goal 2 -</b>	
Activity 2011-11	ADA Marilla Park was funded.
<b>Parks and Recreation Strategy</b>	
<b>Goal 1 -</b>	
Activity 2011-11	ADA Marilla Park was funded.
Activity 2011-14	Old Stone House Rehabilitation was funded.
<b>Planning Strategy</b>	
<b>Goal 1 -</b>	
Activity 2011-1	Administration and Planning was funded.
Activity 2011-8	The Housing Rehabilitation Program was funded.



The following chart illustrates the expenditures by strategy for the FY 2011 Annual Action Plan. Activities can fall under multiple Strategies.

Strategy	2011 CDBG Budgeted Amount	2011 CDBG Expenditures
Affordable Housing	\$ 172,410.00	\$ 65,000.00
Homelessness	\$ 41,365.00	\$ 41,365.00
Anti-poverty	\$ 38,628.00	\$ 32,804.37
Infrastructure	\$ 102,246.00	\$ 0.00
Parks and Recreation	\$ 41,961.00	\$ 11,961.00
Lead-Based Paint	\$ 0.00	\$ 0.00
Administration and Planning	\$ 97,223.00	\$ 94,119.97

The chart below lists the 2011 CDBG activities that the City funded:

Project ID Number	Project Title/Description	2011 CDBG Budget	2011 CDBG Expenditures
2011-1	Administration and Planning	\$ 97,223.00	\$ 94,119.97
2011-2	Bartlett House - Night Shelter Case Management Program	\$ 41,365.00	\$ 41,365.00
2011-3	Morgantown Area Youth Services Project (MAYSP) – Intervention Services	\$ 6,664.00	\$ 4,470.72
2011-4	Court Appointed Special Advocates (CASA)	\$ 6,664.00	\$ 6,256.68
2011-5	Mountaineer Boys & Girls Club (Clubs Education & Targeted Teen Programs)	\$ 8,216.00	\$ 8,216.00
2011-6	The Connecting Link, Inc.	\$ 5,00.00	\$ 4,600.00



2011-7	Main Street Morgantown – EBT	\$ 5,000.00	\$ 2,219.61
2011-8	Housing Rehabilitation Program	\$ 142,410.00	\$ 35,000.00
2011-9	Public Works ADA Sidewalk Compliance	\$ 16,385.00	\$ 0.00
2011-10	Habitat for Humanity	\$ 30,000.00	\$ 30,000.00
2011-11	ADA Marilla Park	\$ 30,000.00	\$ 0.00
2011-12	ADA Accessibility - Sidewalks	\$ 85,861.00	\$ 0.00
2011-13	United Way Agency Rehabilitation	\$ 12,084.00	\$ 7,041.36
2011-14	Old Stone House Rehabilitation	\$ 11,961.00	\$ 11,961.00
<b>TOTALS:</b>		<b>\$ 493,833.00</b>	<b>\$ 245,250.34</b>

The City spent \$245,250.34 of its \$493,833.00 FY 2011 CDBG allocation and program income, which is 49.7% of the allocation.

**Housing Performance Measurements:**

The chart below shows the objectives and outcomes that the City of Morgantown accomplished through the CDBG activities during this CAPER period:

Objectives	Outcomes						Total by Objective	
	Availability/Accessibility		Affordability		Sustainability			
	Units	\$	Units	\$	Units	\$	Units	\$
<b>Suitable Living</b>	0	\$0.00	0	\$ 0.00	0	\$0.00	0	\$ 0.00
<b>Decent Housing</b>	0	\$0.00	15	\$180,000.00	0	\$0.00	15	\$180,000.00
<b>Economic Opportunity</b>	0	\$0.00	0	\$ 0.00	0	\$0.00	0	\$ 0.00
<b>Total by Outcome</b>	<b>0</b>	<b>\$0.00</b>	<b>15</b>	<b>\$180,000.00</b>	<b>0</b>	<b>\$0.00</b>	<b>15</b>	<b>\$180,000.00</b>



### **Summary of Accomplishments:**

The CPMP Tool charts are included after this section.

The summary of accomplishments are illustrated in the following CPMP Tool charts:

- Housing Needs Table
- Continuum of Care Homeless Population and Subpopulations Chart
- Non-Homeless Special Needs Including HOPWA Chart
- Housing and Community Development Activities Chart
- HOPWA Performance Chart – Not Applicable
- Section 108 Loan Guarantee Accomplishment Report – Not Applicable
- Summary of Specific Annual Objectives



## B. GENERAL QUESTIONS

### 1. ASSESSMENT OF THE ONE-YEAR GOALS AND OBJECTIVES

The following CDBG activities were undertaken during the FY 2011 program year to address the needs identified in the Five Year FY 2009-2013 Consolidated Plan List of Strategic Initiative Goals and Objectives:

<b>Affordable Housing Strategy</b>	
<b>Goal 1</b>	
Activity 2011-8	Housing Rehabilitation Program – A Rental Rehabilitation Program (Single and Multi-Unit) was established.
<b>Goal 2 -</b>	
Activity 2011-8	Housing Rehabilitation Program – The housing rehabilitation loan program was established.
<b>Goal 3 -</b>	
Activity 2011-8	Housing Rehabilitation Program – An Emergency Repair component of the program was established.
<b>Goal 4 -</b>	
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<b>Goal 5 -</b>	
Activity 2011-8	Housing Rehabilitation Program - Home Adaptations were incorporated into the program.
<b>Goal 6 -</b>	
Activity 2011-10	Habitat for Humanity – was funded.
<b>Goal 8 -</b>	
Activity 2011-8	Housing Rehabilitation Program – Down Payment Assistance Program was incorporated into the program.
<b>Homelessness Strategy</b>	
<b>Goal 1 -</b>	
Activity 2011-2	Bartlett House - Night Shelter Case Management Program was funded.



<b>Goal 3 -</b>	
Activity 2011-2	Bartlett House - Night Shelter Case Management Program was funded.
<b>Anti-Poverty Strategy</b>	
<b>Goal 1 -</b>	
Activity 2011-4	Court Appointed Special Advocates (CASA) was funded.
Activity 2011-6	The Connecting Link, Inc. was funded.
Activity 2011-7	Main Street Morgantown was funded.
Activity 2011-13	United Way Agency Rehabilitation was funded.
<b>Goal 3 -</b>	
Activity 2011-3	Morgantown Area Youth Services Project was funded.
Activity 2011-5	Mountaineer Boys & Girls Club (Clubs Education & Targeted Teen Programs) was funded.
<b>Infrastructure Strategy</b>	
<b>Goal 1 -</b>	
Activity 2011-9	Public Works ADA Sidewalk Compliance – was funded.
Activity 2011-12	ADA Accessibility – Sidewalks was funded.
<b>Goal 2 -</b>	
Activity 2011-11	ADA Marilla Park was funded.
<b>Parks and Recreation Strategy</b>	
<b>Goal 1 -</b>	
Activity 2011-11	ADA Marilla Park was funded.
Activity 2011-14	Old Stone House Rehabilitation was funded.
<b>Planning Strategy</b>	
<b>Goal 1 -</b>	
Activity 2011-1	Administration and Planning was funded.
Activity 2011-8	The Housing Rehabilitation Program was funded.

## 2. CHANGES TO THE PROGRAM

The City of Morgantown will retain its goals and objectives as outlined in its Five Year Consolidated Plan for FY 2010 through 2013.

### 3. AFFIRMATIVELY FURTHERING FAIR HOUSING

The City of Morgantown completed its second Analysis of Impediments to Fair Housing Choice in June 2011. The City of Morgantown on June 21, 2011 approved a resolution authorizing the City to submit the FY 2011 Analysis of Impediments to Fair Housing Choice to the U.S. Department of Housing and Urban Development (HUD). The following eight (8) impediments were identified in the Analysis of Impediments:



- **Impediment 1: Lack of a strong organization dedicated to mitigating fair housing barriers and raising awareness of fair housing.** Residents participating in the fair housing survey conducted for this study were uncertain of who handles fair housing complaints in the city. Stakeholders expressed frustration with the complaint process, particularly with regards to the length of time it takes to have a complaint processed through intake.
- **Impediment 2: Inaccessible infrastructure.** The city lacks necessary infrastructure for persons with mobility challenges. For example, one stakeholder stated that “most housing units are likely not accessible to meaningful pedestrian corridors making public transit use difficult or impossible.” Stakeholders also suggested that some important public amenities, such as the post office, were not accessible. In general, stakeholders suggested that the infrastructure was out of sync, meaning that parking, curb cuts, ramps and bus stops were not cohesively planned.
- **Impediment 3: Lack of accessible housing.** Social service stakeholders and residents cited challenges in finding accessible units in the city, particularly within non-student apartment complexes and neighborhoods. New construction that does have accessible units is often in housing intended for college students and is not attractive for more permanent residents, older adults or families.
- **Impediment 4: Racial and Section 8 Voucher concentrations.** Racial and Section 8 Voucher concentrations exist in certain portions of the city. Historical regulations and cultural preferences may be partially responsible for the concentrations. It is currently unclear how much a lack of affordable housing has contributed to these concentrations. A housing market study that is currently in process should provide additional information on this and recommend strategies to increase affordability as needed.



- **Impediment 5: Fair Housing Act design and construction requirements historically not enforced.** Morgantown became a HUD entitlement community in 2004. As an entitlement community, the city must certify that it is “affirmatively furthering fair housing choice.” This includes enforcing the design and construction standards of the Fair Housing Act. However, city staff has felt they lacked a mechanism to enforce Fair Housing Act requirements until the recent adoption of the IBC 2009.
- **Impediment 6: Residents likely do nothing when they experience discrimination.** Stakeholders strongly believe that discrimination is occurring in Morgantown, but is largely going unreported. Similarly, no resident citing discrimination as part of the resident survey had filed a fair housing complaint. According to stakeholders, fear of retribution is likely the reason residents do not report discrimination. Given the lack of affordable and accessible units in the city, once a resident has secured one of these units, they are afraid to lose the unit by filing a fair housing complaint.
- **Impediment 7: Comprehensive Plan provides a weak vision for accessible and affordable housing goals.** The city is currently operating under a 12 year old Comprehensive Plan and Housing Element. The Housing Element is focused on the housing needs of its university community and provides no housing goals or clear vision for providing affordable and accessible units for residents.
- **Impediment 8: FMHA provides limited resources in Morgantown.** HUD requires that housing authorities allow residents 60 days to find a rental unit, with the option for an extension. HUD also requires that “if a family needs and requests an extension of the initial voucher term as a reasonable accommodation to make the program accessible to a family member who is a person with disabilities, the PHA must extend the voucher term up to the term reasonable required for that purpose.” The FMHA states that Section 8 participants are allowed 60 days to find a rental unit, and are allowed a 60-day extension. This information is presented to residents verbally at the Section 8 Voucher orientation and is included in documents distributed to residents at the orientation. However, stakeholders and recipients participating in the public input process cited that residents have received conflicting information about the number of days they have to find a rental unit and are often confused about the process.



