

**MORGANTOWN
WEST VIRGINIA**

**City of Morgantown
389 Spruce Street
Morgantown, WV 26505**

Jennifer Selin, Mayor

**CONSOLIDATED ANNUAL
PERFORMANCE
EVALUATION REPORT
(CAPER)**

FY 2013

For Submission to HUD



**CITY OF MORGANTOWN,
WEST VIRGINIA**

**THE OFFICE OF
COMMUNITY DEVELOPMENT**

**BUILT ON EXPERIENCE
URBAN
DESIGN
VENTURES**

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Table of Contents

| | |
|--|----|
| A. CR-00 Executive Summary | 1 |
| B. CR-05 Goals and Outcomes – 91.520(a) | 5 |
| C. CR-10 Racial and Ehtnic Composition of (person/households/families) Assisted..... | 13 |
| D. CR-15 Resources and Investments – 91.520(a)..... | 14 |
| E. CR-20 Affordable Housing – 91.520(b) | 16 |
| F. CR-25 Homeless and Other Special Needs – 91.220(d, e); 91.320(d, e); 91.520(c)..... | 18 |
| G. CR-30 Public Housing – 91.220(h); 91.320(j) | 20 |
| H. CR-35 Other Actions – 91.220(j)-(k); 91.3320(i)-(j) | 21 |
| I. CR-40 Monitoring – 91.220(d, e); 91.520(c) | 26 |
| J. CR-45 CDBG – 91.520(c)..... | 28 |
| K. CR-50 Section 3 Report | 30 |
| L. CR-55 IDIS Reports | 31 |
| M. CR-60 Fair Housing..... | 32 |
| N. CR-65 Citizen Participation..... | 33 |

CR-00 – Executive Summary

In accordance with the Federal regulations found in 24 CFR Part 570, the City of Morgantown, West Virginia has prepared this Consolidated Annual Performance and Evaluation Report (CAPER) for the period of July 1, 2013 to June 30, 2014. The CAPER describes the activities undertaken during this time period for funding from the U.S. Department of Housing and Urban Development (HUD) under the Community Development Block Grant Program (CDBG). The projects/activities and accomplishments described in this CAPER principally benefit low- and moderate-income persons and the funding has been targeted to neighborhoods where there is the highest percentage of low- and moderate-income residents in the City of Morgantown. The following is the overall program narrative based on the Five Year Consolidated Plan and Annual Action Plans, as amended.

The FY 2009-2013 Consolidated Plan's fifth year objectives are to increase the supply of affordable housing that is available to low- and moderate-income families and individuals. This was done through continued partnership with existing social service providers to provide support services to special needs populations with the most urgent needs (identified through the citizen participation process).

The City of Morgantown completed its fifth year of its FY 2009-2013 Five Year Consolidated Plan for the Community Development Block Grant (CDBG) Program. The City used its CDBG Entitlement Program funds to fund projects that resulted in:

- Securing decent housing
- Providing a suitable living environment
- Assistance to homeless persons
- Youth supportive services
- Rehabilitation of housing and community structures

The City of Morgantown's FY 2013 Consolidated Annual Performance and Evaluation Report (CAPER) was made available for public display and comment at the Community Development Office, Morgantown City Library, BOPARC (Board of Park and Recreation Commissioners) Senior Center, and BOPARC Office, as well as on the City's website (<http://morgantown.com>). The "Draft" CAPER was advertised in the "Dominion Post" on Monday, September 8, 2014. The Public Hearing was held on Tuesday, September 23, 2014, at 10:00 AM in the City Public Safety Building Conference Room, 300 Spruce Street, Morgantown, WV. No public Comments were received.

Funds Received –

The City of Morgantown has received the following funds during the time period of July 1, 2013 through June 30, 2014:

| | CDBG | Total |
|------------------------------|----------------------|----------------------|
| Entitlement Grants | \$ 348,385.00 | \$ 348,385.00 |
| Program Income | \$ 0.00 | \$ 0.00 |
| Total Funds Received: | \$ 348,385.00 | \$ 348,385.00 |

This chart only includes funds received during July 1, 2013 through June 30, 2014. Any previous program year funds that were not spent or which might have been spent during this time period are not included.

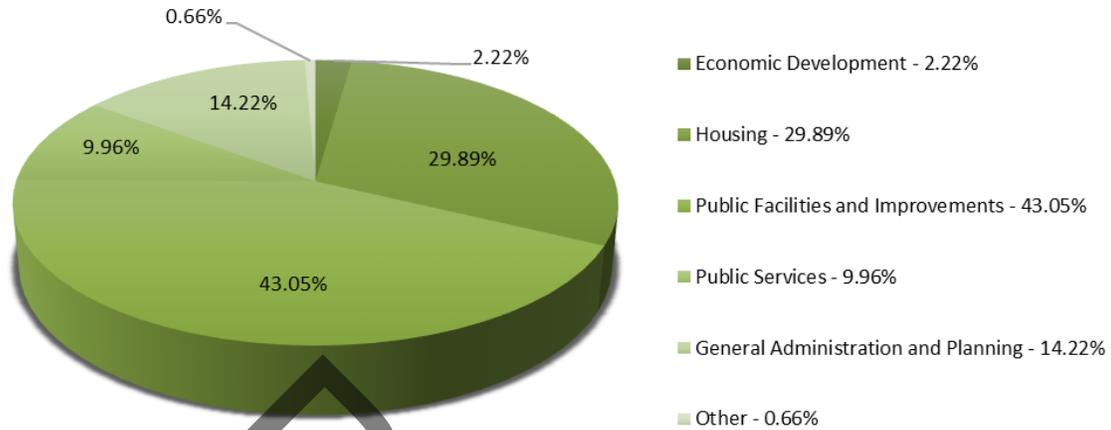
The City of Morgantown also receives program income through the rehabilitation loan program that the Fairmont/Morgantown Housing Authority administers. The program income remains with the Housing Authority for use in the program administration and to provide additional rehabilitation loans. During this CAPER period, program income received was \$26,525.01. Since this program income is received by the Fairmont/Morgantown Housing Authority and remains with the Housing Authority it is not counted in the City's PR 26.

Funds Expended –

The funds shown in this chart are funds that were expended during the time period of July 1, 2013 through June 30, 2014. These expenditures consist of previous program year funds that were not drawn down until this time period and also includes any reprogrammed funds from previous years.

| Funding Sources | Total Funds Expended |
|--|----------------------|
| Community Development Block Grant (CDBG) Funds | \$ 497,892.68 |
| Total: | \$ 497,892.68 |

The City’s CDBG expenditures by type of activity are shown below.



| Type of Activity | Expenditure | Percentage |
|-------------------------------------|----------------------|---------------|
| Economic Development | \$ 11,054.94 | 2.22% |
| Housing | \$ 148,810.16 | 29.89% |
| Public Facilities and Improvements | \$ 214,343.44 | 43.05% |
| Public Services | \$ 49,605.05 | 9.96% |
| General Administration and Planning | \$ 70,783.03 | 14.22% |
| Other | \$ 3,296.06 | 0.66% |
| Total: | \$ 497,892.68 | 100.0% |

Regulatory Caps –

CDBG Program Administration Expense Cap:

The City of Morgantown CDBG program administration expenditures were within the regulatory cap. This is shown in the chart below:

| | CDBG |
|---|---------------|
| FY 2013 Entitlement Grant | \$ 348,385.00 |
| FY 2013 Program Income | \$ 0.00 |
| Administrative Cap Allowance | 20% |
| Maximum Allowable Expenditures | \$ 69,677.00 |
| Total Administration Funds Actually Expended | \$ 70,783.03 |
| Total Planning and Administration Obligations After Adjustments | \$ 70,783.03 |
| Administrative Percentage: | 20.32% |

The City of Morgantown’s administrative expenditure after adjustments was \$70,783.03, which is 20.32%, above the 20% cap on administrative expenditures. The adjustments were made after subtracting previous obligations at the end of the program year.

CDBG Public Service Activity Cap:

| | CDBG |
|---|---------------|
| FY 2013 Entitlement Grant | \$ 348,385.00 |
| FY 2012 Program Income | \$ 0.00 |
| Public Service Cap Allowable | 15% |
| Maximum Allowable Expenditures | \$ 52,257.75 |
| Total Public Services Funds Actually Expended | \$ 49,605.05 |
| Total Public Services Obligations After Adjustments | \$ 49,605.05 |
| Public Service Percentage: | 14.24% |

The City of Morgantown public services expenditure after adjustments \$49,605.05, which was 14.24% of the allowable expenditures and is below the 15% cap on public services.

Housing Performance Measurements:

The chart below shows the objectives and outcomes that the City of Morgantown accomplished through the CDBG activities during this CAPER period:

| Objectives | Outcomes | | | | | | Total by Objective | |
|-----------------------------|--------------------------------|----------------|---------------|----------------|----------------|---------------------|--------------------|---------------------|
| | Availability/ Accessibility | | Affordability | | Sustainability | | | |
| | Units | \$ | Units | \$ | Units | \$ | Units | \$ |
| Suitable Living | 0 | \$ 0.00 | 0 | \$ 0.00 | 0 | \$ 0.00 | 0 | \$ 0.00 |
| Decent Housing | 0 | \$ 0.00 | 0 | \$ 0.00 | 10 | \$ 90,000.00 | 10 | \$ 90,000.00 |
| Economic Opportunity | 0 | \$ 0.00 | 0 | \$ 0.00 | 0 | \$ 0.00 | 0 | \$ 0.00 |
| Total by Outcome: | 0 | \$ 0.00 | 0 | \$ 0.00 | 10 | \$ 90,000.00 | 10 | \$ 90,000.00 |

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

This is the City's fifth year of the FY 2009-2013 Five-Year Consolidated Plan designed to address the housing and non-housing needs of City residents. This year's CAPER reports on the actions and achievements the City accomplished in Fiscal Year 2013.

The CAPER for the FY 2013 Annual Action Plan for the City of Morgantown includes the City's CDBG Program and outlines which activities the City undertook during the program year beginning July 1, 2013 and ending June 30, 2014. The City of Morgantown's Development Services Department, Community Development Office is the lead entity and administrator for the CDBG funds.

The CDBG Program and activities outlined in this FY 2013 CAPER principally benefited low- and moderate-income persons and funding was targeted to neighborhoods where there is the highest percentage of low- and moderate-income residents.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

| Goal | Category | Source / Amount | Indicator | Unit of Measure | Expected – Strategic Plan | Actual – Strategic Plan | Percent Complete | Expected – Program Year | Actual – Program Year | Percent Complete |
|------------------------|----------------------------|-----------------|--|------------------------|---------------------------|-------------------------|------------------|-------------------------|-----------------------|------------------|
| Anti-Poverty | Non-Homeless Special Needs | CDBG: \$41,000 | Public service activities other than Low/Moderate Income Housing Benefit | Persons Assisted | 215 | 236 | 109.77% | - | 236 | - |
| Anti-Poverty | Non-Homeless Special Needs | CDBG: \$41,000 | Homelessness Prevention | Persons Assisted | - | 0 | - | 4,100 | 0 | 0.00% |
| Homelessness | Homeless | CDBG: \$19,700 | Public service activities other than Low/Moderate Income Housing Benefit | Persons Assisted | - | 1,215 | - | - | 1,215 | - |
| Homelessness | Homeless | CDBG: \$19,700 | Homeless Person Overnight Shelter | Persons Assisted | 850 | 632 | 74.35% | 850 | 632 | 74.35% |
| Homelessness | Homeless | CDBG: \$19,700 | Homelessness Prevention | Persons Assisted | 393 | 0 | 0.00% | - | 0 | - |
| Housing Rehabilitation | Affordable Housing | CDBG: \$65,000 | Homeowner Housing Rehabilitated | Household Housing Unit | 9 | 0 | 0.00% | 9 | 0 | 0.00% |

| | | | | | | | | | | |
|---|--|--------------------|---|---------------------|-----|-------|-----------|---|-------|------------|
| Non-Housing Community Development | | CDBG: \$137,000 | Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit | Persons Assisted | 100 | 1,360 | 1,360.00% | 3 | 1,360 | 45,333.33% |
| Non-Housing Community Development | | CDBG: \$137,000 | Facade treatment/business building rehabilitation | Business | - | 0 | - | 1 | 0 | 0.00% |
| Non-Housing Community Development | | CDBG: \$137,000 | Other | Other | - | 0 | - | 1 | 0 | 0.00% |

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The City of Morgantown's 2009-2013 Five Year Consolidated Plan established six (6) categories of strategic initiatives to be addressed using CDBG funds. The following are the goals and objectives:

Affordable Housing Strategy

Five Year Objectives: The Housing Authority of the City of Morgantown (MHA) has been actively involved in the delivery of housing services to residents of Morgantown for many years. The Fairmont/Morgantown Housing Authority commissioned a Comprehensive Housing Study of the Greater Morgantown Area to establish the condition of existing housing, to identify housing needs, and to establish recommendations as to future housing intervention. The housing study identified several key housing needs of the City. Among the recommendations are:

1. The need for increased homeownership in the City
2. Assist housing affordability
3. Improve housing conditions (through code enforcement)
4. Initiate neighborhood revitalization, redevelopment and rehabilitation

Measure: Number of affordable housing units acquired and rehabilitated.

Goal 1: Establish a fund to purchase multiunit rental housing to rehabilitate and turnover to homeless shelter agencies to administer as affordable housing units.

Measure: Number of housing units rehabilitated and preserved.

Goal 2: A Home-Improvement Rehabilitation Program to assist low- and moderate-income homeowners in repairing and improving their homes. Many low- and moderate-income homeowners in Morgantown are facing the difficulty of maintaining and improving their homes due to increasing costs and the lack of financial resources. This is particularly true for the elderly and families living on fixed income. The lack of home maintenance has contributed to the deterioration of the city's housing stock and stability of neighborhoods.

Goal 3: An Emergency Repair Program designed to provide eligible applicants a means to address emergency conditions that threaten the health, safety, and well-being of the resident and prohibit habitability.

Goal 4: A Rental Rehabilitation Program designed to increase the availability and quality of affordable rental property of low- and moderate-income persons through the rehabilitation of existing properties. The program will also provide qualifying property owners a financial incentive to improve the exterior condition and appearance of their unit. The Rental Rehabilitation Program will provide qualifying landlords low-interest loans for up to \$10,000 to improve/repair a rental unit that at a minimum, will meet

the Morgantown City rental code and HUD Housing Quality Standard (HQS) requirements. Repairs/improvements may include mechanical systems, structural repairs, health and safety issues and interior improvements. The term of the loan is 10 years and the unit must be made affordable for the life of the loan. The landlord must certify that the unit will be leased to persons meeting the income requirements of the CDBG program. As an incentive to improve the exterior condition and appearance of the rental unit, the applicant will be eligible for a \$2500 grant. To be eligible the owner must borrow at least \$5000 for other improvements. Exterior improvements must improve the exterior appearance and condition and will be limited to painting, siding, landscaping or other activities as approved by program personnel.