#### **4. OBSTACLES TO MEETING UNDERSERVED NEEDS**

The City of Morgantown has allocated its CDBG funds for FY 2011 by principally benefiting low- and moderate-income persons.

- Affordable/Accessible Housing is the first unmet need for all categories in this group of individuals. Regardless of the limitations, Morgantown provides a challenge for individuals who may have limitations because of age, mental or physical disabilities, substance abuse and HIV/AIDS. Barriers to independent living are varied from affordable housing and rents, accessibility in multi-unit rental property, rehabilitation and retrofitting for those who own their homes.
- Assisted Living also presents an issue for individuals who may be living independently but requires assistance with daily activities or travel outside their home.
- Transportation is a challenge for many for various reasons.
- Adequate level of care for the elderly, substance addicted individuals and persons living with HIV/AIDS is another underserved need in the City.
- Employment and Job Training is an underserved need identified as many individuals dealing with limitations found in this subgroup do not have the requisite skills to obtain or maintain employment.
- The reduction in Federal CDBG funds reduces the City's financial resources to meet the underserved needs in Morgantown.

#### **5. LEVERAGING RESOURCES**

In addition to its CDBG funds, the following other public resources have been received by agencies in the City of Morgantown:

- \$67,741.62 in Program Income was received by the City of Morgantown from old State CDBG rehabilitation loans. This includes \$59,709.55 of program income that was received in FY 2010, but was not recorded in IDIS until after the FY 2010 CAPER period.



- \$41,726.64 in Program Income was received by the Fairmont/Morgantown Housing Authority from housing rehabilitation loans.
- \$11,000 in EFSP (FEMA) funds was received by the Bartlett House, Inc.
- \$48,000 in ESG funds was received by the Bartlett House, Inc.
- \$166,649 in DHHR Grant was received by the Bartlett House, Inc.
- \$50,128 in BHHF Grant was received by the Bartlett House, Inc.
- \$24,000 in SED Grant was received by the Bartlett House, Inc.
- \$28,888.39 in HOPWA II Formula Grant was received by the Caritas House, Inc.
- \$131,157 in COLLIGO Grant was received by the Caritas House, Inc.
- \$16,755 in WWSB Grant was received by the Caritas House, Inc.
- \$36,160.75 Congressional Budget Office funds from the Bureau Public Health Grant was awarded to the Caritas House, Inc.
- \$17,233.87 in Emergency Shelter funds was awarded to the Caritas House, Inc.
- \$77,604 in Edward Burns Memorial Grant.
- \$350,000 in Federal TEA-21 Grants from the State of West Virginia for the Morgantown Downtown Streetscape.
- The Morgantown Police Department received the following grants during this CAPER period:
  - \$66,176 in COPS Hiring Recovery Program (CHRP) Grant
  - \$50,000 in Drug Task Force Grant



- \$5,548.22 in Stop the Violence (RDVIC) Grant
- \$50,000 in Governor's Highway Safety Program Grant (includes DUI, and underage enforcement)
- \$143,109 in 2011 JAG Grant
- \$2,421 in Bulletproof Vest Partnership Grant.



## **C. MANAGING THE PROCESS**

### **1. ACTIONS TAKEN TO ENSURE COMPLIANCE**

In February 2011, the Development Services Department (DSD) was created within the City of Morgantown to include the Planning Department, the Code Enforcement Office, and the Community Development Office. The nature of the reorganization was to be more proactive in addressing Fair Housing issues and questions. The Community Development Office ensures compliance by having one (1) full time staff member, one (1) to two (2) interns from West Virginia University each semester to help assist with the oversight and compliance of the CDBG program. The project selection process for FY 2011 was consistent with the selection process outlined in the FY 2009-2013 Five Year Consolidated Plan. The activities are evaluated first by the Community Development Director and the Assistant City Manager for consistency with the Five Year goals and objectives and compliance with the CDBG National Objectives. Then the activities were submitted to City Council for approval. The City staff monitors these activities throughout the year to ensure compliance with CDBG program guidelines.



## D. CITIZEN PARTICIPATION

### 1. SUMMARY OF CITIZEN COMMENTS

The City of Morgantown placed the CAPER document on public display for a period of 15 days beginning on Monday, September 10, 2012 through Monday, September 24, 2012. A copy of the Public Notice is attached.

The FY 2011 CAPER was on display at the following locations in the City of Morgantown:

- **Community Development Office**  
389 Spruce Street  
Morgantown, WV 26505
- **Morgantown City Library**  
373 Spruce Street  
Morgantown, WV 26505
- **BOPARC Senior Center**  
273 Eureka Avenue  
Morgantown, WV 26505
- **BOPARC Office**  
Marilla Park  
Morgantown, WV 26505

The City of Morgantown also published the FY 2011 CAPER on the City's web page: [www.morgantown.com](http://www.morgantown.com).

Attached is a Public Hearing Notice that was published in the "Dominion Post" on Sunday, September 9, 2012. The Public Hearing was held on Wednesday, September 24, 2012, at 10:00 a.m. in the City Council Chambers, 389 Spruce Street, Morgantown, WV. Attached is the sign-in sheet.



## 2. DISTRIBUTION OF FEDERAL FUNDS AVAILABLE

The City of Morgantown has allocated its CDBG funds for FY 2011 based on: principally benefiting Low/Mod income persons; or an activity in which predominantly low- and moderate-income areas or which has a presumed benefit; or an activity with an income requirement of low- and moderate-income persons.

### Geographic Locations:

The geographic locations for the FY 2011 Activities/Project are:

- **CDBG 2011-1 Administration and Planning** – operates Citywide.
- **CDBG 2011-2 Bartlett House - Night Shelter Case Management Program** – is located in Census Tract 101.00 in the downtown Morgantown area. Census Tract 101.00 is a low-income Census Tract.
- **CDBG 2011-3 Morgantown Area Youth Services Project (MAYSP) – Intervention Services** – is a citywide activity, which benefits low-income children and families.
- **CDBG 2011-4 Court Appointed Special Advocates (CASA)** – operates citywide, advocating for low and moderate-income children.
- **CDBG 2011-5 Mountaineer Boys & Girls Club (Clubs Education & Targeted Teen Programs)** – facility is located in downtown Morgantown on Spruce Street in Census Tract 101.00. Census Tract 101.00 is a low-income Census Tract.
- **CDBG 2011-6 The Connecting Link, Inc.** – is located in Census Tract 101.00 in the downtown Morgantown area. Census Tract 101.00 is a low-income Census Tract.
- **CDBG 2011-7 Main Street Morgantown – EBT** – is located in Census Tract 101.00 in the downtown Morgantown area. Census Tract 101.00 is a low-income Census Tract.
- **CDBG 2011-8 Housing Rehabilitation Program** – are citywide by application targeting low and moderate-income individuals and families.



- **CDBG 2011-9 Public Works ADA Sidewalk Compliance** – improvements are located in Census Tract 101.00 in the downtown Morgantown area. Census Tract 101.00 is a low-income Census Tract.
- **CDBG 2011-10 Habitat for Humanity** – is located in Census Tract 107.00. This activity benefits low-income households.
- **CDBG 2011-11 ADA Marilla Park** – is located in Census Tract 109.01.
- **CDBG 2011-12 ADA Accessibility – Sidewalks** – improvements are located in Census Tract 101.00 in the downtown Morgantown area. Census Tract 101.00 is a low-income Census Tract.
- **CDBG 2011-13 United Way Agency Rehabilitation** – operates Citywide.
- **CDBG 2011-14 Old Stone House Rehabilitation** – is located in Census Tract 101.00 in the downtown Morgantown area. Census Tract 101.00 is a low-income Census Tract.

The chart below is for this CAPER period and illustrates the progress of the program:

Funds	Grant Amount	Program Income	Amount Committed	Amount Expended
CDBG Program	\$ 486,076.00	\$ 67,741.62	\$ 266,947.63	\$ 364,331.74

Of the total amount of CDBG funds expended \$364,331.74; \$127,324.57 was expended for planning and administration which leaves \$237,007.17 which is subject to low/mod benefit. The City spent \$237,007.17 in funds which principally benefited low/mod income persons (100% benefit). These funds were expended in the low- and moderate-income areas and for activities identified in the City's Five Year Consolidated Plan.



## **E. INSTITUTIONAL STRUCTURE**

### **1. IMPROVING THE INSTITUTIONAL STRUCTURE**

The City of Morgantown's CDBG program funds are administered by the City of Morgantown's Community Development Office. The Community Development Office ensures compliance through monitoring of the sub-recipients. The City coordinates with the agencies to ensure that they perform in the time frame that is stated in their application and provides technical guidance as needed. The Community Development Office meets regularly with these agencies for coordination among these agencies.

The Fairmont/Morgantown Housing Authority administers housing activities under the CDBG grant. The Housing Authority has worked closely with the City Administration, West Virginia University and the community to provide affordable housing to the residents of Morgantown. During this CAPER period, the City of Morgantown and the Housing Authority had the Comprehensive Housing Study updated for the City of Morgantown and the outlying areas surrounding Morgantown.

The City collaborates with private non-profit social service agencies throughout the community to address anti-poverty and homeless programs. These organizations have many years of experience and service to the community in addressing the needs of the homeless, the elderly, persons with disabilities, persons with substance abuse, and persons with AIDS/HIV and their families. Their expertise and program development is critical in identifying and addressing these needs in the community.

The Community Development Office works with the City's Planning Department, Public Works Department, Police Department, and Board of Parks and Recreation to address infrastructure, code enforcement, and public safety needs. These partnerships have identified areas of need throughout the community to address problems of access, barriers to affordable housing, recreation, and public safety.

The Community Development Office continues to look for gaps in the institutional structure as the program matures. It is important to maintain and broaden communication with many of the community's private and public institutions in order to provide a good community based program since this is historically, the largest gap in the institutional structure.



## **F. MONITORING**

### **1. MONITORING ACTIVITY**

To ensure appropriate use of public dollars while maintaining a consistency with Federal program requirements and regulations, the City of Morgantown Community Development staff will plan, implement, and enforce a monitoring plan for all projects. In addition, this monitoring plan will ensure satisfactory progress toward the Consolidated Plan goals, promote program accountability, and further demonstrate compliance with Federal requirements and compliance with state and local fiscal requirements.

The Community Development staff conducts on-site monitoring of sub-recipient agencies assuring compliance with the sub-recipient contracts. As stated in each contract, payment is made by reimbursement only with proper documentation. Quarterly reports and an end-of-year performance report are also required for each project. The Community Development Office will also work with the sub-recipients on a regular basis as a resource for technical assistance in planning, implementation, project evaluation, and capacity building staff evaluation; annual evaluation of the priorities set forth in the Consolidated Plan; periodic site visits and program evaluations; financial monitoring (timeliness), record keeping, and reporting requirements.

Community Development Office staff conducts on-site monitoring at least once a year of the CDBG funded projects (more frequently if the sub-recipient is having difficulty meeting program or contract requirements). The City requires recipients of CDBG funds to provide a project timeline with benchmarks for completion that is incorporated into the sub-recipient contract. Regular review of quarterly reports, program evaluation, program visits and phone calls are also part of program monitoring procedures. Program monitoring ensures that the sub-recipient's performance is adequate and in compliance with Federal and local regulations (building code and license requirements), as determined by the sub-recipient's contract agreement and proposed scope of service.

Components of project monitoring include compliance with eligible activities and National Objectives, HUD program rules and administrative requirements; progress against production goals; needs for technical assistance; and evidence of innovative or outstanding performance. Each sub-recipient is required to attend the contract explanation meeting where the contract requirements are reviewed. The contract discussions include; timeliness, prevailing wage rates, Fair Housing, non-discrimination, a



drug-free workplace, anti-lobbying restrictions, minority business promotion, record keeping, retention and audits.

**2. RESULTS OF MONITORING**

Potential problems have been avoided and disputes resolved as a result of regular monitoring visits. Projects and activities are kept on schedule and change orders issued as unforeseen additional work is needed. In addition, the regular monitoring is helping to make sure that the funds are being spent at a timely manner and if costs come in lower than budgeted, changes in the scope of the project are made to expend the funds. For the public facilities projects, on-site wage interviews of workers are held to insure that the proper wages were paid as reported.

HUD in its previous review letters on the City’s CAPERs complemented the City on its previous expenditures. Its compliance items were in accordance with HUD’s administrative cap, low/mod benefit, and timelines. The City was not in compliance on its public service cap, but during this CAPER period became compliant. HUD has previously determined that the City of Morgantown has the continuing capacity to carry out the approved program.

**3. SELF EVALUATION**

During 2011 CAPER period, the City of Morgantown used its CDBG funds to address the following strategic initiatives under its Five Year Goals and Objectives:

<b>Affordable Housing Strategy</b>	
<b>Goal 1</b>	
Activity 2011-8	Housing Rehabilitation Program – A Rental Rehabilitation Program (Single and Multi-Unit) was established.
<b>Goal 2 -</b>	
Activity 2011-8	Housing Rehabilitation Program – The housing rehabilitation loan program was established.
<b>Goal 3 -</b>	
Activity 2011-8	Housing Rehabilitation Program – An Emergency Repair component of the program was established.



<b>Goal 4 -</b>	
Activity 2011-8	Housing Rehabilitation Program – A Rental Rehabilitation Program (Single and Multi-Unit) component was established.
<b>Goal 5 -</b>	
Activity 2011-8	Housing Rehabilitation Program - Home Adaptations were incorporated into the program.
<b>Goal 6 -</b>	
Activity 2011-10	Habitat for Humanity – was funded.
<b>Goal 8 -</b>	
Activity 2011-8	Housing Rehabilitation Program – Down Payment Assistance Program was incorporated into the program.
<b>Homelessness Strategy</b>	
<b>Goal 1 -</b>	
Activity 2011-2	Bartlett House - Night Shelter Case Management Program was funded.
<b>Goal 3 -</b>	
Activity 2011-2	Bartlett House - Night Shelter Case Management Program was funded.
<b>Anti-Poverty Strategy</b>	
<b>Goal 1 -</b>	
Activity 2011-4	Court Appointed Special Advocates (CASA) was funded.
Activity 2011-6	The Connecting Link, Inc. was funded.
Activity 2011-7	Main Street Morgantown was funded.
Activity 2011-13	United Way Agency Rehabilitation was funded.
<b>Goal 3 -</b>	
Activity 2011-3	Morgantown Area Youth Services Project was funded.
Activity 2011-5	Mountaineer Boys & Girls Club (Clubs Education & Targeted Teen Programs) was funded.
<b>Infrastructure Strategy</b>	
<b>Goal 1 -</b>	
Activity 2011-9	Public Works ADA Sidewalk Compliance – was funded.
Activity 2011-12	ADA Accessibility – Sidewalks was funded.



<b>Goal 2 -</b>	
Activity 2011-11	ADA Marilla Park was funded.
<b>Parks and Recreation Strategy</b>	
<b>Goal 1 -</b>	
Activity 2011-11	ADA Marilla Park was funded.
Activity 2011-14	Old Stone House Rehabilitation was funded.
<b>Planning Strategy</b>	
<b>Goal 1 -</b>	
Activity 2011-1	Administration and Planning was funded.
Activity 2011-8	The Housing Rehabilitation Program was funded.



## G. LEAD-BASED PAINT

### 1. ACTIONS TAKEN TO REDUCE LEAD-BASED PAINT HAZARDS

With the elimination of leaded gasoline and lead solder from cans, the pathways of lead exposure have decreased. However, NHANES ranks lead-based paint as the most common source of lead poisoning in children today. Based on the risk factors of poverty level, percent of older houses, and percent of population between the ages of zero and six, the West Virginia Bureau for Public Health has identified the Counties in the State that have a predicted high risk for Blood Lead poisoning. Monongalia County is not listed as a high risk for blood lead poisoning based on the above risk factors and has not been listed as a county with a prevalence of elevated lead levels in the blood. Screening rates for blood lead poisoning in Monongalia County is below 6% based on surveillance information gathered since 1995. (Childhood Lead Poisoning Surveillance in West Virginia: A Statewide Approach, December 2002).

Lead-based paint in residential units can pose severe health risks for children. HUD provides a general formula to estimate the potential presence of lead-based paint (LBP) in housing units built prior to 1979, before this type of paint was banned. These estimates for Morgantown are shown in the table below.

**Estimate of Units with Lead-Based Paint**

Year Unit Built	Number of Units	Est. % of Units with LBP	Est. No. of Units with LBP
Pre-1940	3,407	90%	3,066
1940-59	3,358	80%	2,686
1960-79	3,221	62%	1,997
<b>Total</b>	<b>9,986</b>	<b>-</b>	<b>7,749</b>

Although the City of Morgantown has a large number of older rental units built before 1960, our inspection program has reduced the risk of lead poisoning. Each rental unit is inspected on a three-year rotation. During those inspections, code enforcement officers will test the paint immediately and determine if chipping paint has lead. The City of Morgantown is committed to maintaining the strict inspection of rental units and testing for lead-based paint.



The City of Morgantown's 2009-2013 Five Year Consolidated Plan established the following strategic initiatives to be addressed using CDBG funds to address lead-based paint.

### Lead-Based Paint

**Five-year Objectives:** In West Virginia, childhood, blood-lead test results and information are reported to the State's Children's Reportable Disease Program. Currently, childhood blood-lead surveillance has focused on identifying children ages 6 months to 6 years of age who are at risk for lead poisoning and encourage testing. In order to determine the risk in West Virginia for childhood lead poisoning, the first three predictors, identified by the National and Nutrition Studies (NHANES) were singled out.

**Goal 1:** Support the Code Enforcement Division of the Public Works Department and the Fairmont/Morgantown Housing Authority in expanding services that lead to lead-based paint removal and tracking lead based paint hazards in rental units and other older building throughout Morgantown.

The City of Morgantown did the following during this CAPER period:

- The City utilized lead-based paint abatement procedures in accordance with the Residential Lead-Based Paint Hazard Reduction Act (Title X) and the new regulations adopted in 1999, as a part of its emergency housing rehabilitation program.
- The Fairmont/Morgantown Housing Authority conducted lead based paint assessment, testing, and clearance.
- The Fairmont/Morgantown Housing Authority did not do lead based paint testing on all rehabilitation work, only if the rehabilitation work disturbs the paint.
- During this CAPER period three (3) housing units were abated for lead based paint.



## H. HOUSING NEEDS

### 1. ACTIONS TAKEN TO FOSTER AND MAINTAIN AFFORDABLE HOUSING

The City of Morgantown is using its limited CDBG funds to address its numerous housing and community development needs. The City of Morgantown has been working in cooperation with the Fairmont/Morgantown Housing Authority to address the City's affordable housing needs through the use of CDBG funds and other funds. During this CAPER period, the City spent \$35,000.00 on the FY 2010 Housing Program and \$30,000.00 on the Habitat for Humanity infrastructure work for Jerome Park.

The Home Adaptations Program works to eliminate issues of accessibility with single family owner occupied and rental units. Families received financial assistance with the necessary modifications or adaptations that made their home livable, as their needs change. Many elderly or disabled persons run the risk of moving to assisted living facilities due to failing health or physical limitations. Adaptations include installing grab bars, handicapped showers, modifying home entryways, etc.

The City of Morgantown provided CDBG funds that were used to develop or rehabilitate housing in the City. The results of these activities funded during the FY 2011 CAPER period as required in HUD Table 2-A:

Items	Actual 2009 Units	Actual 2010 Units	Actual 2011 Units	Actual 2012 Units	Actual 2013 Units	5 Yr. Total Units
Fair Housing Education	50	58	0	-	-	108
Homebuyer Education/Training	122	82	231	-	-	435
First Time Homebuyer Assisted by Fairmont/Morgantown Housing Authority	0	322	36	-	-	358
Code Enforcement	2,057	5,200	0	-	-	7,257
Housing Units Rehabilitated	10	12	16	-	-	38



Handicapped Accessibility Units Rehabilitated	4	1	4	-	-	9
Housing Units Abated for Lead Based Paint	4	3	3	-	-	10
New Affordable Owner Occupied Housing Units	0	2	1	-	-	3
New Affordable Rental Housing Units	0	0	0	-	-	0



## I. SPECIFIC HOUSING OBJECTIVES

### 1. MEETING SPECIFIC AFFORDABLE HOUSING OBJECTIVES

Below is Table 3B – Annual Affordable Housing Completion Goals. The City of Morgantown utilized CDBG funds to complete its goals on the Annual Affordable Housing Completion Goal Chart during this CAPER period.

TABLE 3B ANNUAL HOUSING COMPLETION GOALS						
ANNUAL AFFORDABLE RENTAL HOUSING GOALS (SEC. 215)	Annual Expected Number Completed	Annual Number Completed	Resources used during the period			
			CDBG	HOME	ESG	HOPWA
Acquisition of existing units	0	0				
Production of new units	0	0				
Rehabilitation of existing units	4	0	X			
Rental Assistance	0	0				
<b>Total Sec. 215 Rental Goals</b>	<b>4</b>	<b>0</b>	<b>X</b>			
<b>ANNUAL AFFORDABLE OWNER HOUSING GOALS (SEC. 215)</b>						
Acquisition of existing units	0	0				
Production of new units	4	1	X			
Rehabilitation of existing units	17	20	X			
Homebuyer Assistance	4	36	X			
<b>Total Sec. 215 Owner Goals</b>	<b>25</b>	<b>57</b>	<b>X</b>			
<b>ANNUAL AFFORDABLE HOUSING GOALS (SEC. 215)</b>						
Homeless	0	0				
Non-Homeless	0	0				
Special Needs	0	0				
<b>Total Sec. 215 Affordable Housing</b>	<b>0</b>	<b>0</b>				



ANNUAL HOUSING GOALS						
Annual Rental Housing Goal	4	0				
Annual Owner Housing Goal	25	57	X			
<b>Total Annual Housing Goal</b>	<b>29</b>	<b>57</b>	<b>X</b>			

For the purpose of identification of annual goals, an assisted household is one that will receive benefits through the investment of Federal funds, either alone or in conjunction with the investment of other public or private funds.