Goal 5: A Barrier Free Program to aid elderly and disabled residents. Many of these individuals reside in homes and apartments that are not accessible or do not have the necessary adaptive amenities that would promote initial or continued occupancy. Many disabled persons cannot find rental units that meet their needs and promote independence. To increase the availability and accessibility of quality housing for the disabled, the Barrier Free Program will provide an owner occupied household or rental property owners who rent or wish to rent to the elderly or disabled, to modify the residential unit a one-time grant of up to \$5,000 for qualified improvements.

Goal 6: Fund the purchase of vacant or abandoned property and clear for the construction of residential housing for low and moderate-income qualified applicants.

Goal 7: Work with the Fairmont/Morgantown Housing Authority and the WV Housing Fund to purchase multi-unit apartments, rehabbing them, then providing the units to a homeless agency creating affordable housing.

Measure: Number of persons assisted in attaining homeownership.

Goal 8: The Down Payment Assistance Program will assist low-income first time homebuyers with a \$2,500 grant for assistance on a down payment when purchasing property in the City of Morgantown. Homebuyers will need a 3-5 % down payment from savings, which could average \$2,778 for low-income household. By removing the down payment barrier, this grant could make the difference in a family's quest for homeownership.

Homelessness Strategy

Five-Year Goal: Work to tie special needs services to affordable housing development and/or job creation for special needs populations, particularly individuals with substance abuse problems, individuals with severe, persistent mental illnesses, and homeless families. Prioritize activities that help individuals move toward self-sufficiency.

Measure: Number of persons with special needs served through projects that are tied to the provision of affordable housing.

Measure: Number of persons with special needs served through projects that are tied to self-sufficiency.

Goal 1: Establish a work program for day work and community work through BOPARC, Mainstreet Morgantown, local businesses and the Bartlett House and Monongalia County Mental Health Association.

Goal 2: Transportation for low-income and shift workers in off hours and unusual locations is a real need. Buses stop running before many get off work and the bus does not access places the homeless and extremely poor need to be.

Goal 3: Assist service agencies providing services to low- and moderate-income individuals and families in preventing homelessness.

Measure: Overall number of persons served who have special needs.

Measure: Number of persons served who have substance abuse problems and/or severe, persistent mental illnesses.

Measure: Number of homeless families served.

Goal 4: Assist the homeless health clinic expand services. They are recording 800 visits a year, 144 of which are unduplicated and unsheltered. Some patients are on Medicaid but cannot see their doctor as soon as they need. Treatments include, treating mental illness, frostbite, asthma, heart problems, diabetes etc. A number of these individuals would have died without the urgent care received.

Measure: A system is developed to ensure that City funded programs utilize existing services and do not duplicate existing services

Goal 5: Assist the Mon Valley Homeless Initiative CoC in a needs/gaps analysis of the current programs for homelessness.

Goal 6: Assist the Mon Valley Homeless Initiative CoC in a street count for homelessness.

Anti-Poverty Strategy

Measure: Number of individuals and families assisted with services needed to prevent poverty or homelessness.

Goal 1: The City will work with supporting agencies that are identifying and resolving barriers to independent living and promoting self-sufficiency for individuals and families of low- to moderate-income through job training, literacy programs, medical treatment, barrier removal and rehabilitation, and transportation.

Goal 2: The City will work with supporting agencies to enhance, maintain, and support existing out-of-school time (OST) programs, to increase awareness and availability of out-of-school time services for school-based pre-K families.

Goal 3: The City will work with agencies working to educate and eliminate alcohol and substance abuse, and gang related activities among the youth population.

Infrastructure Strategy

Goal 1: Provide sidewalk/infrastructure improvements or new sidewalks each year in targeted low-income areas. Support sidewalk improvements by providing funding each year on neighborhood and downtown sidewalk improvements and infrastructure changes that would make accessibility possible. Areas that can be included to improve accessibility and quality of life are downtown sidewalk improvements, Woodburn, Sunnyside, Wiles Hill, Jerome Park, and Greenmont Neighborhoods, to improve accessibility and quality of life.

Goal 2: The City is committed to removing barriers at all public facilities in order to make all City Facilities (including all parks and recreation sites) ADA compliant. This does not only include removing physical barriers for people with mobility handicaps, but to support removing barriers from public facilities for sight and hearing disabilities.

Parks and Recreation Strategy

Goal 1: Support BOPARC to improve parks, playgrounds, and other recreational opportunities that primarily serve low- and moderate-income neighborhoods

Goal 2: Support BOPARC to expand green space throughout low-income neighborhoods to provide pocket parks to include playground, trails and picnic areas

Goal 3: Support BOPARC in identifying a location along the Decker's Creek Trail for a pedestrian bridge across Decker's Creek connecting the Greenmont Neighborhood with trail access

Lead-Based Paint Strategy

Five-year Objectives: In West Virginia, childhood, blood-lead test results and information are reported to the State's Children's Reportable Disease Program. Currently, childhood blood-lead surveillance has focused on identifying children ages 6 months to 6 years of age who are at risk for lead poisoning and encourage testing. In order to determine the risk in West Virginia for childhood lead poisoning, the first three predictors, identified by the National and Nutrition Studies (NHANES) were singled out.

Goal 1: Support the Code Enforcement Division of the Public Works Department and the Fairmont/Morgantown Housing Authority in expanding services that lead to lead-based paint removal and tracking lead based paint hazards in rental units and other older building throughout Morgantown.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

| | CDBG |
|---|----------------|
| White | 5.80% |
| Black or African American | 1.06% |
| Asian | 0.02% |
| American Indian or American Native | 0.08% |
| Native Hawaiian or Other Pacific Islander | 0.01% |
| Hispanic | 86.54% |
| Not Hispanic | 13.46% |
| Total: | 100.00% |

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

The list below is the beneficiary data by racial/ethnic category for the City of Morgantown:

Housing –

- White – 0 persons; 37 households
- Black/African American – 0 persons; 6 households
- Other multi-racial – 0 persons; 0 households
- **Total: 0 persons; 43 households**

Non-Housing –

- White – 2,316 persons; 3 households
- Black/African American – 487 persons; 0 households
- Asian – 28 people; 0 households
- American Indian/Alaskan Native – 28 people; 0 households
- Native Hawaiian/Other Pacific Islander – 2 people; 0 households
- American Indian/Alaskan Native & White – 10 people; 0 households
- Black/African American & White – 220 people; 0 households
- Other multi-racial – 33,648 persons; 0 households
- **Total: 36,739 persons; 3 households**

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

| Source of Funds | Source | Expected Amount Available | Actual Amount Expended Program Year X |
|-----------------|---------|---------------------------|---------------------------------------|
| CDBG | FY 2013 | \$348,385.00 | \$187,541 |

Table 3 – Resources Made Available

Narrative

Identify the geographic distribution and location of investments

| Target Area | Planned Percentage of Allocation | Actual Percentage of Allocation | Narrative Description |
|-------------|----------------------------------|---------------------------------|-----------------------|
| Downtown | 46% | | |

Table 4 – Identify the geographic distribution and location of investments

Narrative

The City of Morgantown has allocated its CDBG funds for FY 2013 by principally benefiting low- and moderate-income persons.

- Affordable/Accessible Housing is the first unmet need for all categories in this group of individuals. Regardless of the limitations, Morgantown provides a challenge for individuals who may have limitations because of age, mental or physical disabilities, substance abuse and HIV/AIDS. Barriers to independent living are varied from affordable housing and rents, accessibility in multi-unit rental property, rehabilitation and retrofitting for those who own their homes.
- Adequate level of care for the elderly, substance addicted individuals and persons living with HIV/AIDS is another underserved need in the City.
- Employment and Job Training is an underserved need identified as many individuals dealing with limitations found in this subgroup do not have the requisite skills to obtain or maintain employment.
- The reduction in Federal CDBG funds reduces the City’s financial resources to meet the underserved needs in Morgantown.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

In addition to its CDBG funds, the following other public resources have been received by agencies in the City of Morgantown:

- \$26,525.01 in Program Income was received by the Fairmont/Morgantown Housing Authority from repayment of housing rehabilitation loans.
- \$21,165.25 in EFSP (FEMA) funds was received by the Bartlett House, Inc.
- \$32,000.00 in ESG funds was received by the Bartlett House, Inc.
- \$166,649.00 in DHHR Grant was received by the Bartlett House, Inc.
- \$24,414.00 in BHHF Grant was received by the Bartlett House, Inc.
- \$23,126.66 in SED Grant was received by the Bartlett House, Inc.
- \$106,138.03 in HOPWA I Formula Grant funds were received by the Caritas House, Inc.
- \$138,363.00 in COLLIGO Grant funds were received by the Caritas House, Inc.
- \$16,247.00 in WVSB Grant funds were received by the Caritas House, Inc.
- \$20,000.00 in Emergency Solutions Grant funds were awarded to the Caritas House, Inc.
- The Morgantown Police Department received the following grants during this CAPER period:
 - \$114,109.75 in COPS Hiring Recovery Program (CHRP) Grant funds
 - \$8,000.00 in Stop the Violence (RDVIC) Grant funds
 - \$125,000.00 in Governor's Highway Safety Program Grant funds (includes DUI, and underage enforcement)
 - \$22,378.00 in 2013 JAG Grant funds
 - \$6,762.00 in Bulletproof Vest Partnership Grant funds

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

| | One-Year Goal | Actual |
|--|---------------|--------------|
| Number of homeless households to be provided affordable housing units | 850 | 1,675 |
| Number of non-homeless households to be provided affordable housing units | 9 | 40 |
| Number of special-needs households to be provided affordable housing units | 0 | 1 |
| Total: | 859 | 1,716 |

Table 5- Number of Households

| | One-Year Goal | Actual |
|--|---------------|-----------|
| Number of households supported through rental assistance | 0 | 0 |
| Number of households supported through the production of new units | 0 | 3 |
| Number of households supported through the rehab of existing units | 9 | 26 |
| Number of households supported through the acquisition of existing units | 0 | 40 |
| Total: | 9 | 69 |

Table 6 - Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Discuss how these outcomes will impact future annual action plans.

The City of Morgantown is working toward achieving its goal of providing decent, safe, sound, and affordable housing for its low- and moderate-income residents. The City is providing funds through Fairmont/Morgantown Housing Authority to operate a housing rehabilitation and a down payment assistance program in the City of Morgantown. This program enables low-income households to have repairs or replacement of essential housing components. Loans are available to area landlords and homeowners. Grants are offered for accessibility and emergency repairs.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine

the eligibility of the activity.

| Number of Persons Served | CDBG Actual |
|--------------------------|-------------|
| Extremely Low-income | |
| Low-income | |
| Moderate-income | |
| Total: | |

Table 7 – Number of Persons Served

Narrative Information

DRAFT

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction’s progress in meeting its specific objectives for reducing and ending homelessness through: Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

City of Morgantown participates in the local Continuum of Care and is working with organizations to identify the needs of the homeless population and to seek funding to meet those needs. A “Point In Time Survey” was conducted for Monongalia County and the surrounding Counties during the FY 2013 CAPER period.

Addressing the emergency shelter and transitional housing needs of homeless persons

The City of Morgantown does not receive an Emergency Solutions entitlement grant. Therefore, agencies have to apply to the State of West Virginia for ESG funds.

The following shelters operate within the City of Morgantown:

| Shelters | Number of Beds |
|----------------------|--|
| Bartlett House, Inc. | 75 beds for transitional housing and 40 beds for emergency shelter |
| Caritas House, Inc. | 6 beds for permanent shelter and 4 beds for permanent HIV shelter |

Bartlett House, Inc. 75 beds for transitional housing and 40 beds for emergency shelter.

| Shelters | ESG Funds Received |
|----------------------|--------------------|
| Bartlett House, Inc. | |
| Caritas House, Inc. | \$20,000.00 |

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

Most homeless persons were able to find shelter in emergency shelter facilities. The Bartlett House, Inc. provides transitional housing and support services for the homeless in the City of Morgantown to move them from shelters to transitional housing and then to permanent housing.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

In the FY 2013 Annual Action Plan the City allocated \$12,000 in CDBG funds to the Bartlett House, Inc.

- **The Bartlett House, Inc.** – for operation of an emergency shelter/public inebriation service at the University Avenue location that currently opens at 5:00 PM and closes at 8:00 AM, seven days week. The Bartlett House Emergency Shelter clients receive comprehensive case management and a service plan design to break the cycle of homelessness. This program follows-up on the individual or family for a minimum of one year to ensure that the family or individual maintains an independent living status. Life Skills Training Classes and Substance Abuse Support Groups are offered on-site.
- **Day Labor Employment Drop-in Center** – funds for a structured program advertised to businesses looking for day laborers, a formal process of job opportunities to be posted with a job posting board. The Bartlett House also created an assessment tool to evaluate the client's career interests and guide them into local employment that they could maintain. Bartlett House during this CAPER period expended all of the \$7,915.72 and assisted 767 individuals. The 2014 "Point In Time" count of homeless persons was conducted for Monongalia County and the surrounding counties instead of only for the City of Morgantown. There were eighty-nine (89) homeless persons counted. Of those, twenty-two (22) were individuals in families with children and sixty-seven (67) were individuals in families without children. Twenty-two (22) persons were chronically homeless. The majority of the persons in families with children (91%) are sheltered at emergency or transitional shelter facilities, while 9% are unsheltered. Of homeless individuals without children, 55% are living in emergency or transitional shelter facilities and 45% are unsheltered. Additionally, there are eight (8) victims of domestic violence who are homeless in Monongalia County and unsheltered. Of all homeless persons in the County, twenty-one (21) are severely mentally ill, fourteen (14) have chronic substance abuse, seven (7) are veterans, and one (1) has HIV/AIDS.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Fairmont/Morgantown Housing Authority does not receive any Federal funds to operate or make improvements to its properties. The City of Morgantown does not have any public housing units. The Fairmont/Morgantown Housing Authority has 571 individuals on its waiting list for Section 8 Housing Choice Vouchers (Elderly – 64, Disabled – 70, Families w/Children – 344, and Other – 93). The housing authority offers the following program to help its residents: Family Self Sufficiency and the Homeownership Program.