During this CAPER period the City of Morgantown completed sixteen (16) owner-occupied housing rehabilitations and four (4) handicapped accessibility rehabilitation. The City had twenty (20) new beds for transitional housing developed by Bartlett House through their new West Run Facility during this CAPER period. No new special needs housing was developed during this CAPER period for: the elderly, frail elderly, severe mentally ill, developmentally delayed, physically disabled, female headed households, persons with alcohol or drug problems, and persons with HIV/AIDS. One (1) owner occupied affordable housing were developed during this CAPER period. No new affordable rental housing was developed.



**2. SECTION 215 AFFORDABLE HOUSING**

No new affordable housing units were built with Federal financial assistance in the City of Morgantown during this CAPER reporting period. The City continued to try to assist local agencies and nonprofit housing providers in the development of affordable housing.

**3. ADDRESSING “WORST-CASE” HOUSING AND HOUSING FOR THE DISABLED**

The City of Morgantown did not provided any funds for “Worst-Case” Housing and housing for the disabled, but the City continued to assist local agencies and nonprofit providers in the development of housing to serve these needs. The City of Morgantown did not do any demolitions during this CAPER period. The City has a demolition fund created with



general funds. The City did not condemn any properties during this CAPER period.

Under the Housing Rehabilitation Program administered by the Fairmont/Morgantown Housing Authority, four (4) housing unit were made accessible for the handicapped.



## J. PUBLIC HOUSING STRATEGY

### 1. PUBLIC HOUSING AND RESIDENT INITIATIVES

The Fairmont/Morgantown Housing Authority does not receive any Federal funds to operate or make improvements to its properties. The City of Morgantown does not have any public housing units. The Fairmont/Morgantown Housing Authority has 596 individuals on its waiting list for Section 8 Housing Choice Vouchers. The housing authority offers the following program to help its residents: Family Self Sufficiency and the Homeownership Program. The Housing Authority provided services to the following number of people with its housing counseling services:



Items	Actual 2009 Units	Actual 2010 Units	Actual 2011 Units	Actual 2012 Units	Actual 2013 Units	5 Yr. Total Units
Pre-Purchase Counseling	139	313	224	-	-	676
Foreclosure Prevention and Loss Mitigation Counseling	23	23	15	-	-	61
Post Purchase Non Delinquency Counseling	6	7	7	-	-	20

## K. BARRIERS TO AFFORDABLE HOUSING

### 1. ELIMINATION OF BARRIERS TO AFFORDABLE HOUSING

The Community Development Office monitored and reviewed public policies for discriminatory practices and/or impacts on housing availability. To promote Fair Housing, the City Council proclaimed April as “Fair Housing Month.” Attached is a copy of that Proclamation from the April City Council meeting.



The City of Morgantown completed its second Analysis of Impediments to Fair Housing Choice in June 2011. The City of Morgantown on June 21, 2011 approved a resolution authorizing the City to submit the FY 2011 Analysis of Impediments to Fair Housing Choice to the U.S. Department of Housing and Urban Development (HUD).

During this CAPER period, the City of Morgantown did the following to address the FY 2011 Analysis of Impediments to Fair Housing Choice Impediments:

- **Impediment 1:** Lack of a strong organization dedicated to mitigating fair housing barriers and raising awareness of fair housing.

***Action** – The City provided education and training on Fair Housing for realtors, advertisers, builders and developers, and printing a Landlords/Tenant Handbook.*

- **Impediment 2:** Inaccessible infrastructure.

***Action** – The City replaced the sidewalk in front of the local Farmer's Market Square to make it ADA compliant.*

- **Impediment 3:** Lack of accessible housing.

***Action** – During this CAPER period no activity was funded.*

- **Impediment 4:** Racial and Section 8 Voucher concentrations.

***Action** – During this CAPER period no activity was funded.*



- **Impediment 5:** Fair Housing Act design and construction requirements historically not enforced.

***Action** – During this CAPER period no activity was funded.*

- **Impediment 6:** Residents likely do nothing when they experience discrimination.

***Action** – The City provided education and training on Fair Housing for realtors, advertisers, builders and developers, and printing a Landlords/Tenant Handbook.*

- **Impediment 7:** Comprehensive Plan provides a weak vision for accessible and affordable housing goals.

***Action** – During this CAPER period no activity was funded.*

- **Impediment 8:** FMHA provides limited resources in Morgantown.

***Action** – During this CAPER period no activity was funded.*



Office of the Mayor

# The City of Morgantown

389 Spruce Street  
Morgantown, West Virginia 26505  
(304) 284-7439

## Proclamation

- Whereas,** the Congress of the United States passed the Civil Rights Act of 1968, of which Title VIII declared that the law of the land would now guarantee the rights of equal housing opportunity; and
- Whereas,** the City of Morgantown is committed to the mission and intent of Congress to provide fair and equal housing opportunities for all; and
- Whereas,** promoting Fair Housing Month and the National Fair Housing Law provides an opportunity for all Americans to rededicate themselves to the principle of freedom of choice and to reacquaint themselves with the rights and responsibilities that are theirs under the law; and
- Whereas,** equal housing opportunity is a condition of life in our City that can and should be achieved.

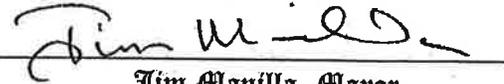
**Now, Therefore, I,** Jim Manilla, Mayor of the City of Morgantown, West Virginia, do hereby proclaim April 2012 as

## Fair Housing Month

in the City of Morgantown and encourage all citizens to support the practice and policy of fair housing in their personal lives, as well as in their workday duties.

Seal:



  
Jim Manilla, Mayor



## **L. HOME / AMERICAN DREAM DOWN PAYMENT INITIATIVE (ADDI)**

The City of Morgantown is not a federal entitlement community under the HOME Investment Partnership Program. During this CAPER period, the City examined the possibility to create a HOME Consortium. Due to the major cuts in the HOME program the City decided to hold off on creating a HOME Consortium until the funding levels go back to previous funding levels.

### **1. ASSESSMENT OF GOALS AND OBJECTIVES**

Not Applicable

### **2. HOME MATCH REPORT**

Not Applicable

### **3. HOME MBE AND WBE REPORT**

Not Applicable

### **4. ASSESSMENTS**

Not Applicable



## **M. HOMELESS NEEDS**

### **1. ADDRESSING THE NEEDS OF HOMELESS PERSONS**

City of Morgantown participates in the local Continuum of Care and is working with organizations to identify the needs of the homeless population and to seek funding to meet those needs. A “Point In Time Survey” was conducted for Monongalia County and the surrounding Counties during the FY 2011 CAPER period. At this time, there were twelve (12) persons in households with at least one adult and one child in Monongalia County. There were also seventy-four (74) homeless persons without children in Monongalia County, and eleven homeless children without an adult.

### **2. TRANSITION TO PERMANENT HOUSING**

Most households were able to find shelter in emergency shelter facilities or were unsheltered. The Bartlett House, Inc. provides transitional housing and support services for the homeless in the City of Morgantown to move them from shelters to transitional housing and then to permanent housing. During this CAPER period Bartlett House through the West Run Project added twenty (20) beds for transitional housing.

### **3. NEW FEDERAL RESOURCES OBTAINED**

The City of Morgantown supported individual agencies with their applications for the FY 2012 SuperNOFA funds. However, no FY 2012 SuperNOFA funds were awarded to agencies in the City of Morgantown.

## N. SPECIFIC HOMELESS PREVENTION HOMELESSNESS

### 1. ACTIONS TAKEN TO PREVENT HOMELESSNESS

In the FY 2011 Annual Action Plan the City allocated \$41,365 in CDBG funds to the Bartlett House, Inc. These funds included:

- The Bartlett House, Inc. – for operation of an emergency shelter/public inebriation service at the University Avenue location that currently opens at 5:00 PM and closes at 8:00 AM, seven days week. The Bartlett House Emergency Shelter clients receive comprehensive case management and a service plan design to break the cycle of homelessness. This program follows-up on the individual or family for a minimum of one year to ensure that the family or individual maintains an independent living status. Life Skills Training Classes and Substance Abuse Support Groups are offered on-site.
- Day Labor Employment Drop-in Center – funds for a structured program advertised to businesses looking for day laborers, a formal process of job opportunities to be posted with a job posting board. The Bartlett House also created an assessment tool to evaluate the client’s career interests and guide them into local employment that they could maintain.



Bartlett House during this CAPER period expended all the \$41,365 and assisted 675 individuals.

The 2012 “Point In Time” count of homeless persons was conducted for Monongalia County and the surround counties instead of only for the City of Morgantown, as in the past. There were ninety-seven (97) homeless persons counted. Of those, twelve (12) were individuals in families with children, seventy-four (74) were individuals in families without children, and eleven (11) homeless children without an adult. Seventeen (17) persons were chronically homeless. The majority of the persons in families with children 75% are sheltered at emergency shelter facilities, while 25% are unsheltered. Of homeless individuals without children, 78.4% are living in emergency shelter facilities and 21.6% are unsheltered. Of the homeless children without an adult, 9% are living in emergency shelter facilities and 91% are unsheltered. Additionally, there is one (1) victims of domestic violence who is homeless in Monongalia County, is unsheltered. Of all homeless persons in the County, thirteen



(13) are severely mentally ill, twelve (12) have chronic substance abuse, six (6) are veterans, and four (4) have HIV/AIDS.



**O. EMERGENCY SHELTER GRANTS (ESG)**

**1. EMERGENCY SHELTER AND TRANSITIONAL HOUSING**

The City of Morgantown does not receive an Emergency Shelter entitlement grant. Therefore, agencies have to apply to the State of West Virginia for ESG funds.

The following shelters operate within the City of Morgantown:

Shelters	Number of Beds
Bartlett House, Inc.	55 beds for transitional housing and 40 beds for emergency shelter
Caritas House, Inc.	6 beds for permanent shelter and 4 beds for permanent HIV shelter

During this CAPER period, the West Run Project of the Bartlett House added twenty (20) beds for transitional housing. The West Run Facility cut the ribbon on this facility on May 3, 2012.

In FY 2011, the State of West Virginia disbursed ESG funds to the following organizations:

Shelters	ESG Funds Received
Bartlett House, Inc.	\$ 48,000.00
Caritas House, Inc.	\$ 17,233.87

**2. ASSESSMENT OF GOALS AND OBJECTIVES**

Not applicable.

**3. MATCHING RESOURCES**

Not applicable.



**4. STATE METHOD OF DISTRIBUTION**

Not applicable.

**5. ACTIVITY AND BENEFICIARY DATA**

Not applicable.



## P. COMMUNITY DEVELOPMENT

### 1. ASSESSMENT OF GOALS AND OBJECTIVES

The following CDBG activities were undertaken during the FY 2011 program year to address the needs identified in the FY 2009-2013 Five Year Consolidated Plan's Strategic Initiative Goals and Objectives:

<b>Affordable Housing Strategy</b>	
<b>Goal 1</b>	
Activity 2011-8	Housing Rehabilitation Program – A Rental Rehabilitation Program (Single and Multi-Unit) was established.
<b>Goal 2 -</b>	
Activity 2011-8	Housing Rehabilitation Program – The housing rehabilitation loan program was established.
<b>Goal 3 -</b>	
Activity 2011-8	Housing Rehabilitation Program – An Emergency Repair component of the program was established.
<b>Goal 4 -</b>	
Activity 2011-8	Housing Rehabilitation Program – A Rental Rehabilitation Program (Single and Multi-Unit) component was established.
<b>Goal 5 -</b>	
Activity 2011-8	Housing Rehabilitation Program - Home Adaptations were incorporated into the program.
<b>Goal 6 -</b>	
Activity 2011-10	Habitat for Humanity – was funded.
<b>Goal 8 -</b>	
Activity 2011-8	Housing Rehabilitation Program – Down Payment Assistance Program was incorporated into the program.
<b>Homelessness Strategy</b>	
<b>Goal 1 -</b>	
Activity 2011-2	Bartlett House - Night Shelter Case Management Program was funded.



<b>Goal 3 -</b>	
Activity 2011-2	Bartlett House - Night Shelter Case Management Program was funded.
<b>Anti-Poverty Strategy</b>	
<b>Goal 1 -</b>	
Activity 2011-4	Court Appointed Special Advocates (CASA) was funded.
Activity 2011-6	The Connecting Link, Inc. was funded.
Activity 2011-7	Main Street Morgantown was funded.
Activity 2011-13	United Way Agency Rehabilitation was funded.
<b>Goal 3 -</b>	
Activity 2011-3	Morgantown Area Youth Services Project was funded.
Activity 2011-5	Mountaineer Boys & Girls Club (Clubs Education & Targeted Teen Programs) was funded.
<b>Infrastructure Strategy</b>	
<b>Goal 1 -</b>	
Activity 2011-9	Public Works ADA Sidewalk Compliance – was funded.
Activity 2011-12	ADA Accessibility – Sidewalks was funded.
<b>Goal 2 -</b>	
Activity 2011-11	ADA Marilla Park was funded.
<b>Parks and Recreation Strategy</b>	
<b>Goal 1 -</b>	
Activity 2011-11	ADA Marilla Park was funded.
Activity 2011-14	Old Stone House Rehabilitation was funded.
<b>Planning Strategy</b>	
<b>Goal 1 -</b>	
Activity 2011-1	Administration and Planning was funded.
Activity 2011-8	The Housing Rehabilitation Program was funded.



### CDBG Beneficiaries by Race/Ethnic Category:

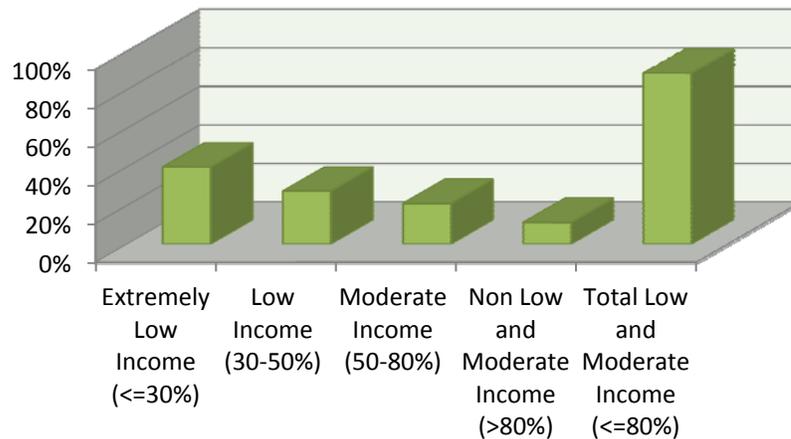
The chart below lists the City of Morgantown CDBG Beneficiaries data by percentage by Race/Ethnic Category for the FY 2011 CAPER period expenditures.

Race	Total
White	42.17%
Black/African American	8.24%
Asian	0.25%
American Indian/Alaskan Native	0.34%
Native Hawaiian/Other Pacific Islander	0.03%
American Indian/Alaskan Native & White	0.06%
Asian & White	0.00%
Black/African American & White	4.26%
American Indian/Alaskan Native & Black/African American	0.00%
Other Multi-racial	44.65%
Asian/Pacific Island	0.00%
Hispanic	0.00%

### Income of CDBG Beneficiaries:

The chart below lists the City's Income of CDBG Beneficiaries data by percentage for the FY 2011 CAPER period expenditures.

#### Income Level





The City of Morgantown this CAPER period assisted 27.5% Low Income, 40.0% extremely low income, and 21.2% moderate income for a total of 89.0% low- and moderate income assisted. The balance of percentage was expended for Administration and Planning.

**CDBG Accomplishments:**

The chart below lists the City’s CDBG Accomplishments for the FY 2011 CAPER period.

Accomplishment	Number
Actual Jobs Created or Retained	0
Households Receiving Housing Assistance	6
Persons Assisted Directly, Primarily By Public Services and Public Facilities	7,657
Persons for Whom Services and Facilities were Available	45,630
Units Rehabilitated – Single Units	0
Units Rehabilitated – Multi Unit Housing	0

**2. CHANGES IN PROGRAM OBJECTIVES**

The City of Morgantown is in its third year of the Five Year Consolidated Plan and does not propose any program changes to its goals and objectives.

**3. CARRYING OUT PLANNED ACTIONS**

The City of Morgantown is following its current Five Year Consolidated Plan. This is the third year of the FY 2009-2013 Five Year Consolidated Plan. The City provided certificates of consistency to all agencies that requested certificates for applications that were consistent with the Five Year Consolidated Plan. The City did not hinder the implementation of the Consolidated Plan by any action or willful inaction.

**4. FUNDS NOT USED FOR NATIONAL OBJECTIVES**

All of the City’s proposed activities funded with the FY 2011 CDBG funds principally benefited low- and moderate-income persons.



**5. ANTI-DISPLACEMENT AND RELOCATION**

The City of Morgantown had no activities during this CAPER period that caused displacement and relocation of families, individual or businesses.

**6. LOW/MOD JOB ACTIVITIES**

The City of Morgantown had no Low/Mod Job activities during this CAPER period.

**7. LOW/MOD LIMITED CLIENTELE ACTIVITIES**

All sub-recipients serving low- and moderate-income clientele fill out a form with the clientele income information required by HUD.

Activity	FY 2011 Budgeted	FY 2011 Expenditures	Proposed Accomplishments	Actual Accomplishments
Bartlett House Night Shelter	\$ 41,365.00	\$ 41,365.00	450 People	675 People
Boys & Girls Club	\$ 8,216.00	\$ 8,216.00	100 People	466 People
CASA (Court Appointed Special Advocates)	\$ 6,664.00	\$ 6,256.68	20 Children	213 Children
ADA Marilla Park	\$ 30,000.00	\$ 0.00	1 Public Facility	-
ADA Sidewalks	\$ 85,861.00	\$ 0.00	1 Public Facility	-
The Connecting Link, Inc.	\$ 5,000.00	\$ 4,600.00	4 Organizations	460 People
Intervention Services	\$ 6,664.00	\$ 4,470.72	50 People	48 People

**8. PROGRAM INCOME RECEIVED**

The City of Morgantown receives program income through the rehabilitation loan program that the Fairmont/Morgantown Housing Authority administers. The program income remains with the Housing Authority for use in the program administration and to provide additional rehabilitation loans. During this CAPER period program income received



was \$41,726.64, that the Fairmont/Morgantown Housing Authority retains for its Housing Rehabilitation Revolving Loan Program. The City also received \$67,741.62 in program income. Of the \$67,741.62, \$59,709.55 was program income received during FY 2010 CAPER period but not recorded in IDIS until after the CAPER period.

**9. PRIOR PERIOD ADJUSTMENTS**

The City of Morgantown did not make any prior period adjustments during this CAPER period.

**10. LOANS AND OTHER RECEIVABLES**

The City of Morgantown did not provide any loans during this CAPER period and did not write off any loans during this CAPER period.

**11. LUMP SUM AGREEMENTS**

The City of Morgantown did not enter into any lump sum agreements during this CAPER period.

**12. HOUSING REHABILITATION**

City of Morgantown uses the Fairmont/Morgantown Housing Authority to administer the Housing Rehabilitation Program. This program is for the low- and moderate-income families within the corporate limits of the City of Morgantown to rehabilitate their houses. FY 2011 Annual Action Plan allocated \$142,410 in CDBG funds for this program. In addition, the Fairmont/Morgantown Housing Authority received \$41,726.64 in program income. Sixteen (16) rehabs projects have been completed during this FY 2011 CAPER period.



*Before Rehabilitation*



*After Rehabilitation*



**13. NEIGHBORHOOD REVITALIZATION STRATEGIES**

The City of Morgantown does not have a Neighborhood Revitalization Strategy Area.



## Q. ANTIPOVERTY STRATEGY

### 1. PERSONS LIVING BELOW POVERTY LEVEL

The City of Morgantown continued to assist the social service agencies with funds for education, job skills training, and after school programs for working parents during this CAPER period. The programs with direct impact to their low-income clients receive special attention, as well as programs that meet the goals of the Consolidated Plan. Due to an increase in young adults becoming homeless, emphasis was given to programs assisting youth and teenagers in this program year.

The Fairmont/Morgantown Housing Authority assisted families with the necessary modifications or adaptations that made their home livable, as physical needs change. Many elderly or disabled persons run the risk of moving to assisted living facilities due to failing health or physical limitations. The adaptations include: installing grab bars, handicapped showers, modifying home entryways, etc. During this CAPER period, the Fairmont/Morgantown Housing Authority assisted sixteen (16) low-income households through the Home Rehabilitation Program and four (4) through the Home Adaptation Program.



During this CAPER period the following projects were funded:

Anti-Poverty Strategy	
<b>Goal 1 -</b>	
Activity 2011-4	Court Appointed Special Advocates (CASA) was funded.
Activity 2011-6	The Connecting Link, Inc. was funded.
Activity 2011-7	Main Street Morgantown was funded.
Activity 2011-13	United Way Agency Rehabilitation was funded.
<b>Goal 3 -</b>	
Activity 2011-3	Morgantown Area Youth Services Project was funded.
Activity 2011-5	Mountaineer Boys & Girls Club (Clubs Education & Targeted Teen Programs) was funded.