The Fairmont/Morgantown Housing Authority provided services to the following number of people with its housing counseling services:

- **Pre-Purchase Counseling** – During this CAPER period, 139 households were assisted. During the Five Year Consolidated Plan period, 1,097 households were assisted.
- **Foreclosure Prevention and Loss Mitigation Counseling** – During this CAPER period, 12 households were assisted. During the Five Year Consolidated Plan period, 88 households were assisted.
- **Post Purchase Non Delinquency Counseling** – During this CAPER period, 27 households were assisted. During the Five Year Consolidated Plan period, 52 households were assisted.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

During this CAPER period, the Fairmont/Morgantown Housing Authority initiated the following programs:

- FHLB Atlanta Set-Aside Veterans Rehab and Down Payment Assistance Programs
- WVHDF Special Assistance Loan Program (SALP)

Actions taken to provide assistance to troubled PHAs

The Fairmont/Morgantown Housing Authority is not classified as “troubled” by HUD and is performing satisfactorily according to HUD guidelines and standards. Therefore, no assistance is needed to improve operations of this Public Housing Authority.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The City of Morgantown has allocated its CDBG funds for FY 2012 by principally benefiting low- and moderate-income persons.

- Affordable/Accessible Housing is the first unmet need for all categories in this group of individuals. Regardless of the limitations, Morgantown provides a challenge for individuals who may have limitations because of age, mental or physical disabilities, substance abuse and HIV/AIDS. Barriers to independent living are varied from affordable housing and rents, accessibility in multi-unit rental property, rehabilitation and retrofitting for those who own their homes.
- Adequate level of care for the elderly, substance addicted individuals and persons living with HIV/AIDS is another underserved need in the City.
- Employment and Job Training is an underserved need identified as many individuals dealing with limitations found in this subgroup do not have the requisite skills to obtain or maintain employment.
- The reduction in Federal CDBG funds reduces the City's financial resources to meet the underserved needs in Morgantown.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

With the elimination of leaded gasoline and lead solder from cans, the pathways of lead exposure have decreased. However, NHANES ranks lead-based paint as the most common source of lead poisoning in children today. Based on the risk factors of poverty level, percent of older houses, and percent of population between the ages of zero and six, the West Virginia Bureau for Public Health has identified the Counties in the State that have a predicted high risk for Blood Lead poisoning. Monongalia County is not listed as a high risk for blood lead poisoning based on the above risk factors and has not been listed as a county with a prevalence of elevated lead levels in the blood. Screening rates for blood lead poisoning in Monongalia County is below 6% based on surveillance information gathered since 1995. (Childhood Lead Poisoning Surveillance in West Virginia: A Statewide Approach, December 2002).

Lead-based paint in residential units can pose severe health risks for children. HUD provides a general formula to estimate the potential presence of lead-based paint (LBP) in housing units built prior to 1979, before this type of paint was banned. These estimates for Morgantown are shown in the table below.

Estimate of Units with Lead-Based Paint

- Units Built Pre-1940 – 3,066

- Units Built 1940-59 – 2,686
- Units Built 1960-79 – 1,997
- **Total – 7,749**

Although the City of Morgantown has a large number of older rental units built before 1960, our inspection program has reduced the risk of lead poisoning. Each rental unit is inspected on a three-year rotation. During those inspections, code enforcement officers will test the paint immediately and determine if chipping paint has lead. The City of Morgantown is committed to maintaining the strict inspection of rental units and testing for lead-based paint.

The City of Morgantown's 2009-2013 Five Year Consolidated Plan established the following strategic initiatives to be addressed using CDBG funds to address lead-based paint.

Lead-Based Paint

Five-year Objectives: In West Virginia, childhood blood-test results and information are reported to the State's Children's Reportable Disease Program. Currently, childhood blood-level surveillance has focused on identifying children ages 6 months to 6 years of age who are at risk for lead poisoning and encourage testing. In order to determine the risk in West Virginia for childhood lead poisoning, the first three predictors, identified by the National and Nutrition Studies (NHANES), were singled out.

Goal: Support the Code Enforcement Division of the Public Works Department and the Fairmont/Morgantown Housing Authority in expanding services that lead to lead-based paint removal and tracking lead-based paint hazards in rental units and other older buildings throughout Morgantown.

The City of Morgantown did the following during this CAPER period:

- The City utilized lead-based paint abatement procedures in accordance with the Residential Lead-Based Paint Hazard Reduction Act (Title X) and the new regulations adopted in 1999, as a part of its emergency housing rehabilitation program.
- The Fairmont/Morgantown Housing Authority conducted lead based paint assessment, testing, and clearance.
- The Fairmont/Morgantown Housing Authority did lead based paint testing on all rehabilitation work, if the rehabilitation work disturbed the paint.
- During this CAPER period, four (4) housing units were abated for lead based paint.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The City of Morgantown continued to assist the social service agencies with funds for case management for the chronic homeless, life skill training, job skill training, intervention services for substance abuse, emergency assistance, education, and after school programs for working parents during this CAPER period. The programs with direct impact to their low-income clients receive special attention, as well as programs that meet the goals of the Consolidated Plan. Due to an increase in young adults becoming homeless, emphasis was given to programs assisting youth and teenagers in this program year.

The Fairmont/Morgantown Housing Authority assisted families with the necessary modifications or

adaptations that made their home livable, as physical needs change. Many elderly or disabled persons run the risk of moving to assisted living facilities due to failing health or physical limitations. The adaptations include: installing grab bars, handicapped showers, modifying home entryways, etc. During this CAPER period, the Fairmont/Morgantown Housing Authority assisted twenty-six (26) low-income households through the Home Rehabilitation Program and one (1) through handicapped accessibility rehabilitation.

At the Bartlett House, fifty-nine (59) clients obtained full time or part time employment. Sixty (60) clients did not seek employment due to existing physical or mental disabilities. All sixty (60) receive a monthly income from SSI/SSDI, retirement, or VA benefits. Fifteen (15) clients participated in an additional awareness class. One hundred fifty-nine (159) clients received services in the third quarter. Forty-one (41) obtained employment, and twenty-nine (29) did not pursue employment due to mental or physical disabilities. In the fourth quarter, one hundred thirty-five (135) clients received services. Thirty-nine (39) obtained full time employment, and twenty-three (23) did not obtain employment due to physical or mental disabilities. All disabled clients received SSI. Seventy-four (74) moved to temporary or permanent housing.

During this CAPER period the following projects were funded:

Anti-Poverty Strategy

Goal 1 –

- Activity 2013-7 – The Connecting Link, Inc. – Emergency Assisted Services was funded.

Goal 3 –

- Activity 2013-5 – Morgantown Area Youth Services Project (MAYSP) – Intervention Services was funded.
- Activity 2013-6 – Project Learn/Smart Moves was funded.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The City of Morgantown's CDBG program funds are administered by the City of Morgantown's Community Development Office, under the new Development Services Department. The Community Development Office ensures compliance through monitoring of the sub-recipients. The City coordinates with the agencies to ensure that they perform in the time frame that is stated in their sub-recipient agreement and provides technical guidance as needed. The Community Development Office meets regularly with these agencies for coordination among these agencies.

The Fairmont/Morgantown Housing Authority administers housing activities under the CDBG grant. The Housing Authority has worked closely with the City Administration, West Virginia University and the community to provide affordable housing to the residents of Morgantown.

The City collaborates with private non-profit social service agencies throughout the community to address anti-poverty and homeless programs. Many of these organizations have years of experience and service

to the community in addressing the needs of the homeless, the elderly, persons with disabilities, persons with substance abuse, and persons with AIDS/HIV and their families. Their expertise and program development is critical in identifying and addressing these needs in the community.

The Community Development Office works with the City's Planning Department, Public Works Department, Police Department, and Board of Parks and Recreation to address infrastructure, code enforcement, and public safety needs. These partnerships have identified areas of need throughout the community to address problems of access, barriers to affordable housing, recreation, and public safety.

The Community Development Office continues to look for gaps in the institutional structure as the program matures. It is important to maintain and broaden communication with many of the community's private and public institutions in order to provide a good community based program since this is historically, the largest gap in the institutional structure.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

During this CAPER period, the City has continued its participation and coordination with public, housing, and social service agencies. The City solicited applications for CDBG funds. In addition, the City sends out applications to the list of agencies, organizations, and housing providers that had previously submitted applications or had expressed an interest in submitting an application. The applications were reviewed by the Community Development Office. The project selection process for FY 2013 was consistent with the selection process outlined in the FY 2009-2013 Five Year Consolidated Plan. The activities are evaluated first by the Community Development Director and the City Manager for consistency with the Five Year goals and objectives and compliance with the CDBG National Objectives. Then the activities were submitted to City Council for approval. The City discussed any questions that arose during the review of the application. The City provided help and assistance to public and private agencies that were funded. The City staff monitors these activities throughout the year to ensure compliance with CDBG program guidelines and provide technical assistance.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

- **Impediment 1: Lack of a strong organization dedicated to mitigating fair housing barriers and raising awareness of fair housing.** Residents participating in the fair housing survey conducted for this study were uncertain of who handles fair housing complaints in the city. Stakeholders expressed frustration with the complaint process, particularly with regards to the length of time it takes to have a complaint processed through intake.
- **Impediment 2: Inaccessible infrastructure.** The city lacks necessary infrastructure for persons with mobility challenges. For example, one stakeholder stated that "most housing units are likely not accessible to meaningful pedestrian corridors making public transit use difficult or impossible." Stakeholders also suggested that some important public amenities, such as the post office, were not accessible. In general, stakeholders suggested that the infrastructure was out of sync, meaning that parking, curb cuts, ramps and bus stops were not cohesively planned.

- **Impediment 3: Lack of accessible housing.** Social service stakeholders and residents cited challenges in finding accessible units in the city, particularly within non-student apartment complexes and neighborhoods. New construction that does have accessible units is often in housing intended for college students and is not attractive for more permanent residents, older adults or families.
- **Impediment 4: Racial and Section 8 Voucher concentrations.** Racial and Section 8 Voucher concentrations exist in certain portions of the city. Historical regulations and cultural preferences may be partially responsible for the concentrations. It is currently unclear how much a lack of affordable housing has contributed to these concentrations. A housing market study that is currently in process should provide additional information on this and recommend strategies to increase affordability as needed.
- **Impediment 5: Fair Housing Act design and construction requirements historically not enforced.** Morgantown became a HUD entitlement community in 2004. As an entitlement community, the city must certify that it is “affirmatively furthering fair housing choice.” This includes enforcing the design and construction standards of the Fair Housing Act. However, city staff has felt they lacked a mechanism to enforce Fair Housing Act requirements until the recent adoption of the IBC 2009.
- **Impediment 6: Residents likely do nothing when they experience discrimination.** Stakeholders strongly believe that discrimination is occurring in Morgantown, but is largely going unreported. Similarly, no resident citing discrimination as part of the resident survey had filed a fair housing complaint. According to stakeholders, fear of retribution is likely the reason residents do not report discrimination. Given the lack of affordable and accessible units in the city, once a resident has secured one of these units, they are afraid to lose the unit by filing a fair housing complaint.
- **Impediment 7: Comprehensive Plan provides a weak vision for accessible and affordable housing goals.** The city is currently operating under a 12 year old Comprehensive Plan and Housing Element. The Housing Element is focused on the housing needs of its university community and provides no housing goals or clear vision for providing affordable and accessible units for residents.
- **Impediment 8: FMHA provides limited resources in Morgantown.** HUD requires that housing authorities allow residents 60 days to find a rental unit, with the option for an extension. HUD also requires that “if a family needs and requests an extension of the initial voucher term as a reasonable accommodation to make the program accessible to a family member who is a person with disabilities, the PHA must extend the voucher term up to the term reasonable required for that purpose.” The FMHA states that Section 8 participants are allowed 60 days to find a rental unit, and are allowed a 60-day extension. This information is presented to residents verbally at the Section 8 Voucher orientation and is included in documents distributed to residents at the orientation. However, stakeholders and recipients participating in the public input process cited that residents have received conflicting information about the number of days they have to find a rental unit and are often confused about the process.

CR-40 - Monitoring 91.220 and 91.230

Description of the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

To ensure appropriate use of public dollars while maintaining a consistency with Federal program requirements and regulations, the City of Morgantown's Community Development staff implements and enforces a monitoring plan for all projects. In addition, this monitoring plan ensures satisfactory progress toward the Consolidated Plan goals, promote program accountability, and further demonstrate compliance with Federal requirements and compliance with state and local fiscal requirements.

The Community Development staff conducts on-site monitoring of subrecipient agencies assuring compliance with the sub-recipient contracts. As stated in each contract, payment is made by reimbursement only with proper documentation. Quarterly reports and an end-of-year performance report are also required for each project. The Community Development Office will also work with the sub-recipients on a regular basis as a resource for technical assistance in planning, implementation, project evaluation, and capacity building staff evaluation; annual evaluation of the priorities set forth in the Consolidated Plan; periodic site visits and program evaluations; financial monitoring (timeliness), record keeping, and reporting requirements.

Community Development staff conducts on-site monitoring at least once a year of the CDBG funded projects (more frequently if the sub-recipient is having difficulty meeting program or contract requirements). The City requires recipients of CDBG funds to provide a project timeline with benchmarks for completion that is incorporated into the sub-recipient contract. Regular review of quarterly reports, program evaluation, program visits and phone calls are also part of program monitoring procedures. Program monitoring ensures that the sub-recipient's performance is adequate and in compliance with Federal and local regulations (building code and license requirements), as determined by the sub-recipient's contract agreement and proposed scope of service.

Components of project monitoring include compliance with eligible activities and National Objectives, HUD program rules and administrative requirements; progress against production goals; needs for technical assistance; and evidence of innovative or outstanding performance. Each sub-recipient is required to attend the contract explanation meeting where the contract requirements are reviewed. The contract discussions include; timeliness, prevailing wage rates, Fair Housing, non-discrimination, a drug-free workplace, anti-lobbying restrictions, minority business promotion, record keeping, retention and audits.

Citizen Participation Plan 91.105(d); 91.115(d)**Description of the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

The City of Morgantown placed the CAPER document on public display for a period of 15 days beginning on Tuesday, September 9, 2014 through Tuesday, September 23, 2014. A copy of the Public Notice was published in the "Dominion Post" on Monday, September 8, 2014, a copy of which is attached in the Citizen Participation Section of this CAPER document.

The FY 2013 CAPER is on display at the following locations in the City of Morgantown:

- **Community Development Office**
389 Spruce Street
Morgantown, WV 26505
- **Morgantown City Library**
373 Spruce Street
Morgantown, WV 26505
- **BOPARC Senior Center**
273 Eureka Avenue
Morgantown, WV 26505
- **BOPARC Office**
Marilla Park
Morgantown, WV 26505

The City of Morgantown also published the FY 2013 CAPER on the City's web page: www.morgantown.gov.

The Public Hearing was held on Tuesday, September 23, 2014 at 10:00 AM, prevailing time in the City Public Safety Building, Conference Room, 300 Spruce Street, Morgantown, West Virginia.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City of Morgantown has not made any changes to the FY 2009-2013 Five Year Consolidated Plan and its program objectives during this reporting period.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

The City of Morgantown does not have any open Brownfields Economic Development Initiative (BEDI) Grants.

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

During this CAPER period, the City of Morgantown expended CDBG funds on the following activities:

- **Economic Development** - \$11,054.94, which is 2.22% of the total expenditures.
- **Housing** - \$148,810.16, which is 29.89% of the total expenditures.
- **Public Facilities and Improvements** - \$214,343.44, which is 43.05% of the total expenditures.
- **Public Services** - \$49,605.05, which is 9.96% of the total expenditures.
- **General Administration and Planning** - \$70,783.03, which is 14.22% of the total expenditures.
- **Other** - \$3,296.06, which is 0.66% of the total expenditures.

Total: \$497,892.68

The City of Morgantown Timeliness Ratio of unexpended funds as a percentage of the FY 2013 CDBG allocation is 0.90, which is well under the maximum 1.5 ratio.

During this CAPER period, the CDBG program targeted the following with its funds:

- **Percentage of Expenditures Assisting Low- and Moderate-Income Persons and Households Either Directly or On an Area Basis** – 100.00%
- **Percentage of Expenditures that Benefit Low- and Moderate-Income Areas** – 3.89%
- **Percentage of Expenditures that Aid in the Prevention or Elimination of Slum or Blight** - 0.00%

During this CAPER period, the income level beneficiaries data are the following:

- **Extremely Low Income (<=30%)** – 41.18%

- **Low Income (30-50%)** – 45.73%
- **Moderate Income (50-80%)** - 7.67%
- **Total Low- and Moderate-Income (<=80%)** – 94.58%
- **Non Low- and Moderate-Income (>80%)** – 5.42%

During this CAPER period, the City had the following CDBG accomplishments:

- **Actual Jobs Created or Retained** - 0
- **Households Receiving Housing Assistance** - 13
- **Persons Assisted Directly, Primarily by Public Services and Public Facilities** – 17,433
- **Persons for Whom Services and Facilities were Available** – 45,630
- **Units Rehabilitated - Single Units** - 13
- **Units Rehabilitated - Multi Units Housing** - 0

During this CAPER period, the City leveraged \$423,456.72 for CDBG Activities based off the PR54 CDBG Community Development Block Grant Performance Profile Report.

CR-50 - Section 3 Report

Attached is the Section 3 Summary Reports HUD – 60002 for the CDBG Program for the City of Morgantown.

DRAFT

SECTION 3 Summary Report

Economic Opportunities for
Low - and Very Low-Income Persons

U.S. Department of Housing
and Urban Development
Office of Fair Housing
and Equal Opportunity

OMB Approval No: 2529-0043

HUD Field Office

| | | | | | |
|---|--|-----------------------------|--|--------------------------|--|
| 1. Recipient Name & Address | | 2. Federal Identification | | 3. Total Amount of Award | |
| City of Morgantown, WV 389 Spruce Street Morgantown, WV 26505 | | 55-6000215/ B-13-MC-54-0007 | | \$348,365.00 | |
| 4. Contact Person | | 5. Phone Number | | 7. Reporting Period | |
| David Bott | | 304-284-7508 | | 7/01/2013 to 6/30/2014 | |
| 8. Length of Grant: | | 9. Program Code | | 10. Program Name | |
| 12 Months | | CDBG | | CDBG | |
| 8. Date Report Submitted | | September 30, 2014 | | | |

Part 1: Employment and Training (Columns B, C and F are mandatory fields. Include New Hires in E & F)**

| A | B | C | D | E | F |
|--------------------------|---|---|--|---|------------------------------|
| Job Category | Number of New Hires that are Sec. 3 Residents | Number of New Hires that are Sec. 3 Residents | % of Aggregate # of Staff Hours of New Hires that are Sec 3. Residents | % of Total Staff Hours for Section 3 Employees and Trainees | Number of Section 3 Trainees |
| Professional Technicians | 0 | 0 | 0% | 0% | 0 |
| Office/Clerical | 0 | 0 | 0% | 0% | 0 |
| Officials and Managers | 0 | 0 | 0% | 0% | 0 |
| Sales | 0 | 0 | 0% | 0% | 0 |
| Craft Workers (skilled) | 0 | 0 | 0% | 0% | 0 |
| Operatives (semiskilled) | 0 | 0 | 0% | 0% | 0 |
| Laborers (unskilled) | 0 | 0 | 0% | 0% | 0 |
| Service Workers | 0 | 0 | 0% | 0% | 0 |
| Other | 0 | 0 | 0% | 0% | 0 |
| Total | 0 | 0 | 0% | 0% | 0 |

SECTION 3 Summary Report

Economic Opportunities for
Low - and Very Low-Income Persons

Part II: Contracts Awarded

| | | |
|--|----|-----------|
| 1. Construction Contracts | \$ | 21,000.00 |
| A. Total dollar amount of all contracts awarded on the project | \$ | - |
| B. Total dollar amount of contracts awarded to Section 3 businesses | \$ | - |
| C. Percentage of the total dollar amount that was awarded to Section 3 businesses | | 0.00% |
| D. Total number of Section 3 businesses receiving contracts | | 0 |
| 1. Non- Construction Contracts | \$ | 45,200.00 |
| A. Total dollar amount of all non-construction contracts awarded on the project/activity | \$ | - |
| B. Total dollar amount of non-construction contracts awarded to Section 3 businesses | \$ | - |
| C. Percentage of the total dollar amount that was awarded to Section 3 businesses | | 0.00% |
| D. Total number of Section 3 businesses receiving non-construction contracts | | 0 |

Part III: Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low-and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

X Included Section 3 clause in covered solicitations and contracts. Refrained from contracting with enterprises in violation of Section 3.

Other: describe below.

CR-55 - IDIS Reports

Attached are the following U.S. Department of Housing and Urban Development (HUD) Reports from IDIS for FY 2013 for the period between July 1, 2013 through June 30, 2014.

The following reports are:

- IDIS Report PR26 - CDBG Financial Summary
- IDIS Report PR01 - HUD Grants and Program Income report
- IDIS Report PR02 - List of Activities
- IDIS Report PR03 - Activity Summary Report
- IDIS Report PR06 - Summary of Consolidated Plan Projects
- IDIS Report PR23 - Summary of Accomplishments

DRAFT

PART I: SUMMARY OF CDBG RESOURCES

| | |
|---|------------|
| 01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR | 0.00 |
| 02 ENTITLEMENT GRANT | 348,385.00 |
| 03 SURPLUS URBAN RENEWAL | 0.00 |
| 04 SECTION 108 GUARANTEED LOAN FUNDS | 0.00 |
| 05 CURRENT YEAR PROGRAM INCOME | 0.00 |
| 05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE) | 0.00 |
| 06 RETURNS | 0.00 |
| 07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE | 0.00 |
| 08 TOTAL AVAILABLE (SUM, LINES 01-07) | 348,385.00 |

PART II: SUMMARY OF CDBG EXPENDITURES

| | |
|--|--------------|
| 09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION | 427,109.65 |
| 10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT | 0.00 |
| 11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10) | 427,109.65 |
| 12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 70,783.03 |
| 13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS | 0.00 |
| 14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES | 0.00 |
| 15 TOTAL EXPENDITURES (SUM, LINES 11-14) | 497,892.68 |
| 16 UNEXPENDED BALANCE (LINE 08 - LINE 15) | (149,507.68) |

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

| | |
|--|------------|
| 17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS | 0.00 |
| 18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING | 0.00 |
| 19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES | 427,109.65 |
| 20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT | 0.00 |
| 21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20) | 427,109.65 |
| 22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11) | 100.00% |

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

| | |
|---|-------------|
| 23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION | PY: PY: PY: |
| 24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION | 0.00 |
| 25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS | 0.00 |
| 26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24) | 0.00% |

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

| | |
|---|------------|
| 27 DISBURSED IN IDIS FOR PUBLIC SERVICES | 49,605.05 |
| 28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR | 0.00 |
| 29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR | 0.00 |
| 30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS | 0.00 |
| 31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30) | 49,605.05 |
| 32 ENTITLEMENT GRANT | 348,385.00 |
| 33 PRIOR YEAR PROGRAM INCOME | 0.00 |
| 34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP | 0.00 |
| 35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34) | 348,385.00 |
| 36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35) | 14.24% |

PART V: PLANNING AND ADMINISTRATION (PA) CAP

| | |
|--|------------|
| 37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 70,783.03 |
| 38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR | 0.00 |
| 39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR | 0.00 |
| 40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS | 0.00 |
| 41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40) | 70,783.03 |
| 42 ENTITLEMENT GRANT | 348,385.00 |
| 43 CURRENT YEAR PROGRAM INCOME | 0.00 |
| 44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP | 0.00 |
| 45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44) | 348,385.00 |
| 46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45) | 20.32% |

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

| Plan Year | IDIS Project | IDIS Activity | voucher Number | Activity Name | matrix Code | National Objective | Drawn Amount |
|-----------|--------------|---------------|----------------|----------------------------------|-------------|--------------------|--------------|
| 2011 | 6 | 145 | 5581693 | ADA Marilla Park | 03L | LMC | \$7,167.91 |
| 2011 | 6 | 145 | 5691306 | ADA Marilla Park | 03L | LMC | \$7,596.75 |
| 2011 | 7 | 146 | 5597014 | ADA Sidewalks High Street | 03L | LMC | \$74,784.13 |
| 2011 | 7 | 146 | 5610685 | ADA Sidewalks High Street | 03L | LMC | \$11,076.87 |
| 2011 | 10 | 149 | 5586617 | Housing Rehab | 14A | LMH | \$4,216.00 |
| 2011 | 10 | 149 | 5596521 | Housing Rehab | 14A | LMH | \$41,544.16 |
| 2011 | 15 | 154 | 5687225 | Agency Rehabilitation | 19C | LMC | \$3,296.06 |
| 2012 | 1 | 157 | 5641301 | Code Enforcement/Fed Programs | 15 | LMA | \$5,000.00 |
| 2012 | 3 | 159 | 5581692 | Project Learn | 05D | LMCSV | \$907.23 |
| 2012 | 5 | 161 | 5581696 | Intervention Services | 05D | LMC | \$856.52 |
| 2012 | 5 | 161 | 5591399 | Intervention Services | 05D | LMC | \$621.60 |
| 2012 | 5 | 161 | 5620626 | Intervention Services | 05D | LMC | \$2,250.24 |
| 2012 | 5 | 161 | 5625130 | Intervention Services | 05D | LMC | \$785.40 |
| 2012 | 5 | 161 | 5635146 | Intervention Services | 05D | LMC | \$404.52 |
| 2012 | 9 | 165 | 5610690 | ADA Compliance Sidewalks | 03L | LMC | \$59,844.36 |
| 2012 | 10 | 166 | 5586624 | Forgivable Home Improvement Loan | 14A | LMH | \$9,000.00 |
| 2012 | 10 | 166 | 5611056 | Forgivable Home Improvement Loan | 14A | LMH | \$9,000.00 |
| 2012 | 10 | 166 | 5611059 | Forgivable Home Improvement Loan | 14A | LMH | \$5,508.95 |
| 2012 | 10 | 166 | 5630430 | Forgivable Home Improvement Loan | 14A | LMH | \$27,388.55 |
| 2012 | 10 | 166 | 5662814 | Forgivable Home Improvement Loan | 14A | LMH | \$17,779.00 |
| 2012 | 10 | 166 | 5682925 | Forgivable Home Improvement Loan | 14A | LMH | \$18,895.22 |
| 2012 | 10 | 166 | 5691308 | Forgivable Home Improvement Loan | 14A | LMH | \$2,428.28 |
| 2013 | 3 | 169 | 5687463 | Homeless Health Clinic | 05M | LMC | \$4,235.65 |
| 2013 | 4 | 170 | 5611961 | Night Shelter | 05F | LMC | \$1,220.78 |
| 2013 | 4 | 170 | 5620629 | Night Shelter | 05F | LMC | \$608.54 |
| 2013 | 4 | 170 | 5630420 | Night Shelter | 05F | LMC | \$657.53 |
| 2013 | 4 | 170 | 5640077 | Night Shelter | 05F | LMC | \$205.40 |
| 2013 | 4 | 170 | 5652165 | Night Shelter | 05F | LMC | \$1,146.84 |
| 2013 | 4 | 170 | 5663504 | Night Shelter | 05F | LMC | \$867.02 |
| 2013 | 4 | 170 | 5677246 | Night Shelter | 05F | LMC | \$831.90 |
| 2013 | 4 | 170 | 5682433 | Night Shelter | 05F | LMC | \$1,497.91 |
| 2013 | 4 | 170 | 5696444 | Night Shelter | 05F | LMC | \$879.80 |
| 2013 | 5 | 171 | 5635151 | MAYSP | 05D | LMC | \$921.43 |
| 2013 | 5 | 171 | 5640765 | MAYSP | 05D | LMC | \$1,189.35 |
| 2013 | 5 | 171 | 5657372 | MAYSP | 05D | LMC | \$822.80 |
| 2013 | 5 | 171 | 5663544 | MAYSP | 05D | LMC | \$1,481.59 |
| 2013 | 5 | 171 | 5677245 | MAYSP | 05D | LMC | \$1,004.00 |
| 2013 | 5 | 171 | 5687236 | MAYSP | 05D | LMC | \$1,688.97 |
| 2013 | 5 | 171 | 5696443 | MAYSP | 05D | LMC | \$1,739.17 |
| 2013 | 5 | 171 | 5702621 | MAYSP | 05D | LMC | \$2,080.86 |
| 2013 | 6 | 172 | 5605807 | Project Learn | 05D | LMC | \$2,705.00 |
| 2013 | 6 | 172 | 5615023 | Project Learn | 05D | LMC | \$804.38 |
| 2013 | 6 | 172 | 5630435 | Project Learn | 05D | LMC | \$765.19 |
| 2013 | 6 | 172 | 5635460 | Project Learn | 05D | LMC | \$1,089.56 |
| 2013 | 6 | 172 | 5643128 | Project Learn | 05D | LMC | \$1,211.25 |
| 2013 | 6 | 172 | 5657374 | Project Learn | 05D | LMC | \$939.62 |
| 2013 | 6 | 172 | 5663548 | Project Learn | 05D | LMC | \$812.87 |
| 2013 | 6 | 172 | 5673288 | Project Learn | 05D | LMC | \$579.00 |
| 2013 | 6 | 172 | 5687237 | Project Learn | 05D | LMC | \$1,586.44 |
| 2013 | 6 | 172 | 5696446 | Project Learn | 05D | LMC | \$506.69 |
| 2013 | 7 | 173 | 5620630 | Homeless Intake | 03T | LMC | \$2,209.40 |
| 2013 | 7 | 173 | 5648135 | Homeless Intake | 03T | LMC | \$2,614.40 |
| 2013 | 7 | 173 | 5667151 | Homeless Intake | 03T | LMC | \$2,468.58 |
| 2013 | 7 | 173 | 5682347 | Homeless Intake | 03T | LMC | \$2,407.62 |
| 2013 | 8 | 174 | 5691313 | Housing Rehab | 14A | LMH | \$8,050.00 |
| 2013 | 9 | 175 | 5691300 | ADA Bathroom Ice Rink | 03F | LMC | \$1,632.00 |
| 2013 | 10 | 176 | 5610683 | Woodburn School Rehab | 03E | LMA | \$1,250.08 |