## R. NON-HOMELESS SPECIAL NEEDS

### 1. ACTIONS TO ADDRESS NON-HOMELESS SPECIAL NEEDS

The following activities were implemented during the FY 2011 program year to address non-homeless special needs:

- Elderly & Frail Elderly Housing (20 Households Served)
  - Funding for the Housing Rehabilitation Program.
  - Funding for the Housing Rehabilitation Program – Rental Rehabilitation (Single and Multi-Unit).
  - Funding for the Housing Rehabilitation Program – Emergency Repair.
  - Funding for the Housing Rehabilitation Program – Home Adaptation.
  - Funding for the Housing Rehabilitation Program – Lead Based Paint Assessment/Testing and Clearance.
  - Funding for the Housing Rehabilitation Program – Down Payment Assistance.
- Elderly & Frail Elderly Supportive Service (0 Persons Served)
  - No projects in 2011.
- Disabled Supportive Services (0 Persons Served)
  - No projects in 2011.
- Alcohol and/or Drug Addicted Services (723 Persons Served)
  - Funding for the Bartlett Housing - Night Shelter Case Management Program.
  - Funding for the Morgantown Area Youth Service Project (MAYSP).
- Persons with HIV/AIDS (0 Persons Served)
  - No projects in 2011.





## S. SPECIFIC HOPWA OBJECTIVES

The City of Morgantown did not receive a Housing Opportunities for People with AIDS (HOPWA) Grant as an entitlement community in FY 2011.

In FY 2011, Caritas House, Inc. received the following HOPWA funds from the State of West Virginia:

Funding Sources	Total Funds Expended
HOPWA II Formula Grant	\$ 22,888.39

### 1. OVERALL ASSESSMENT

Not Applicable

### 2. HOPWA EXECUTIVE SUMMARY

Not Applicable



## **T. SECTION 3 REPORTS**

Attached is the Section 3 Summary Reports HUD – 60002 for the CDBG Program for the City of Morgantown.

### Section 3 Summary Report

Economic Opportunities for  
Low and Very Low-Income Persons

U.S. Department of Housing  
and Urban Development  
Office of Fair Housing  
and Equal Opportunity

OMB Approval No.2529-0043  
(exp. 11/30/2010)

\*HUD Field Office :

PITTSBURGH, PA

See Public Reporting Burden Statement below

General Instructions

\*1. Recipient Name : City of Morgantown

Recipient Address : 389 Spruce Street  
Morgantown City  
West Virginia State  
26505 Zip (or Postal Code)

\*2. Grant Number : B11MC5400

\*3. Total Amount of Award : \$ 486076  
Amount of All Contracts Awarded: \$ 486076

4. Contact Person : David W. Bott

5. Phone: 3042847508  
Fax: 3042847430  
E-Mail: dbott@cotyofmorgantown.org

\*6. Length of Grant : 12 Month(s)

\*7. Reporting Period: 4 2011

\*8. Date Report Submitted : 08/29/2012 (MM/DD/YYYY)

\*9. Program Code-Name : 7-CDBG-Entitlement

\* = Mandatory Field

**Program Codes:**

1 = Flexible Subsidy	2 = Section 202/811
3A = Public/Indian Housing Development	3B = Public/Indian Housing Operation
3C = Public/Indian Housing Modernization	
4 = Homeless Assistance	5 = HOME Assistance
6 = HOME-State Administered	
7 = CDBG-Entitlement	8 = CDBG-State Administered
9 = Other CD Programs	
10 = Other Housing Programs	

**Part 1. Employment and Training\*** (Columns B, C, and F are mandatory fields.)

A Job Category	B Number of New Hires	C Number of New Hires that are Sec.3 Residents	D % of Section 3 New Hires	E % of Total Staff Hours for Section 3 Employees	F Number of Section 3 Trainees
-------------------	--------------------------	---	-------------------------------	---	-----------------------------------

 Professional	0	0	0	0	0
 Technicians	0	0		0	
 Office and C	0	0	0		0
 Officials and	0	0	0	0	0
 Sales	0	0	0	0	0
 Craft Work	0	0	0	0	0
 Operatives	0	0	0	0	0
 Laborers (u	0	0	0	0	0
 Service Wo	0	0	0	0	0
 Other (List)					
<b>Total (Read-Only)</b>	0	0			0

**Part II. Contracts Awarded**

1. Construction Contracts: 

A. \*Total dollar amount of all construction contracts awarded on the project

\$ 30000

B. Total dollar amount of construction contracts awarded to Section 3 businesses

\$

C. Percentage of the total dollar amount that was awarded to Section 3 businesses (Read-Only)

0

%

D. Total number of Section 3 businesses receiving construction contracts

2. Non-Construction Contracts: 

A. \*Total dollar amount of all non-construction contracts awarded on the project

\$ 316293

B. Total dollar amount of non-construction contracts awarded to Section 3 businesses

\$

C. Percentage of the total dollar amount that was awarded to Section 3 businesses (Read-Only)

0

%

D. Total number of Section 3 businesses receiving non-construction contracts

**Part III. Summary of Efforts**

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing.

(Select **YES** to all that apply. If a selection has not been made, Default is **NO**)

Recruited low-income residents through: local advertising media, signs prominently displayed at the project site, contacts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.

Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.

Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.

Coordinated with Youthbuild Programs and administered in the metropolitan area in which the Section 3 covered project is located.

Other Efforts; Please describe.



---

Public reporting burden for this collection of information is estimated to average 6 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u., mandates that the Department ensure that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as a self-monitoring tool. The data is entered into a data base and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

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## **U. IDIS REPORTS**

Attached are the following U.S. Department of Housing and Urban Development (HUD) Reports from IDIS for FY 2011 for the period between July 1, 2011 through June 30, 2012.

The following reports are:

- IDIS Report PR26 - CDBG Financial Summary
- IDIS Report PR01 - HUD Grants and Program Income report
- IDIS Report PR02 - List of Activities
- IDIS Report PR03 - Activity Summary Report
- IDIS Report PR06 - Summary of Consolidated Plan Projects
- IDIS Report PR23 - Summary of Accomplishments



Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2011  
 MORGANTOWN , WV

DATE: 09-06-12  
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 PAGE: 1

**PART I: SUMMARY OF CDBG RESOURCES**

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	89,272.10
02 ENTITLEMENT GRANT	486,076.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	67,741.62
06 RETURNS	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	643,089.72

**PART II: SUMMARY OF CDBG EXPENDITURES**

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	237,007.17
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	237,007.17
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	127,324.57
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	364,331.74
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	278,757.98

**PART III: LOWMOD BENEFIT THIS REPORTING PERIOD**

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	237,007.17
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	237,007.17
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

**LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS**

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2010 PY: 2011 PY: 2012
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

**PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS**

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	69,422.34
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	5,380.99
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	8,949.28
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	65,854.05
32 ENTITLEMENT GRANT	486,076.00
33 PRIOR YEAR PROGRAM INCOME	0.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	486,076.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	13.55%

**PART V: PLANNING AND ADMINISTRATION (PA) CAP**

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	127,324.57
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	3,103.03
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	33,315.60
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	97,112.00
42 ENTITLEMENT GRANT	486,076.00
43 CURRENT YEAR PROGRAM INCOME	67,741.62
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	553,817.62
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	17.54%



Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2011  
 MORGANTOWN , WV

DATE: 09-06-12  
 TIME: 14:13  
 PAGE: 2

**LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17**

Report returned no data.

**LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18**

Report returned no data.

**LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19**

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2010	1	134	5308729	Agency Rehab	14E	LMC	\$5,797.70
2010	3	120	5296466	BOPARC Marilla Center	03	LMC	\$3,000.00
2010	8	127	5302112	Delinquency and Substance Abuse	05D	LMC	\$748.00
2010	8	127	5308722	Delinquency and Substance Abuse	05D	LMC	\$748.00
2010	10	129	5302113	Court Appointed Special Advocates	05N	LMC	\$2,398.33
2010	11	130	5296146	Homeless Clinic	05M	LMC	\$3,000.00
2010	13	132	5314740	Housing Rehab	14A	LMH	\$6.00
2010	13	132	5344527	Housing Rehab	14A	LMH	\$12,765.73
2010	13	132	5362167	Housing Rehab	14A	LMH	\$16,076.30
2010	13	132	5395594	Housing Rehab	14A	LMH	\$32,036.74
2010	16	136	5344507	RDVIC Walkway and Stairs	03	LMC	\$9,300.00
2011	1	141	5314161	Night Shelter	05F	LMC	\$2,935.61
2011	1	141	5355698	Night Shelter	05F	LMC	\$19,923.85
2011	1	141	5372121	Night Shelter	05F	LMC	\$8,879.86
2011	1	141	5377718	Night Shelter	05F	LMC	\$6,944.28
2011	1	141	5395610	Night Shelter	05F	LMC	\$2,681.40
2011	2	142	5314165	Clubs Education & Target Teen Program	05G	LMC	\$1,968.28
2011	2	142	5332085	Clubs Education & Target Teen Program	05G	LMC	\$1,351.65
2011	2	142	5336604	Clubs Education & Target Teen Program	05G	LMC	\$1,068.46
2011	2	142	5350113	Clubs Education & Target Teen Program	05G	LMC	\$975.88
2011	2	142	5362110	Clubs Education & Target Teen Program	05G	LMC	\$753.92
2011	2	142	5372122	Clubs Education & Target Teen Program	05G	LMC	\$1,838.85
2011	2	142	5390298	Clubs Education & Target Teen Program	05G	LMC	\$258.96
2011	5	144	5344152	CASA	05N	LMC	\$1,106.67
2011	5	144	5395389	CASA	05N	LMC	\$1,106.67
2011	5	144	5407341	CASA	05N	LMC	\$1,106.67
2011	5	144	5419850	CASA	05N	LMC	\$1,106.67
2011	5	144	5430723	CASA	05N	LMC	\$915.00
2011	5	144	5437041	CASA	05N	LMC	\$915.00
2011	8	147	5319441	Computer Upgrade	19C	LMC	\$4,600.00
2011	9	148	5377712	Jerome Park Project	12	LMH	\$30,000.00
2011	10	149	5395602	Housing Rehab	14A	LMH	\$35,000.00
2011	11	150	5350112	EBT Machine Farmer's Mkt	05	LMA	\$1,024.25
2011	11	150	5436628	EBT Machine Farmer's Mkt	05	LMA	\$1,195.36
2011	12	151	5325685	MAYSP Intervention Services	05F	LMC	\$534.24
2011	12	151	5338969	MAYSP Intervention Services	05F	LMC	\$534.24
2011	12	151	5343791	MAYSP Intervention Services	05F	LMC	\$50.88
2011	12	151	5350114	MAYSP Intervention Services	05F	LMC	\$559.68
2011	12	151	5362115	MAYSP Intervention Services	05F	LMC	\$534.24
2011	12	151	5372118	MAYSP Intervention Services	05F	LMC	\$552.96
2011	12	151	5395392	MAYSP Intervention Services	05F	LMC	\$457.92
2011	12	151	5401258	MAYSP Intervention Services	05F	LMC	\$457.92
2011	12	151	5419851	MAYSP Intervention Services	05F	LMC	\$432.48
2011	12	151	5430722	MAYSP Intervention Services	05F	LMC	\$356.16
2011	13	152	5356032	Old Stone House	16B	LMA	\$868.40
2011	13	152	5383782	Old Stone House	16B	LMA	\$7,815.60
2011	13	152	5390446	Old Stone House	16B	LMA	\$950.00



OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT

PR01 - HUD Grants and Program Income

Program	Fund Type	Grantee Name	Grant Number	Authorized Amount	Suballocated Amount	Amount Committed to Activities	Net Drawn Amount	Available to Commit	Available to Draw
CDBG	EN	MORGANTOWN	B04MC540007	\$675,000.00	\$0.00	\$675,000.00	\$675,000.00	\$0.00	\$0.00
			B05MC540007	\$629,568.00	\$0.00	\$629,568.00	\$629,568.00	\$0.00	\$0.00
			B06MC540007	\$566,914.00	\$0.00	\$566,914.00	\$566,914.00	\$0.00	\$0.00
			B07MC540007	\$566,373.00	\$0.00	\$566,373.00	\$566,373.00	\$0.00	\$0.00
			B08MC540007	\$543,242.00	\$0.00	\$543,242.00	\$543,242.00	\$0.00	\$0.00
			B09MC540007	\$544,352.00	\$0.00	\$544,352.00	\$544,352.00	\$0.00	\$0.00
			B10MC540007	\$588,819.00	\$0.00	\$588,819.00	\$588,819.00	\$0.00	\$0.00
			B11MC540007	\$486,076.00	\$0.00	\$471,540.14	\$220,663.98	\$14,535.86	\$265,412.02
			<b>MORGANTOWN Subtotal:</b>	<b>\$4,600,344.00</b>	<b>\$0.00</b>	<b>\$4,585,808.14</b>	<b>\$4,334,931.98</b>	<b>\$14,535.86</b>	<b>\$265,412.02</b>
			<b>EN Subtotal:</b>	<b>\$4,600,344.00</b>	<b>\$0.00</b>	<b>\$4,585,808.14</b>	<b>\$4,334,931.98</b>	<b>\$14,535.86</b>	<b>\$265,412.02</b>
CDBG	PI	MORGANTOWN	B10MC540007	\$59,709.55	\$0.00	\$59,709.55	\$59,709.55	\$0.00	\$0.00
			B11MC540007	\$8,032.07	\$0.00	\$0.00	\$0.00	\$8,032.07	\$8,032.07
			<b>MORGANTOWN Subtotal:</b>	<b>\$67,741.62</b>	<b>\$0.00</b>	<b>\$59,709.55</b>	<b>\$59,709.55</b>	<b>\$8,032.07</b>	<b>\$8,032.07</b>
<b>PI Subtotal:</b>	<b>\$67,741.62</b>	<b>\$0.00</b>	<b>\$59,709.55</b>	<b>\$59,709.55</b>	<b>\$8,032.07</b>	<b>\$8,032.07</b>			
CDBG-R	EN	MORGANTOWN	B09MY540007	\$147,419.00	\$0.00	\$147,419.00	\$147,419.00	\$0.00	\$0.00
			<b>MORGANTOWN Subtotal:</b>	<b>\$147,419.00</b>	<b>\$0.00</b>	<b>\$147,419.00</b>	<b>\$147,419.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
<b>EN Subtotal:</b>	<b>\$147,419.00</b>	<b>\$0.00</b>	<b>\$147,419.00</b>	<b>\$147,419.00</b>	<b>\$0.00</b>	<b>\$0.00</b>			
<b>GRANTEE TOTALS</b>				<b>\$4,815,504.62</b>	<b>\$0.00</b>	<b>\$4,792,936.69</b>	<b>\$4,542,060.53</b>	<b>\$22,567.93</b>	<b>\$273,444.09</b>

U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 List of Activities By Program Year And Project  
 MORGANTOWN,WV

REPORT FOR CPD PROGRAM ALL  
 PGM YR 2011

Funding Agency: MORGANTOWN

Plan Year	IDIS Project	Project	IDIS Activity ID	Activity Name	Activity Status	Program	Funded Amount	Draw Amount	Balance
2011	1	Bartlett House Night Shelter	141	Night Shelter	Open	CDBG	\$41,365.00	\$41,365.00	\$0.00
		<b>Project Total</b>					<b>\$41,365.00</b>	<b>\$41,365.00</b>	<b>\$0.00</b>
	2	Boys & Girls Club	142	Clubs Education & Target Teen Program	Open	CDBG	\$8,216.00	\$8,216.00	\$0.00
		<b>Project Total</b>					<b>\$8,216.00</b>	<b>\$8,216.00</b>	<b>\$0.00</b>
	3	Admin & Planning	143	Administration	Open	CDBG	\$97,223.00	\$97,223.00	\$0.00
		<b>Project Total</b>					<b>\$97,223.00</b>	<b>\$97,223.00</b>	<b>\$0.00</b>
	5	Court Appointed Special Advocates	144	CASA	Open	CDBG	\$6,664.00	\$6,664.00	\$0.00
		<b>Project Total</b>					<b>\$6,664.00</b>	<b>\$6,664.00</b>	<b>\$0.00</b>
	6	ADA Marilla Park	145	ADA Marilla Park	Open	CDBG	\$30,000.00	\$0.00	\$30,000.00
		<b>Project Total</b>					<b>\$30,000.00</b>	<b>\$0.00</b>	<b>\$30,000.00</b>
	7	ADA Sidewalks	146	ADA Sidewalks High Street	Open	CDBG	\$85,861.00	\$0.00	\$85,861.00
		<b>Project Total</b>					<b>\$85,861.00</b>	<b>\$0.00</b>	<b>\$85,861.00</b>
	8	The Connecting Link, Inc.	147	Computer Upgrade	Open	CDBG	\$5,000.00	\$4,600.00	\$400.00
		<b>Project Total</b>					<b>\$5,000.00</b>	<b>\$4,600.00</b>	<b>\$400.00</b>
	9	Habitat for Humanity	148	Jerome Park Project	Open	CDBG	\$30,000.00	\$30,000.00	\$0.00
		<b>Project Total</b>					<b>\$30,000.00</b>	<b>\$30,000.00</b>	<b>\$0.00</b>
	10	Home Rehabilitation	149	Housing Rehab	Open	CDBG	\$142,410.00	\$61,562.48	\$80,847.52
		<b>Project Total</b>					<b>\$142,410.00</b>	<b>\$61,562.48</b>	<b>\$80,847.52</b>
	11	Mainstreet Morgantown EBT	150	EBT Machine Farmer's Mkt	Open	CDBG	\$5,000.00	\$2,219.61	\$2,780.39
		<b>Project Total</b>					<b>\$5,000.00</b>	<b>\$2,219.61</b>	<b>\$2,780.39</b>
	12	Intervention Services	151	MAYSP Intervention Services	Open	CDBG	\$6,664.00	\$5,229.68	\$1,434.32
		<b>Project Total</b>					<b>\$6,664.00</b>	<b>\$5,229.68</b>	<b>\$1,434.32</b>
	13	Old Stone House	152	Old Stone House	Completed	CDBG	\$11,961.00	\$11,961.00	\$0.00
		<b>Project Total</b>					<b>\$11,961.00</b>	<b>\$11,961.00</b>	<b>\$0.00</b>
	14	Public Works ADA Sidewalk Compliance	153	ADA Sidewalk Compliance	Open	CDBG	\$16,385.00	\$0.00	\$16,385.00
		<b>Project Total</b>					<b>\$16,385.00</b>	<b>\$0.00</b>	<b>\$16,385.00</b>
	15	United Way Agency Rehabilitation	154	Agency Rehabilitation	Open	CDBG	\$12,084.00	\$7,041.36	\$5,042.64
		<b>Project Total</b>					<b>\$12,084.00</b>	<b>\$7,041.36</b>	<b>\$5,042.64</b>
		<b>Program Total</b>				<b>CDBG</b>	<b>\$498,833.00</b>	<b>\$276,082.13</b>	<b>\$222,750.87</b>
		<b>2011 Total</b>					<b>\$498,833.00</b>	<b>\$276,082.13</b>	<b>\$222,750.87</b>
		<b>Program Grand Total</b>				<b>CDBG</b>	<b>\$498,833.00</b>	<b>\$276,082.13</b>	<b>\$222,750.87</b>
		<b>Grand Total</b>					<b>\$498,833.00</b>	<b>\$276,082.13</b>	<b>\$222,750.87</b>

PR03- BOSMAC (original)