| | | | | | | | |
|--------------|----|-----|---------|--------------------------|-----|------|---------------------|
| 2013 | 10 | 176 | 5652168 | Woodburn School Rehab | 03E | LMA | \$1,963.00 |
| 2013 | 11 | 177 | 5689542 | ADA Sidewalk Improvement | 03L | LMC | \$26,625.00 |
| 2013 | 12 | 178 | 5696448 | Stone House Security | 16B | LMA | \$4,796.66 |
| 2013 | 12 | 178 | 5701619 | Stone House Security | 16B | LMA | \$3,606.68 |
| 2013 | 13 | 179 | 5687233 | CH Building Rehab | 14E | LMJP | \$11,054.94 |
| 2013 | 14 | 180 | 5610681 | Caritas ADA Parking | 03G | LMC | \$14,000.00 |
| Total | | | | | | | \$427,109.65 |

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

| Plan Year | IDIS Project | IDIS Activity | voucnr Number | Activity Name | matrix Code | National Objective | Drawn Amount |
|--------------|--------------|---------------|---------------|------------------------|-------------|--------------------|--------------------|
| 2012 | 3 | 159 | 5581692 | Project Learn | 05D | LMCSV | \$907.23 |
| 2012 | 5 | 161 | 5581696 | Intervention Services | 05D | LMC | \$856.52 |
| 2012 | 5 | 161 | 5591399 | Intervention Services | 05D | LMC | \$621.60 |
| 2012 | 5 | 161 | 5620626 | Intervention Services | 05D | LMC | \$2,250.24 |
| 2012 | 5 | 161 | 5625130 | Intervention Services | 05D | LMC | \$785.40 |
| 2012 | 5 | 161 | 5635146 | Intervention Services | 05D | LMC | \$404.52 |
| 2013 | 3 | 169 | 5687463 | Homeless Health Clinic | 05M | LMC | \$4,235.65 |
| 2013 | 4 | 170 | 5611961 | Night Shelter | 05F | LMC | \$1,220.78 |
| 2013 | 4 | 170 | 5620629 | Night Shelter | 05F | LMC | \$608.54 |
| 2013 | 4 | 170 | 5630420 | Night Shelter | 05F | LMC | \$657.53 |
| 2013 | 4 | 170 | 5640077 | Night Shelter | 05F | LMC | \$205.40 |
| 2013 | 4 | 170 | 5652165 | Night Shelter | 05F | LMC | \$1,146.84 |
| 2013 | 4 | 170 | 5663504 | Night Shelter | 05F | LMC | \$867.02 |
| 2013 | 4 | 170 | 5677246 | Night Shelter | 05F | LMC | \$831.90 |
| 2013 | 4 | 170 | 5682433 | Night Shelter | 05F | LMC | \$1,497.91 |
| 2013 | 4 | 170 | 5696444 | Night Shelter | 05F | LMC | \$879.80 |
| 2013 | 5 | 171 | 5635151 | MAYSP | 05D | LMC | \$921.43 |
| 2013 | 5 | 171 | 5640765 | MAYSP | 05D | LMC | \$1,189.35 |
| 2013 | 5 | 171 | 5657372 | MAYSP | 05D | LMC | \$822.80 |
| 2013 | 5 | 171 | 5663544 | MAYSP | 05D | LMC | \$1,481.59 |
| 2013 | 5 | 171 | 5677245 | MAYSP | 05D | LMC | \$1,004.00 |
| 2013 | 5 | 171 | 5687236 | MAYSP | 05D | LMC | \$1,688.97 |
| 2013 | 5 | 171 | 5696443 | MAYSP | 05D | LMC | \$1,739.17 |
| 2013 | 5 | 171 | 5702621 | MAYSP | 05D | LMC | \$2,080.86 |
| 2013 | 6 | 172 | 5605807 | Project Learn | 05D | LMC | \$2,705.00 |
| 2013 | 6 | 172 | 5615023 | Project Learn | 05D | LMC | \$804.38 |
| 2013 | 6 | 172 | 5630435 | Project Learn | 05D | LMC | \$765.19 |
| 2013 | 6 | 172 | 5635460 | Project Learn | 05D | LMC | \$1,089.56 |
| 2013 | 6 | 172 | 5643128 | Project Learn | 05D | LMC | \$1,211.25 |
| 2013 | 6 | 172 | 5657374 | Project Learn | 05D | LMC | \$939.62 |
| 2013 | 6 | 172 | 5663548 | Project Learn | 05D | LMC | \$812.87 |
| 2013 | 6 | 172 | 5673288 | Project Learn | 05D | LMC | \$579.00 |
| 2013 | 6 | 172 | 5687237 | Project Learn | 05D | LMC | \$1,586.44 |
| 2013 | 6 | 172 | 5696446 | Project Learn | 05D | LMC | \$506.69 |
| 2013 | 7 | 173 | 5620630 | Homeless Intake | 03T | LMC | \$2,209.40 |
| 2013 | 7 | 173 | 5648135 | Homeless Intake | 03T | LMC | \$2,614.40 |
| 2013 | 7 | 173 | 5667151 | Homeless Intake | 03T | LMC | \$2,468.58 |
| 2013 | 7 | 173 | 5682347 | Homeless Intake | 03T | LMC | \$2,407.62 |
| Total | | | | | | | \$49,605.05 |

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

| Plan Year | IDIS Project | IDIS Activity | voucnr Number | Activity Name | matrix Code | National Objective | Drawn Amount |
|-----------|--------------|---------------|---------------|----------------|-------------|--------------------|--------------|
| 2013 | 1 | 167 | 5581661 | Administration | 21A | | \$2,822.65 |
| 2013 | 1 | 167 | 5582950 | Administration | 21A | | \$2,583.57 |
| 2013 | 1 | 167 | 5586625 | Administration | 21A | | \$2,944.53 |
| 2013 | 1 | 167 | 5587946 | Administration | 21A | | \$23.53 |
| 2013 | 1 | 167 | 5591398 | Administration | 21A | | \$2,857.64 |
| 2013 | 1 | 167 | 5591786 | Administration | 21A | | \$32.80 |
| 2013 | 1 | 167 | 5593792 | Administration | 21A | | \$2,797.64 |
| 2013 | 1 | 167 | 5597295 | Administration | 21A | | \$61.23 |
| 2013 | 1 | 167 | 5601129 | Administration | 21A | | \$2,857.62 |
| 2013 | 1 | 167 | 5602297 | Administration | 21A | | \$22.20 |

| | | | | | | |
|--------------|---|-----|---------|-------------------------|-----|--------------------|
| 2013 | 1 | 167 | 5605809 | Administration | 21A | \$2,797.64 |
| 2013 | 1 | 167 | 5606604 | Administration | 21A | \$94.27 |
| 2013 | 1 | 167 | 5610693 | Administration | 21A | \$2,919.69 |
| 2013 | 1 | 167 | 5613608 | Administration | 21A | \$23.75 |
| 2013 | 1 | 167 | 5615021 | Administration | 21A | \$7,818.50 |
| 2013 | 1 | 167 | 5617719 | Administration | 21A | \$39.88 |
| 2013 | 1 | 167 | 5620625 | Administration | 21A | \$3,226.37 |
| 2013 | 1 | 167 | 5625128 | Administration | 21A | \$2,850.86 |
| 2013 | 1 | 167 | 5626304 | Administration | 21A | \$21.96 |
| 2013 | 1 | 167 | 5630419 | Administration | 21A | \$2,820.86 |
| 2013 | 1 | 167 | 5632461 | Administration | 21A | \$86.69 |
| 2013 | 1 | 167 | 5634566 | Administration | 21A | \$2,880.86 |
| 2013 | 1 | 167 | 5635463 | Administration | 21A | \$22.30 |
| 2013 | 1 | 167 | 5635980 | Administration | 21A | \$72.58 |
| 2013 | 1 | 167 | 5640076 | Administration | 21A | \$2,820.86 |
| 2013 | 1 | 167 | 5640970 | Administration | 21A | \$39.85 |
| 2013 | 1 | 167 | 5641302 | Administration | 21A | \$23.00 |
| 2013 | 1 | 167 | 5643127 | Administration | 21A | \$2,880.86 |
| 2013 | 1 | 167 | 5644218 | Administration | 21A | \$560.43 |
| 2013 | 1 | 167 | 5648023 | Administration | 21A | \$2,817.16 |
| 2013 | 1 | 167 | 5649679 | Administration | 21A | \$73.29 |
| 2013 | 1 | 167 | 5651057 | Administration | 21A | \$43.81 |
| 2013 | 1 | 167 | 5652161 | Administration | 21A | \$2,879.01 |
| 2013 | 1 | 167 | 5656270 | Administration | 21A | \$471.88 |
| 2013 | 1 | 167 | 5657369 | Administration | 21A | \$2,819.01 |
| 2013 | 1 | 167 | 5658353 | Administration | 21A | \$39.85 |
| 2013 | 1 | 167 | 5662812 | Administration | 21A | \$2,912.18 |
| 2013 | 1 | 167 | 5666975 | Administration | 21A | \$2,819.01 |
| 2013 | 1 | 167 | 5668206 | Administration | 21A | \$16.91 |
| 2013 | 1 | 167 | 5668969 | Administration | 21A | \$22.94 |
| 2013 | 1 | 167 | 5672084 | Administration | 21A | \$2,879.01 |
| 2013 | 1 | 167 | 5673001 | Administration | 21A | \$81.52 |
| 2013 | 1 | 167 | 5674066 | Administration | 21A | \$560.39 |
| 2013 | 1 | 167 | 5677243 | Administration | 21A | \$2,561.04 |
| 2013 | 2 | 168 | 5620628 | Human Rights Commission | 21C | \$90.00 |
| 2013 | 2 | 168 | 5640073 | Human Rights Commission | 21C | \$90.00 |
| 2013 | 2 | 168 | 5651059 | Human Rights Commission | 21C | \$464.00 |
| 2013 | 2 | 168 | 5701617 | Human Rights Commission | 21C | \$137.40 |
| Total | | | | | | \$70,783.03 |

PR01 - HUD Grants and Program Income

| Program | Fund Type | Grantee Name | Grant Number | Authorized Amount | Suballocated Amount | Amount Committed to Activities | Net Drawn Amount | YTD Net Draw Amount | Available to Commit | Available to Draw | Recapture Amount |
|---------|-----------|-----------------------|-----------------------------|-----------------------|---------------------|--------------------------------|-----------------------|---------------------|---------------------|---------------------|------------------|
| CDBG | EN | MORGANTOWN | B04MC540007 | \$675,000.00 | \$0.00 | \$675,000.00 | \$675,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| | | | B05MC540007 | \$629,568.00 | \$0.00 | \$629,568.00 | \$629,568.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| | | | B06MC540007 | \$566,914.00 | \$0.00 | \$566,914.00 | \$566,914.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| | | | B07MC540007 | \$566,373.00 | \$0.00 | \$566,373.00 | \$566,373.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| | | | B08MC540007 | \$543,242.00 | \$0.00 | \$543,242.00 | \$543,242.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| | | | B09MC540007 | \$544,352.00 | \$0.00 | \$544,352.00 | \$544,352.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| | | | B10MC540007 | \$588,819.00 | \$0.00 | \$588,819.00 | \$588,819.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| | | | B11MC540007 | \$486,076.00 | \$0.00 | \$486,076.00 | \$486,076.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| | | | B12MC540007 | \$350,530.00 | \$0.00 | \$350,530.00 | \$350,530.00 | \$46,331.02 | \$0.00 | \$0.00 | \$0.00 |
| | | | B13MC540007 | \$348,385.00 | \$0.00 | \$293,009.28 | \$140,783.13 | \$140,783.13 | \$55,375.72 | \$207,601.87 | \$0.00 |
| | | | MORGANTOWN Subtotal: | \$5,299,259.00 | \$0.00 | \$5,243,883.28 | \$5,091,657.11 | \$187,114.15 | \$55,375.72 | \$207,601.87 | \$0.00 |
| | | EN Subtotal: | | \$5,299,259.00 | \$0.00 | \$5,243,883.28 | \$5,091,657.11 | \$187,114.15 | \$55,375.72 | \$207,601.87 | \$0.00 |
| | | MORGANTOWN | | \$59,709.55 | \$0.00 | \$59,709.55 | \$59,709.55 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| PI | | MORGANTOWN | B10MC540007 | \$8,032.07 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$8,032.07 | \$8,032.07 | \$0.00 |
| | | | B11MC540007 | \$67,741.62 | \$0.00 | \$59,709.55 | \$59,709.55 | \$0.00 | \$8,032.07 | \$8,032.07 | \$0.00 |
| | | | MORGANTOWN Subtotal: | \$75,773.69 | \$0.00 | \$59,709.55 | \$59,709.55 | \$0.00 | \$8,032.07 | \$8,032.07 | \$0.00 |
| | | PI Subtotal: | | \$75,773.69 | \$0.00 | \$59,709.55 | \$59,709.55 | \$0.00 | \$8,032.07 | \$8,032.07 | \$0.00 |
| CDBG-R | EN | MORGANTOWN | B09MY540007 | \$147,419.00 | \$0.00 | \$147,419.00 | \$147,419.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| | | | MORGANTOWN Subtotal: | \$147,419.00 | \$0.00 | \$147,419.00 | \$147,419.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| | | EN Subtotal: | | \$147,419.00 | \$0.00 | \$147,419.00 | \$147,419.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| | | GRANTEE TOTALS | | \$5,514,419.62 | \$0.00 | \$5,451,011.33 | \$5,298,785.68 | \$187,114.15 | \$63,407.79 | \$215,633.94 | \$0.00 |

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 List of Activities By Program Year And Project
 MORGANTOWN,WV

| Plan Year | IDIS Project | Project | IDIS Activity | Activity Name | Activity Status | Program | Funded Amount | Draw Amount | Balance |
|-----------|--------------|--|---------------|--------------------------|-----------------|---------|---------------|--------------|--------------|
| 2013 | 1 | Administration | 167 | Administration | Completed | CDBG | \$70,001.63 | \$70,001.63 | \$0.00 |
| | 2 | Project Total | | | | | \$70,001.63 | \$70,001.63 | \$0.00 |
| | 2 | City of Morgantown Human Rights Commission | 168 | Human Rights Commission | Open | CDBG | \$2,500.00 | \$781.40 | \$1,718.60 |
| | 3 | Project Total | | | | | \$2,500.00 | \$781.40 | \$1,718.60 |
| | 3 | Homeless Care Clinic | 169 | Homeless Health Clinic | Open | CDBG | \$10,000.00 | \$9,432.36 | \$567.64 |
| | 4 | Project Total | | | | | \$10,000.00 | \$9,432.36 | \$567.64 |
| | 4 | Night Shelter Case Management | 170 | Night Shelter | Open | CDBG | \$12,000.00 | \$9,653.10 | \$2,346.90 |
| | 5 | Project Total | | | | | \$12,000.00 | \$9,653.10 | \$2,346.90 |
| | 5 | Intervention Services | 171 | MAYSP | Open | CDBG | \$11,000.00 | \$11,000.00 | \$0.00 |
| | 6 | Project Total | | | | | \$11,000.00 | \$11,000.00 | \$0.00 |
| | 6 | Project Learn/Smart Moves | 172 | Project Learn | Completed | CDBG | \$11,000.00 | \$11,000.00 | \$0.00 |
| | 7 | Project Total | | | | | \$11,000.00 | \$11,000.00 | \$0.00 |
| | 7 | Homeless Intake Coordinator | 173 | Homeless Intake | Completed | CDBG | \$9,700.00 | \$9,700.00 | \$0.00 |
| | 8 | Project Total | | | | | \$9,700.00 | \$9,700.00 | \$0.00 |
| | 8 | Home Rehabilitation Program | 174 | Housing Rehab | Open | CDBG | \$70,000.00 | \$8,050.00 | \$61,950.00 |
| | 9 | Project Total | | | | | \$70,000.00 | \$8,050.00 | \$61,950.00 |
| | 9 | ADA Compliant Restroom for Ice Rink | 175 | ADA Bathroom Ice Rink | Open | CDBG | \$16,629.00 | \$1,632.00 | \$14,997.00 |
| | 10 | Project Total | | | | | \$16,629.00 | \$1,632.00 | \$14,997.00 |
| | 10 | Woodburn School Rehabilitation | 176 | Woodburn School Rehab | Open | CDBG | \$25,000.00 | \$3,520.84 | \$21,479.16 |
| | 11 | Project Total | | | | | \$25,000.00 | \$3,520.84 | \$21,479.16 |
| | 11 | Walnut Street Sidewalk ADA Compliance | 177 | ADA Sidewalk Improvement | Open | CDBG | \$80,000.00 | \$38,162.50 | \$41,837.50 |
| | 12 | Project Total | | | | | \$80,000.00 | \$38,162.50 | \$41,837.50 |
| | 12 | Historic Old Stone House Rehab | 178 | Stone House Security | Completed | CDBG | \$8,403.34 | \$8,403.34 | \$0.00 |
| | 13 | Project Total | | | | | \$8,403.34 | \$8,403.34 | \$0.00 |
| | 13 | Christian Help Building Rehabilitation | 179 | CH Building Rehab | Open | CDBG | \$21,000.00 | \$14,346.65 | \$6,653.35 |
| | 14 | Project Total | | | | | \$21,000.00 | \$14,346.65 | \$6,653.35 |
| | 14 | Rehab for ADA Compliant Parking | 180 | Caritas ADA Parking | Completed | CDBG | \$14,000.00 | \$14,000.00 | \$0.00 |
| | 15 | Project Total | | | | | \$14,000.00 | \$14,000.00 | \$0.00 |
| | 15 | Homeless Parking | 181 | Homeless Parking | Open | CDBG | \$676.00 | \$0.00 | \$676.00 |
| | | Project Total | | | | | \$676.00 | \$0.00 | \$676.00 |
| | | Program Total | | | | | \$361,909.97 | \$209,683.82 | \$152,226.15 |
| | | 2013 Total | | | | | \$361,909.97 | \$209,683.82 | \$152,226.15 |
| | | Program Grand Total | | | | | \$361,909.97 | \$209,683.82 | \$152,226.15 |
| | | Grand Total | | | | | \$361,909.97 | \$209,683.82 | \$152,226.15 |

PR03- BOSMAC (original)

Page No:
General: MORGANTOWN
Rpt Program Year: 2013

| Year | PID | Project Name | IDIS Activity # | Activity Name | Address | Description | NATDj | PctLM | MTX | Status | Objectives | Outcomes | Fund Dt | Funded | Draw Thru Amount | Draw In Amount | Balance | Accomp Type | Report Year | Actual By Year | Total | Total | Accomplishment Narrative | Source Type | Prior Year Flag |
|------|------|----------------------------------|-----------------|-------------------------------|---|---|-------|-------|-----|--------|------------|----------|-----------|------------|------------------|----------------|---------|-------------|-------------|----------------|-------|-------|---|-------------|-----------------|
| 2010 | 0014 | Habitat for Humanity | 133 | Infrastructure work | 597 Dunn St Morgantown, WV 26505-5923 | Morganalia County Habitat for Humanity will begin infrastructure work and construction on a lot on Dunn Alley in Saberton. They will purchase two additional lots on Dunn Alley and dispose of the dilapidated house for construction of two additional homes. | LMH | 0 | 14G | X | 2 | 2 | 8/29/2011 | 0.00 | 0.00 | 0.00 | 0.00 | 10 | 2010 | 2 | 2 | 0 | (PY10) Dunn Alley project infrastructure work, acquisition and demolition. Sewer and water connections are made, project is on schedule | MC | N |
| 2010 | 0022 | Infrastructure Work Jerome Park | 158 | Habitat for Humanity | 597 Dunn St Morgantown, WV 26505-5923 | Morganalia County Habitat for Humanity will begin infrastructure work and construction on a lot on Jerome Park subdivision. They will purchase two additional lots on Dunn Alley and dispose of the dilapidated house for construction of two additional homes. | LMH | 0 | 14J | C | 2 | 2 | 8/30/2011 | 50,728.00 | 50,728.00 | 0.00 | 0.00 | 10 | 2011 | 3 | 3 | 0 | (PY11) Storm water, sewer and water infrastructure installed. | MC | N |
| 2011 | 0006 | ADA Menilla Park | 145 | ADA Menilla Park | PO Box 590 Morgantown, WV 26507-0590 | CDBG funds will be utilized to address additional deficiencies in accessibility of park facilities, including the sidewalks and picnic areas. | LMC | 0 | 03L | C | 1 | 1 | 8/22/2011 | 30,000.00 | 30,000.00 | 14,784.86 | 0.00 | 11 | 2011,2013 | 1385,782 | 2177 | 0 | (PY11) Project began in September 2012 concrete was poured for table beds and sidewalks to provide stable access to picnic areas. Work progressed until the weather limited concrete work, project is 85% complete. (PY13) Picnic area completed work on Menilla Pool begin late fall 2013, weather permitting ADA ramp and pad at pool are complete. | MC | N |
| 2011 | 0007 | ADA Sidewalks | 148 | ADA Sidewalks High Street | 399 Spruce St Morgantown, WV 26505-5579 | Bringing Downtown sidewalks into ADA compliance | LMC | 0 | 03L | C | 1 | 1 | 8/22/2011 | 85,861.00 | 85,861.00 | 85,861.00 | 0.00 | 11 | 2013 | 100 | 100 | 0 | (PY13) Advertisement for bid on the sidewalk project was made April 10, 2013. Contract was signed with A. Meranie Contracting, Inc. on May 1, 2013. Work began in May 2013. Work was substantially completed in July and August 2013. Work has been completed. | MC | N |
| 2011 | 0010 | Home Rehabilitation | 149 | Housing Rehab | 1033 Richwood Ave Morgantown, WV 26505-5259 | The Morgantown Housing Authority will take applications from low- and moderate-income residents for funds under the above project requirements, verify income, and inspect and bid the projects. | LMH | 0 | 14A | C | 1 | 3 | 8/22/2011 | 142,410.00 | 142,410.00 | 45,780.16 | 0.00 | 10 | 2011 | 18 | 18 | 0 | (PY11) 2 project completed, 1 under construction, 2 waiting construction estimates. 18 projects were completed between July 1, 2011 and June 30, 2013. | MC | N |
| 2011 | 0015 | United Way Agency Rehabilitation | 154 | Agency Rehabilitation | 278 Spruce St Ste C Morgantown, WV 26505-7500 | The projects may include safety needs such as code upgrades, entrance and exit improvements for access, fire safety, Green Initiative training for sustainability will also be offered. | LMC | 0 | 19C | C | 1 | 1 | 8/23/2011 | 12,084.00 | 12,084.00 | 3,298.08 | 0.00 | 09 | 2011 | 1000 | 1000 | 0 | (PY11) A project is planned for the Community Kitchen at the Trinity Episcopal Church. Due to the growing economy in Morgantown finding a contractor has taken longer than expected. A contractor has been secured and the project will be completed by April 30, 2013. The United Way will be working with Christian Help upgrading their electrical system. Funding is provided to Christian Help to assist with the on going electrical project. Christian Help plans to advertise for bid the project in March. May 2014 Christian Help began the electrical project, first phase. Funding was drawn and project is ready to close. | MC | N |
| 2012 | 0001 | Code Enforcement/Fed Programs | 157 | Code Enforcement/Fed Programs | 389 Spruce St Morgantown, WV 26505-5579 | Overhead cost directly related to the enforcement of codes by providing training and curricular education units. Building and functional planning in the preparation of the federal program funding to expand the capacity of the Development Services Department to meet the housing needs of the community. | LMA | 58.2 | 15 | C | 2 | 3 | 8/31/2012 | 16,515.58 | 15,710.59 | 5,000.00 | 804.99 | 10 | 2012 | 0 | 0 | 0 | (PY12) Fair housing and ADA training to keep Code Enforcement Officers certified. Fair Housing/ADA training was provided August 7, 8, and 9, 2012 to the Code Officers, Public Works employees and Board of Parks and Recreation Employees. | MC | N |
| 2012 | 0002 | Administration and Planning | 158 | Administration and Planning | | Administration cost are necessary for project management, implementation and inspection of the non-housing community development projects. Administration costs include but are not limited to, staff salaries, fringe benefits, general operating costs, postage, mileage, training and planning. | 0 | 0 | 21A | C | 0 | 0 | 8/31/2012 | 64,400.00 | 64,400.00 | 0.00 | 0.00 | 0 | 2012 | 0 | 0 | 0 | (PY12) Many of the program participants went on college campus tours. Each student received one hour of academic instruction four times per week. 83.5% of the participating students made the honor roll. 95% of the students had less than 3 days missed. All Club members completed the Smart Moves Program, five students enrolled in the anger management program. All Club members completed the Smart Curriculum. 70% made the honor roll, 85% missed fewer than 3 days school. The Boys and Girls Club moved to a new facility at the Woodburn School. | MC | N |
| 2012 | 0003 | MT Boys and Girls Club | 159 | Project Learn | 300 Court St Morgantown, WV 26505-7692 | The program comprises homework help, tutoring services, character education, and high yield educational activities. The Boys & Girls Club works in collaboration with schools, with parental involvement. The Boys and Girls Club is available to the students during non-school days and through the summer. Project Learn with the Mountaineer Boys and Girls Club serves low and very-low income children in the City of Morgantown. | LMCSV | 0 | 05D | C | 3 | 1 | 8/31/2012 | 9,000.00 | 9,000.00 | 907.23 | 0.00 | 01 | 2012 | 569 | 569 | 19 | | MC | N |