Page by:  
Grantee: MORGANTOWN  
Rpt Program Year: 2011

Year	PID	Project Name	IDIS Activity #	Activity Name	Address	Description	NatObj	PctLM	MTX	Status	Objectives	Outcomes	Fund Dt	Funded	Draw Thru Amount	Draw In Amount	Balance	Total	TotalH	Accomplishment Narrative	Source Type	Prior Year Flag
2011	1	Bartlett House Night Shelter	141	Night Shelter	PO Box 315 Morgantown, WV 26507-0315	Operation of a seven days a week emergency shelterinebriation center; provision of case management of the chronic homeless. Offers Life Skills training.	LMC	0	05F	O	1	1	8/18/2011	41,365.00	41,365.00	41,365.00	0.00	675	16	(PY11): In the first quarter 168 clients received services in the 5 PM Case Management Program. 37 of these gained full employment.21 did not seek employment due to mental health issues.19 used the work station computers for job searches, 32 attend weekly behavioral aware classes. 17 Veterans used the 5 PM shelter and were assisted by the Veterans Administration out of Clarksburg.  The second quarter a total of 174 clients received service in the 5 PM Case Management Program and the 10 PM Emergency Shelter Program. 47 found full or partime employment.35 had pre-existing physical or mental issues preventing them from securing employment. The computer work stations were utilized by 8 clients to create resumes. 12 clients participated in classes facilitated by West Virginia University. 16 clients participated in Addictive Behavior Awareness Classes and 7 participated in Workforce WV.  Fourth quarter 407 clients received	MC	N
2011	2	Boys & Girls Club	142	Clubs Education & Target Teen Program	300 Court St Morgantown, WV 26505-7562	The Clubs Education project provides academic support services, character education, leadership programs and prevention programs to students. The Targeted Teen Program provides intervention services to teens at risk of dropping out of school or in the juvenile justice system. These services include homework help, small group & individualized tutoring, leadership programs, life skills classes, and study skills casses. The Boys and Girls Club is available to the students during non-school days and through the summer.	LMC	0	05G	O	1	1	8/18/2011	8,216.00	8,216.00	8,216.00	0.00	466	0	(PY11): 48 students completed the smart moves class in the summer, the full impact of the smart moves program is not completely felt until school begins. 70% of Club members that attend two or more days per week made their school's honor roll. The Club provides homework help to court assigned students behind achemedically. The Monongalia School Board is providing reading instruction to the club through the summer.	MC	N
2011	3	Admin & Planning	143	Administration	,	Administration cost are necessary for project management, implimentation and inspection of the non-housing community development projects. Administration costs include but are not limited to, staff salaries, fringe benefits, general operarting costs, postage, milage, training and planning.	0	0	21A	O	0	0	8/18/2011	97,223.00	94,119.97	94,119.97	3,103.03	0	0	0	MC	N
2011	5	Court Appointed Special Advocates	144	CASA	440 Elmer Prince Dr Morgantown, WV 26505-3273	CASA For Kids will provide quality volunteer advocates who speak-up for the child and provide to the Court additional information on hisher behalf.	LMC	0	05N	O	1	1	8/23/2011	6,664.00	6,256.68	6,256.68	407.32	213	1	(PY11): 4 new CASA volunteers completed the training and were sworn in. A second training begins in September 2011. A second volunteer training was performed in December 2011 eight volunteers will be sworn in by February 2012. 9 additional volunteers were trained and sworn. 64 new children were assisted	MC	N
2011	6	ADA Marilla Park	145	ADA Marilla Park	PO Box 590 Morgantown, WV 26507-0590	CDBG funds will be utilized to address additional deficiencies in accessibility of park facilities, including the sidewalks and picnic areas.	LMC	0	03L	O	1	1	8/22/2011	30,000.00	0.00	0.00	30,000.00	1395	0	(PY11):	MC	N
2011	7	ADA Sidewalks	146	ADA Sidewalks High Street	389 Spruce St Morgantown, WV 26505-5579	Bringing Downtown sidewalks into ADA compliance	LMC	0	03L	O	1	1	8/22/2011	85,861.00	0.00	0.00	85,861.00	0	0	0	MC	N
2011	8	The Connecting Link, Inc.	147	Computer Upgrade	235 High St Ste 210 Morgantown, WV 26505-5446	CDBG funds will be used to upgrade and replace the computer systems for The Connecting Link, Inc. so that they may better fulfill their mission and obligations to the community and people of low-income.	LMC	0	19C	O	1	1	8/22/2011	5,000.00	4,600.00	4,600.00	400.00	460	0	(PY11): Four desktop computers have been purchased and installed.	MC	N
2011	9	Habitat for Humanity	148	Jerome Park Project	209 Greenbag Rd Morgantown, WV 26501-7135	Habitat for Humanity will build affordable housing for low-income families through the use of volunteers, donated materials, and funds such as the CDBG. They will begin infrastructure work on five homes in Jerome Park as the beginning of a Two Phase process.	LMH	0	12	O	2	2	8/22/2011	30,000.00	30,000.00	30,000.00	0.00	3	0	(PY11): Worked with the Morgantown Utility Board in installing water and sewer at the Jerome Park Project.	MC	N

2011	10	Home Rehabilitation	149	Housing Rehab	103 12th St Fairmont, WV 26554-3684	The Morgantown Housing Authority will take applications from low- and moderate-income residents for funds under the above project requirements, verify income, and inspect and bid the projects.	LMH	0	14A	O	1	3	8/22/2011	142,410.00	35,000.00	35,000.00	107,410.00	0	0	0	MC	N
2011	11	Mainstreet Morgantown EBT	150	EBT Machine Farmer's Mkt	201 High St Ste 2 Morgantown, WV 26505-5478	Providing an EBT machine downtown will allow people of low-income to use their EBT food stampscash at the local Farmer's Market to buy fresh, local, and healthy products, thus encouraging better eating habits.	LMA	56.2	5	O	1	1	8/23/2011	5,000.00	2,219.61	2,219.61	2,780.39	0	0	(PY11): Set up the EBT machine and seved 235 low and moderate income individuals in the first quarter. In total for the first three quarters of the 2011 project 305 low and moderate income people have been served. An effort will be made to better advertise the availability of the machine.	MC	N
2011	12	Intervention Services	151	MAYSP Intervention Services	160 Chancery Row Ste 4 Morgantown, WV 26505-5465	The project will expand services to reach low-income youth and families in Morgantown experiencing substance abuse, underage drinking and issues of violence. Intervention services for substance abuse, delinquency, gangs, addiction, and youth homelessness will be provided.	LMC	0	05F	O	1	1	8/23/2011	6,664.00	4,470.72	4,470.72	2,193.28	48	0	(PY11): 14 young adults and tennagers were provided intervention services the first quarter. Prevention intervention services have been provided 13 teens and 23 young adults.	MC	N
2011	13	Old Stone House	152	Old Stone House	313 Chestnut St Morgantown, WV 26505-5509	Rehabilitation for the interior sandstone walls of the Old Stone House, a National Historic Site in Morgantown used for fundraising for social services in Morgantown.	LMA	56.2	16B	C	1	1	8/23/2011	11,961.00	11,961.00	11,961.00	0.00	0	0	(PY11): RFP for a contractor has gone out. A meeting is scheduled to review work with contractors. A section of the original Old Stone House wall now on the interior of the basement under an addition built around 1900 was uncovered and restored. The project took longer than expected but all restoration is completed. The foundation of the Old Stone House has been fortified and waterproofed.	MC	N
2011	14	Public Works ADA Sidewalk Compliance	153	ADA Sidewalk Compliance	386 Spruce St Morgantown, WV 26505-5526	Bringing the sidewalk in front of the local Farmer's Market Square into ADA compliance.	LMA	87.5	03L	O	1	1	8/23/2011	16,385.00	0.00	0.00	16,385.00	0	0	0	MC	N
2011	15	United Way Agency Rehabilitation	154	Agency Rehabilitation	278 Spruce St Ste C Morgantown, WV 26505-7500	The projects may include safety needs such as code upgrades, entrance and exit improvements for access, fire safety. Green initiative training for sustainability will also be offered.	LMJFI	0	19C	O	1	1	8/23/2011	12,084.00	7,041.36	7,041.36	5,042.64	0	0	0	MC	N

Plan IDIS Year Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year	
2011 1	Bartlett House Night Shelter	The Bartlett House, Inc. operates an emergency shelter/inebriation center and provides case management to chronic homeless. The Life Skills Classes focus on money management, hygiene and housekeeping skills. The Day Labor Employment Drop-in Center allows businesses to advertise for day laborers and provides a formal process of job opportunities.	CDBG	\$41,365.00	\$41,365.00	\$41,365.00	\$0.00	\$41,365.00
2	Boys & Girls Club	The Mountaineer Boys and Girls Club promotes health, social education, education enhancement opportunities, and character development for low-income children. CDBG funded programs will pay for tutoring and intervention services.	CDBG	\$8,216.00	\$8,216.00	\$8,216.00	\$0.00	\$8,216.00
3	Admin & Planning	Administration cost are necessary for project management, implimentation and inspection of the non-housing community development	CDBG	\$97,223.00	\$97,223.00	\$94,119.97	\$3,103.03	\$94,119.97
4	Admin & Planning	Administration cost are necessary for project management, implimentation and inspection of the non-housing community development	CDBG	\$97,223.00	\$0.00	\$0.00	\$0.00	\$0.00
5	Court Appointed Special Advocates	The mission of the CASA (Court Appointed Special Advocates) For Kids program is to help assure that children who have been abused and/or neglected are placed in safe, permanent homes as quickly as possible.	CDBG	\$6,664.00	\$6,664.00	\$6,256.68	\$407.32	\$6,256.68
6	ADA Marilla Park	BOPARC requested funding to address ADA compliance issues in one of Morgantown's community parks. CDBG funds will be utilized to address deficiencies in the accessibility of sidewalks and picnic areas in the Marilla Park.	CDBG	\$30,000.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
7	ADA Sidewalks	The City of Morgantown will use CDBG funds for ADA infrastructure work downtown for a pedestrian sidewalk project. The specific project area depends on the grants received by the City; as such, improvements may range from 50 to 400 feet of newly accessible sidewalk.	CDBG	\$85,861.00	\$85,861.00	\$0.00	\$85,861.00	\$0.00
8	The Connecting Link, Inc.	The Connecting Link, Inc. provides Emergency Financial Assistance to people of low-income for crises such as imminent eviction, canceled utilities, necessary medications, etc. TCLI also offers an Information and Referral Program that connects people with needs to the agencies and programs that can best help.	CDBG	\$5,000.00	\$5,000.00	\$4,600.00	\$400.00	\$4,600.00

Plan IDIS Year Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year	
2011 9	Habitat for Humanity	Monongalia County Habitat for Humanity will begin infrastructure work to build five single family homes on Jersey Avenue in Jerome Park.	CDBG	\$30,000.00	\$30,000.00	\$30,000.00	\$0.00	\$30,000.00
10	Home Rehabilitation	Housing Rehabilitation includes the General Home Improvement Program, Barrier Free Program, Emergency Repair, Rental Rehabilitation	CDBG	\$142,410.00	\$142,410.00	\$35,000.00	\$107,410.00	\$35,000.00
11	Mainstreet Morgantown EBT	Main Street Morgantown is dedicated to the revitalization of Morgantown's Downtown. To encourage people of low-income to buy healthy and local produce, CDBG funds will be used to install an EBT machine in the local Farmer's Market Square and train individuals in its use.	CDBG	\$5,000.00	\$5,000.00	\$2,219.61	\$2,780.39	\$2,219.61
12	Intervention Services	The Morgantown Area Youth Services Project (MAYSP) provides intervention services to youth and families primarily from low-income households that experience delinquency and substance abuse problems.	CDBG	\$6,664.00	\$6,664.00	\$4,470.72	\$2,193.28	\$4,470.72
13	Old Stone House	Repointing of mortar, restoration, and some stone replacement of the original sandstone interior walls in the basement level of the Old Stone House.	CDBG	\$12,000.00	\$11,961.00	\$11,961.00	\$0.00	\$11,961.00
14	Public Works ADA Sidewalk Compliance	Adding ramps, new curbs and replacing sidewalk along a space that is 9 feet wide by 80 feet long.	CDBG	\$16,385.00	\$16,385.00	\$0.00	\$16,385.00	\$0.00
15	United Way Agency Rehabilitation	This project will use CDBG funding to rehabilitate and sustain 10 non-profit service delivery organizations. The projects may include safety needs such as code upgrades, entrance and exit improvements for access, fire safety. Green initiative training for sustainability will also be offered.	CDBG	\$12,084.00	\$12,084.00	\$7,041.36	\$5,042.64	\$7,041.36