| | | | | | | | | | | | | | | | | | | | | | | |
|-----------|--|-----|----------------------------------|--|-----|---|-----|---|---|---|----------|-----------|-----------|-----------|----------|----|------|-----|-----|----|--|---|
| 2012 0004 | Habitat for Humanity Restore ADA | 160 | Restore ADA Compliance | 291 Don Knotts Blvd Morgantown, WV 26501-8737 | LMC | 0 | 14E | C | 3 | 3 | 9/4/2012 | 17,930.00 | 17,930.00 | 0.00 | 0.00 | 08 | 2012 | 2 | 2 | 0 | (PY12) Rehabilitation of the Restore was completed in late October 2012 and it was opened to the public. The store has 2 full time employees and 2 part time employees. Habitat also uses a number of volunteers at the store for pick up and delivery of items. The Restore generated approximately \$24,300 in sales for November 2012 all going to the construction of homes. | N |
| 2012 0005 | MAYSP | 161 | Intervention Services | 160 Chanancy Row, Ste 4 Morgantown, WV 26505-5465 | LMC | 0 | 05D | C | 1 | 1 | 9/5/2012 | 10,000.00 | 10,000.00 | 4,918.28 | 0.00 | 01 | 2012 | 75 | 75 | 3 | (PY12) 13 people were added to the program this quarter. Of these 5 showed decreased use of drugs, 4 showed no change and 2 declined. 14 teens and 12 young adults were added to the program this quarter. 39 participants year to date. Drug use is down delinquency and criminal behavior is improving. The third quarter saw 8 teens and 12 young adults admitted to the program. A total of 90 participants year to date. Forth quarter had 5 teens and 7 young adults admitted to the program. | N |
| 2012 0008 | The Connecting Link | 162 | Emergency Assisted Services | 235 High St Ste 210 Morgantown, WV 26505-5446 | LMC | 0 | 19C | C | 3 | 3 | 9/5/2012 | 1,400.00 | 1,400.00 | 0.00 | 0.00 | 09 | 2012 | 4 | 4 | 0 | (PY12) Four employees are receiving training as financial counselors. Certification is complete and certifications are provided in January 2013. Four families have participated in Budget Counseling. | N |
| 2012 0009 | Sidewalk ADA Compliance | 165 | ADA Compliance Sidewalks | 76 High St Morgantown, WV 26505-7501 | LMC | 0 | 03L | C | 1 | 1 | 9/6/2012 | 59,844.36 | 59,844.36 | 59,844.36 | 0.00 | 11 | 2013 | 100 | 100 | 0 | (PY13) Advertisement for bid was put out April 10, 2013, a contract was signed with A. Merante Contracting, Inc on May 1, 2013. Construction began on the project in May 2013. Construction was substantially completed in August 2013 with punch list items completed by October 31, 2013. | N |
| 2012 0010 | Housing Authority | 168 | Forgivable Home Improvement Loan | 152 Mineral Ave Morgantown, WV 26505-5981 | LMH | 0 | 14A | C | 2 | 3 | 9/8/2012 | 90,000.00 | 90,000.00 | 90,000.00 | 0.00 | 10 | 2012 | 10 | 10 | 0 | (PY12) Construction completed for 436 Mildred Street and 1229 Phillip Street. Collaborations with other agencies are on going and other marketing efforts have been made. Ten projects were completed in 2012. | N |
| 2013 0001 | Administration | 167 | Administration | | | 0 | 21A | C | 0 | 0 | 7/5/2013 | 70,001.63 | 70,001.63 | 70,001.63 | 0.00 | 0 | 0 | 0 | 0 | 0 | CDBG administrative costs are necessary for program management, implementation, monitoring and inspection of non-purchasing community development projects. Administrative costs include, but are not limited to, staff salaries and fringe benefits for one full-time staff member and a part-time or intern position, general operating supplies, environmental inspections, postage, printing, miscellaneous services and charges, legal expenses, fees, travel and training, advertising dues and subscriptions. | N |
| 2013 0002 | City of Morgantown Human Rights Commission | 168 | Human Rights Commission | | | 0 | 21C | C | 0 | 0 | 8/9/2013 | 2,500.00 | 781.40 | 781.40 | 1,718.60 | 0 | 0 | 0 | 0 | 0 | The City of Morgantown has reactivated its Human Rights Commission by ordinance June 2012. The Human Rights Commission is working to assist in making a livable income, housing, services and infrastructure more available to City residents. This addresses impediment #1 from the City's Analysis of Impediments Fair Housing Choices of 2011. | N |
| 2013 0003 | Homeless Care Clinic | 169 | Homeless Health Clinic | 341 Spruce St P.O. Box 1519 Morgantown, WV 26505-5504 | LMC | 0 | 05M | C | 1 | 1 | 8/9/2013 | 10,000.00 | 4,235.65 | 4,235.65 | 5,764.35 | 01 | 2013 | 908 | 908 | 23 | (PY13) Milan Puskar Health Right has adopted a new plan where primary care providers are available on Thursday and Fridays with flexible schedules to see all who walk in even those without housing. Everyone is in place to assure primary care is available to the homeless. | N |

| | | | | | | | | | | | | | | | | | | | | | | | | |
|-----------|--|-----|--------------------------|---|--|-----|------|-----|---|---|---|----------|-----------|-----------|-----------|-----------|----|------|-------|-------|---|--|----|---|
| 2013 0009 | ADA Compliant Restroom for Ice Rink | 175 | ADA Bathroom Ice Rink | PO Box 590 PO Box 590 Morgantown, WV 26507-0590 | BOPARC will rehabilitate the public bathrooms at the Morgantown Ice Rink to bring them into compliance with the Americans with Disabilities Act. This facility was built in 1979 and the current configuration of the facilities does not accommodate individuals with disabilities. | LMC | 0 | 03F | 0 | 1 | 1 | 8/9/2013 | 16,629.00 | 1,632.00 | 1,632.00 | 14,997.00 | 11 | 2013 | 14071 | 14071 | 0 | (PY13) Project to begin in the spring of 2014. The Ice Rink ADA bathroom project is expected to begin within the month of February. Seasonal work is showing the completion of the restroom ADA upgrade. | MC | N |
| 2013 0010 | Woodburn School Rehabilitation | 178 | Woodburn School Rehab | 918 Fortney St Morgantown, WV 26505-5708 | The City of Morgantown will rehab the old Woodburn Elementary School as a non-profit incubator. The rehabilitation will address accessibility compliance with the Americans with Disabilities Act | LMA | 56.2 | 03E | 0 | 1 | 1 | 8/9/2013 | 25,000.00 | 3,213.08 | 3,213.08 | 21,786.92 | 11 | 2013 | 0 | 0 | 0 | (PY13) Electrical code violations were corrected in August 2013. Locks were changed for security in December 2013. | MC | N |
| 2013 0011 | Walnut Street Sidewalk ADA Compliance | 177 | ADA Sidewalk Improvement | 248 Walnut St Morgantown, WV 26505-5402 | ADA infrastructure as part of The Streetscape Improvement project on Walnut Street. C.D.B.G. funds will be leveraging Department of Transportation and local funding | LMC | 0 | 03L | 0 | 1 | 1 | 8/9/2013 | 80,000.00 | 28,625.00 | 28,625.00 | 53,375.00 | 11 | 2013 | 0 | 0 | 0 | (PY13) Request For Proposals has been issued with interview of engineering firms January 2013. Project will be put out to bid in March 2013. | MC | N |
| 2013 0012 | Historic Old Stone House Rehab | 178 | Stone House Security | 313 Chestnut St Morgantown, WV 26505-5509 | Rehabilitation and security lighting for the Old Stone House a National Historic site. security lighting | LMA | 56.2 | 16B | C | 1 | 3 | 8/9/2013 | 8,403.34 | 8,403.34 | 8,403.34 | 0.00 | 09 | 2013 | 0 | 0 | 0 | (PY13) Project has not begun yet. Second quarter the project has been advertised for bid proposals. April 2014 project was begun. All Star Contracting and City of Morgantown Code Enforcement worked the project. Contractor has met with Code Enforcement electrical inspector. Purchased the permits and began removing old wiring to install new panels and wire. In the kitchen main circuit was run and for air conditioning. low voltage lights were mounted. Replaced old work boxes and GFCI outlets in kitchen and bathroom. | MC | N |
| 2013 0013 | Christian Help Building Rehabilitation | 179 | CH Building Rehab | 219 Walnut St Morgantown, WV 26505-5401 | Christian Help, an agency serving low and very low-income individuals and families with emergency needs will repair and rehabilitate their building's electrical wiring. The project will include the replacement of existing wiring and installing a new amp chassis service, with disconnects fixtures and electric panels | LMP | 0 | 14E | O | 1 | 3 | 8/9/2013 | 21,000.00 | 11,054.94 | 11,054.94 | 9,945.06 | 13 | 2013 | 16261 | 16261 | 0 | (PY13) Preparation and distribution of asphalt mixture was applied to parking area and office entrance bringing the facility into compliance with the ADA. Bids were put out in August 2013. Bids began and was completed in September 2013. | MC | N |
| 2013 0014 | Rehab for ADA Compliant Parking | 180 | Caritas ADA Parking | 391 Scott Ave Morgantown, WV 26505-5804 | The CDBG Grant will provide funding to rehab the parking area at the Coligo House homeless shelter and Caritas House Office allowing better access for persons with mobility impairments. | LMC | 0 | 03G | C | 1 | 1 | 8/9/2013 | 14,000.00 | 14,000.00 | 14,000.00 | 0.00 | 11 | 2013 | 178 | 178 | 0 | (PY13) Barnet House Inc. is in the process of establishing a program with the Morgantown Parking Authority to have clients park in the parking garage at the Wharf. | MC | N |
| 2013 0015 | Homeless Parking | 181 | Homeless Parking | 52 Clay St Morgantown, WV 26501-5832 | The City of Morgantown will provide two parking spots for Barnet House residents with automobiles. | LMC | 0 | 05E | O | 1 | 3 | 8/9/2013 | 676.00 | 0.00 | 0.00 | 676.00 | 01 | 2013 | 0 | 0 | 0 | | MC | N |

DRAFT

PR06 - Summary of Consolidated Plan Projects for Report Year

Page by:
Grantee: MORGANTOWN

| Plan Year | IDIS Project | Project Title and Description | Program | Project Estimate | Committed Amount | Amount Drawn Thru Report Year | Amount Available to Draw | Amount Drawn in Report Year |
|-----------|--------------|-------------------------------|---------|------------------|------------------|-------------------------------|--------------------------|-----------------------------|
| 2013 | 1 | Administration | CDBG | \$70,001.00 | \$70,001.63 | \$70,001.63 | \$0.00 | \$70,001.63 |

C.D.B.G. administrative costs are necessary for program management, implementation, monitoring and inspection of non-housing community development projects. Administrative costs include, but are not limited to, staff salaries and fringe benefits for one full-time staff member and a part-time or intern position, general operating supplies, environmental inspections, postage, printing, miscellaneous services and charges, legal expenses, fees, travel and training, advertising, dues and subscriptions.

2 City of Morgantown Human Rights Commission

CDBG

\$2,500.00

\$2,500.00

\$781.40

\$1,718.60

\$781.40

The City of Morgantown has reactivated its Human Rights Commission. The Human Rights Commission is working to assist in making a livable income, housing, services and infrastructure more available to City residents. This addresses Impediment #1 from the City's Analysis of Impediments Fair Housing Choices of 2011.

3 Homeless Care Clinic

CDBG

\$10,000.00

\$10,000.00

\$4,235.65

\$5,764.35

\$4,235.65

Milan Plaster Health Right located on Spruce Street in downtown Morgantown will provide a Homeless Care Clinic each Wednesday for 48 weeks at their location on Spruce Street. The most serious medical issues will be managed and a beginning strategy will be developed with the patient to address other illnesses or mental health issues. Each patient will be offered services for physical, mental and/or case management needs during the clinic visit as appropriate.

4 Night Shelter Case Management

CDBG

\$12,000.00

\$12,000.00

\$7,915.72

\$4,084.28

\$7,915.72

The Bartlett House, Inc. operates an emergency shelter/information services at the University Avenue location seven days a week. The Bartlett House Emergency Shelter clients receive comprehensive case management and a service plan design to break the cycle of homelessness. C.D.B.G. funding is provided to administer the Case Management Program.

Day Labor Employment Drop-in Center is a structured program advertised to businesses looking for day laborers, a formal process of job opportunities to be posted with a job posting board. The Bartlett House would also create an assessment tool to evaluate the client's career interests and capabilities and guide them into local employment that they could maintain.

5 Intervention Services

CDBG

\$11,000.00

\$11,000.00

\$10,928.17

\$71.83

\$10,928.17

The Morgantown Area Youth Services Project (MAYSP) operates under the fiscal administration of the Monongalia County Commission. MAYSP provides intervention services to youth and families primarily from low-income households that are experiencing delinquency and substance abuse problems. The proposed C.D.B.G. funded program would expand services to reach low-income youth and families living in the City of Morgantown experiencing substance abuse and underage drinking problems.

6 Project Learn/Smart Moves

CDBG

\$11,000.00

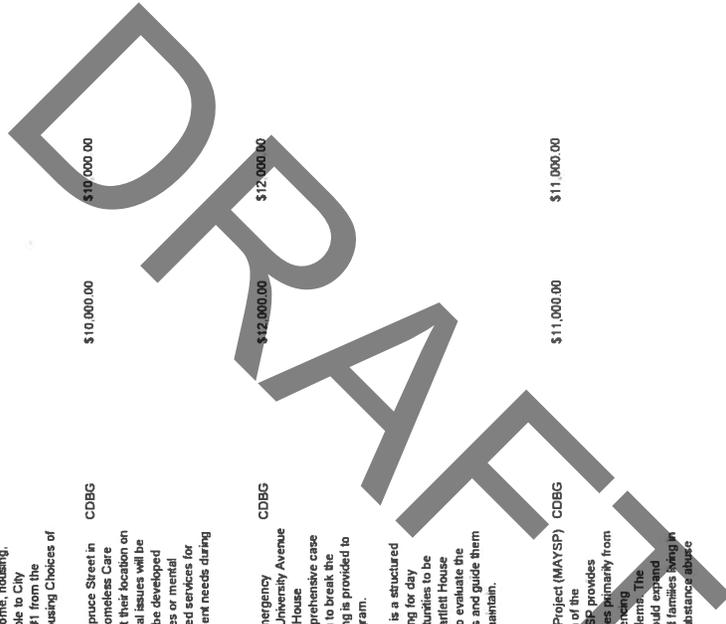
\$11,000.00

\$11,000.00

\$0.00

\$11,000.00

C.D.B.G. will fund the Project Learn initiative that provides after-school and summer educational enhancement and tutoring activities to at-risk students ages 6-16. The program includes homework help, tutoring services, high yield learning activities, collaboration with schools, character education, and parental involvement. The Boys and Girls Club is available to the students during non-school days and through the summer. Project Learn with the Mountaineer Boys and Girls Club serves low and very-low income children in the City of Morgantown. The Smart Moves and Fun Club help develop skills essential for transition between youth and adulthood. Family activities and meetings play a critical role in the program. Additionally, the program will include conflict resolution and anger management education.



| | | | | | | | |
|----|--|--|-------------|-------------|-------------|-------------|-------------|
| 7 | Homeless Intake Coordinator | The C.D.B.G. Program is sponsoring a position within the Connecting Link to coordinate the intake of homeless individuals and families with services to improve the ability of the homeless to access available services. The Connecting Link will become the anchor agency for the Homeless Taskforce. In the spring of 2010, the Morgantown City Council and the MingoJuniata County Commission jointly approved the creation of a Task Force on Homelessness for the purpose of developing a community-wide plan to reduce homelessness. | \$9,700.00 | \$9,700.00 | \$9,700.00 | \$0.00 | \$9,700.00 |
| 8 | Home Rehabilitation Program | This program will enable low income households to have repair or replacement of essential housing components. Loans are available to area landlords and home owners. Grants are offered for accessibility and emergency repairs. Down payment is also available to assist homeowners who are purchasing homes in the City of Morgantown. | \$70,000.00 | \$70,000.00 | \$70,000.00 | \$61,950.00 | \$8,050.00 |
| 9 | ADA Compliant Restroom for Ice Rink | BOPARC will rehabilitate the public bathrooms at the Morgantown Ice Rink to bring them into compliance with the Americans with Disabilities Act. This facility was built in 1979 and the current configuration of the facilities does not accommodate individuals with disabilities. | \$16,629.00 | \$16,629.00 | \$16,632.00 | \$14,997.00 | \$1,632.00 |
| 10 | Woodburn School Rehabilitation | The City of Morgantown will rehab the old Woodburn Elementary School for use by non-profits and other community based low income activities. The rehabilitation will address accessibility compliance with the Americans with Disabilities Act. | \$25,000.00 | \$25,000.00 | \$3,213.08 | \$21,786.92 | \$3,213.08 |
| 11 | Walnut Street Sidewalk ADA Compliance | The C.D.B.G. Program will provide \$80,000 for ADA infrastructure as part of The Streetscape Improvement project on Walnut Street. C.D.B.G. funds will be leveraging Department of Transportation and local funding. | \$80,000.00 | \$80,000.00 | \$26,625.00 | \$53,375.00 | \$26,625.00 |
| 12 | Historic Old Stone House Rehab | Rehabilitation and security lighting for the Old Stone House, a National Historic site. The Old Stone House have suffered vandalism recently and the lighting will provide additional security for the Old Stone House and surrounding businesses. | \$9,000.00 | \$9,003.34 | \$8,403.34 | \$0.00 | \$8,403.34 |
| 13 | Christian Help Building Rehabilitation | Christian Help, an agency serving low and very low-income individuals and families with emergency needs will repair and rehabilitate their building's electrical wiring. The project will include the replacement of existing wiring and installing a new amp 3Phase service, with disconnects fuses and electric panels. | \$21,000.00 | \$21,000.00 | \$11,054.94 | \$9,945.06 | \$11,054.94 |
| 14 | Rehab for ADA Compliant Parking | The CDBG Grant will provide funding to rehab the parking area at the Coligo House homeless shelter and Caritas House Office allowing better access for persons with mobility impairments. | \$14,000.00 | \$14,000.00 | \$14,000.00 | \$0.00 | \$14,000.00 |
| 15 | Homeless Parking | Some sheltered homeless individuals and families own vehicles and work but are between housing. This will provide parking at a city parking garage for these individuals while they are housed in the homeless shelter to prevent their vehicles from being towed. | \$676.00 | \$676.00 | \$0.00 | \$676.00 | \$0.00 |
| 16 | Administration | C.D.B.G. administrative costs are necessary for program management, implementation, monitoring and inspection of non-housing community development projects. Administrative costs include, but are not limited to, staff salaries and fringe benefits for one full-time staff member and a part-time or intern position, general operating supplies, environmental inspections, postage, printing, miscellaneous services and charges, legal expenses, fees, travel and training, advertising, dues and subscriptions. | \$14,121.63 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 17 | Human Rights Commission | The City of Morgantown has reactivated its Human Rights Commission by ordinance June 2012. The Human Rights Commission is working on projects to making a livable income, housing, services and infrastructure more available to City residents. This addresses impediment #1 from the City's Analysis of Impediments to Fair Housing Choices of 2011. | \$2,500.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

MORGANTOWN

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

| Activity Group | Activity Category | Underway | | Completed | | Program Year Count | Total Activities Disbursed |
|-------------------------------------|---|-----------|--------------------|-----------|---------------------|--------------------|----------------------------|
| | | Count | Disbursed | Count | Disbursed | | |
| Economic Development | Rehab; Publicly or Privately-Owned | 1 | \$11,054.94 | 1 | \$0.00 | 2 | \$11,054.94 |
| | Total Economic Development | 1 | \$11,054.94 | 1 | \$0.00 | 2 | \$11,054.94 |
| Housing | Rehab; Single-Unit Residential (14A) | 1 | \$8,050.00 | 2 | \$135,760.16 | 3 | \$143,810.16 |
| | Acquisition for Rehabilitation (14G) | 0 | \$0.00 | 1 | \$0.00 | 1 | \$0.00 |
| | Housing Services (14J) | 0 | \$0.00 | 1 | \$0.00 | 1 | \$0.00 |
| | Code Enforcement (15) | 0 | \$0.00 | 1 | \$5,000.00 | 1 | \$5,000.00 |
| | Total Housing | 1 | \$8,050.00 | 5 | \$140,760.16 | 6 | \$148,810.16 |
| Public Facilities and Improvements | Neighborhood Facilities (03E) | 1 | \$3,213.08 | 0 | \$0.00 | 1 | \$3,213.08 |
| | Parks, Recreational Facilities (03F) | 1 | \$1,632.00 | 0 | \$0.00 | 1 | \$1,632.00 |
| | Parking Facilities (03G) | 0 | \$0.00 | 1 | \$14,000.00 | 1 | \$14,000.00 |
| | Sidewalks (03L) | 1 | \$26,625.00 | 3 | \$160,470.02 | 4 | \$187,095.02 |
| | Non-Residential Historic Preservation (16B) | 0 | \$0.00 | 1 | \$8,403.34 | 1 | \$8,403.34 |
| | Total Public Facilities and Improvements | 3 | \$31,470.08 | 5 | \$182,873.36 | 8 | \$214,343.44 |
| Public Services | Operating Costs of Homeless/AIDS Youth Services (05D) | 0 | \$0.00 | 1 | \$9,700.00 | 1 | \$9,700.00 |
| | Transportation Services (05E) | 1 | \$10,928.17 | 3 | \$16,825.51 | 4 | \$27,753.68 |
| | Substance Abuse Services (05F) | 1 | \$0.00 | 0 | \$0.00 | 1 | \$0.00 |
| | Health Services (05M) | 1 | \$7,915.72 | 0 | \$0.00 | 1 | \$7,915.72 |
| | Total Public Services | 4 | \$23,079.54 | 4 | \$26,525.51 | 8 | \$49,605.05 |
| General Administration and Planning | General Program Administration (21A) | 0 | \$0.00 | 2 | \$70,001.63 | 2 | \$70,001.63 |
| | Public Information (21C) | 1 | \$781.40 | 0 | \$0.00 | 1 | \$781.40 |
| | Total General Administration and Planning | 1 | \$781.40 | 2 | \$70,001.63 | 3 | \$70,783.03 |
| Other | CDBG Non-profit Organization Capacity | 0 | \$0.00 | 2 | \$3,296.06 | 2 | \$3,296.06 |
| | Total Other | 0 | \$0.00 | 2 | \$3,296.06 | 2 | \$3,296.06 |
| Grand Total | | 10 | \$74,435.96 | 19 | \$423,456.72 | 29 | \$497,892.68 |

CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

| Activity Group | Matrix Code | Accomplishment Type | Completed Count | | Program Year Totals |
|----------------------|--------------------------------------|---------------------|-----------------|-----------------|---------------------|
| | | | Open Count | Completed Count | |
| Economic Development | Rehab; Publicly or Privately-Owned | Business | 0 | 2 | 2 |
| | Commercial/Industrial (14E) | Jobs | 16,261 | 0 | 16,261 |
| | Total Economic Development | | 16,261 | 2 | 16,263 |
| Housing | Rehab; Single-Unit Residential (14A) | Housing Units | 13 | 28 | 41 |

| | | | |
|---|-------------------|---------------|---------------|
| Housing Services (14J) | Housing Units | 0 | 3 |
| Code Enforcement (15) | Housing Units | 0 | 22,815 |
| Total Housing | | 13 | 22,846 |
| Neighborhood Facilities (03E) | Public Facilities | 22,815 | 0 |
| Parks, Recreational Facilities (03F) | Public Facilities | 14,071 | 0 |
| Parking Facilities (03G) | Public Facilities | 0 | 176 |
| Sidewalks (03L) | Public Facilities | 0 | 2,377 |
| Non-Residential Historic Preservation (16B) | Organizations | 0 | 22,815 |
| Total Public Facilities and Improvements | | 36,886 | 25,368 |
| Operating Costs of Homeless/AIDS Patients | Persons | 0 | 271 |
| Youth Services (05D) | Persons | 82 | 820 |
| Transportation Services (05E) | Persons | 0 | 0 |
| Substance Abuse Services (05F) | Persons | 767 | 0 |
| Health Services (05M) | Persons | 908 | 0 |
| Total Public Services | | 1,757 | 1,091 |
| CDBG Non-profit Organization Capacity Building | Organizations | 0 | 1,004 |
| Total Other | | 0 | 1,004 |
| Grand Total | | 54,917 | 50,311 |

| CDBG Beneficiaries by Racial / Ethnic Category | | | |
|--|---|---------------|------------------------|
| Housing-Non Housing | Race | Total Persons | Total Hispanic Persons |
| Housing | White | 0 | 37 |
| | Black/African American | 0 | 6 |
| | Other multi-racial | 0 | 0 |
| | Total Housing | 0 | 43 |
| Non Housing | White | 2,316 | 3 |
| | Black/African American | 487 | 0 |
| | Asian | 28 | 0 |
| | American Indian/Alaskan Native | 28 | 0 |
| | Native Hawaiian/Other Pacific Islander | 2 | 0 |
| | American Indian/Alaskan Native & White | 10 | 0 |
| | Black/African American & White | 220 | 0 |
| | Amer. Indian/Alaskan Native & Black/African | 0 | 0 |
| | Other multi-racial | 33,648 | 7 |
| | Total Non Housing | 36,739 | 73 |
| Grand Total | White | 2,316 | 40 |
| | Black/African American | 487 | 6 |
| | Asian | 28 | 0 |
| | American Indian/Alaskan Native | 28 | 0 |
| | Native Hawaiian/Other Pacific Islander | 2 | 0 |
| | American Indian/Alaskan Native & White | 10 | 0 |
| | Black/African American & White | 220 | 0 |
| | Amer. Indian/Alaskan Native & Black/African | 0 | 0 |
| | Other multi-racial | 33,648 | 7 |
| | Total Grand Total | 36,739 | 46 |

CDBG Beneficiaries by Income Category

| | Income Levels | Owner Occupied | Renter Occupied | Persons |
|-------------|-----------------------|----------------|-----------------|---------|
| Housing | Extremely Low (<=30%) | 0 | 4 | 0 |
| | Low (>30% and <=50%) | 9 | 0 | 0 |
| | Mod (>50% and <=80%) | 0 | 0 | 0 |
| | Total Low-Mod | 9 | 4 | 0 |
| | Non Low-Mod (>80%) | 0 | 0 | 0 |
| | Total Beneficiaries | 9 | 4 | 0 |
| | Extremely Low (<=30%) | 0 | 0 | 13,876 |
| | Low (>30% and <=50%) | 0 | 0 | 15,404 |
| | Mod (>50% and <=80%) | 0 | 0 | 2,587 |
| | Total Low-Mod | 0 | 0 | 31,867 |
| Non Housing | Non Low-Mod (>80%) | 0 | 0 | 1,827 |
| | Total Beneficiaries | 0 | 0 | 33,694 |

DRAFT

CR-60 – Fair Housing

Attached is the Fair Housing Proclamation.

DRAFT



Office of the Mayor

The City of Morgantown

389 Spruce Street
Morgantown, West Virginia 26505
(304) 284-7439

Proclamation

Whereas, equal opportunity in housing is a right guaranteed to all Americans under Title VIII of the Civil Rights Act of 1968; and

Whereas, the 46th anniversary of the National Fair Housing Law provides an opportunity for Americans to rededicate themselves to the principle of freedom of choice and to reacquaint themselves with the rights and responsibilities that are theirs under the law; and

Whereas, implementation of the Fair Housing Policy of West Virginia requires positive commitment, involvement and support from each and every one of our citizens; and

Whereas, the departments and agencies of the State of West Virginia provide leadership in an effort to make fair housing a right that can be realized by all of our citizens;

Now therefore, I, Jenny Selin, Mayor of the City of Morgantown, West Virginia do hereby proclaim the month of April, 2014 as

Fair Housing Month

In the City of Morgantown and to encourage all citizens to support the practice and policy of fair housing in their personal lives, as well as in their workday duties.

Seal:



Jenny Selin, Mayor

CR-65 - IDIS Citizen Participation

The following pages include the public display notice and any public or written comments received by the City.

DRAFT

**CITY OF MORGANTOWN, WEST VIRGINIA
COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM**

**NOTICE OF PUBLIC HEARING AND
DISPLAY OF THE C.A.P.E.R.**

**FY 2013 CONSOLIDATED ANNUAL PERFORMANCE
AND EVALUATION REPORT (C.A.P.E.R.)**

In accordance with Title I of the National Affordable Housing Act of 1990, P.L. 101-625, the City of Morgantown has prepared its Fiscal Year 2013 Consolidated Annual Performance and Evaluation Report (C.A.P.E.R.) for its Community Development Block Grant Program (CDBG). This report describes the level of housing assistance and other community development activities designed to benefit low- and moderate-income persons and households through various federal funding programs during Fiscal Year 2013 (July 1, 2013 through June 30, 2014).

The City will hold a public hearing on Tuesday, September 23, 2014 at 10:00 A.M., prevailing time in the City Public Safety Building Conference Room, 300 Spruce Street, Morgantown, WV. If special arrangements are needed, please call Mr. David Bott, Director, Community Development Office, City of Morgantown, at (304) 284-7508 to make those arrangements.

The purpose of the public hearing will be to obtain citizens comments on the C.A.P.E.R. document. All comments will be incorporated into the final C.A.P.E.R. document.

The City of Morgantown intends to submit the FY 2013 C.A.P.E.R. to the U.S. Department of Housing and Urban Development on or before September 29, 2014.

Copies of the FY 2013 C.A.P.E.R. are available for public viewing beginning Tuesday, September 9, 2014 through Tuesday, September 23, 2014 at the following locations:

City of Morgantown's web page: www.morgantown.com

Community Development Office
389 Spruce Street
Morgantown, WV 26505

Morgantown City Library
373 Spruce Street
Morgantown, WV 26505

BOPARC Senior Center
287 Eureka Drive
Morgantown, WV 26505

BOPARC Office
Marilla Park
Morgantown, WV 26505

All interested persons are encouraged to review the FY 2013 C.A.P.E.R. Written comments on the C.A.P.E.R. will be considered until September 23, 2014. Written comments should be addressed to Mr. David Bott, Director, Community Development Office, 389 Spruce Street, Morgantown, WV 26505.